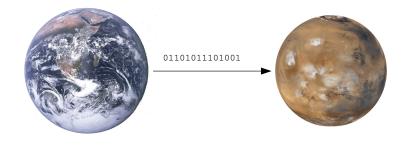
# MARS User Manual

Multiversion Asynchronous Replicated Storage



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Version 0.1a-119

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#### Abstract

MARS is a block-level storage replication system for long distances / flaky networks under GPL.

It is a key component for achieving **geo-redundancy** under Linux, for example Disaster Recovery (DR) at datacenter granularity, and/or Location Transparency (LT) at VM / LV granularity.

It can help to increase **reliability** via Sharding, and to **save cost** by optional support for local storage in addition to network storage.

It eases load balancing and background migration of data, even over long distances.

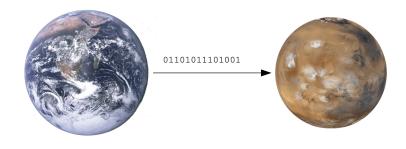
MARS runs as a Linux kernel module. The sysadmin interface is similar to DRBD, but its internal engine is completely different from DRBD: it works with transaction logging, similar to some database systems.

Therefore, MARS can provide stronger consistency guarantees. In case of network bottlenecks / problems / failures, the secondaries may become outdated (reflect an elder state), but will not become inconsistent. In contrast to DRBD, MARS preserves the order of write operations even when the network is flaky (Anytime Consistency).

The current version of MARS supports k > 2 replicas and works asynchronously. Therefore, application performance is completely decoupled from any network problems. Future versions are planned to also support synchronous or near-synchronous modes.

MARS supports a new method for building Cloud Storage / Software Defined Storage, called **LV Football**. It comes with some automation scripts, enabling a similar functionality than Kubernetes, but devoted to stateful LVs over **virtual LVM pools** in the petabytes range.

MARS is in production since 2014, and on thousands of Linux servers replicating petabytes of data.



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- Anders Henke and Christian Albert from 1&1 Ionos
- Olof Sandström-Herrera from Arsys

Please report any omissions in case I forgot somebody.

# Preface

# Introduction

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# Purpose

This document explains how to install, setup and run a storage replication system on a Linux based platform using MARS.

# Scope

The following topics are covered withing this document:

- preconditions: what you need.
- creating a Linux kernel module for MARS.
- creation of a MARS cluster.
- creation and operation of MARS resources.
- dynamic creation / deletion of additional replicas, and how migrate data this way.
- howto operate the MARS prosumer device.
- hints for monitoring.
- troubleshooting (see appendix B).

# Audience

This document is written for experienced sysadmins with working knowledge on the following methods and technologies:

- Setup and operation of LVM (Logical Volume Manager) under Linux.
- Operation of storage systems.
- When using the MARS prosumer device: experiences in operations of iSCSI remote storage are recommended.
- Ability to patch and to compile and install a customized Linux kernel. Patches are already provided ready-to-use, so no full developer knowledge is needed.

# How to use this document

Please start with the very short introduction chapter 1 Briefing: how MARS works.

If you want to install MARS, read HOWTO setup MARS.

If you just want to operate a MARS installation which is already set up, go on to HOWTO operation of MARS resources.

If you already have some experiences with MARS and just need some details about marsadm commands, chapter Working with marsadm commands is a kind of "reference" for you.

The prosumer device has its own chapter chapter 5.

Users who want to go deeper into tuning should read Tuning, tips and tricks.

Automation via interfacing to systemd is described in Advanced users: automation and the macro processor, as well as tips for writing your own automation scripts.

Finally, troubleshooting is explained in appendix Handout for Midnight Problem Solving.

Some non-standard expert tricks (e.g. for mass operation of thousands of instances) can be found in the following appendices.

# **Related documents**

- mars-architecture-guide.pdf: explains usage scenarios.
- football-user-manual.pdf: for sysadmins and userspace developers who want to use Football.
- mars-for-kernel-developers.pdf: some infos for kernel developers.

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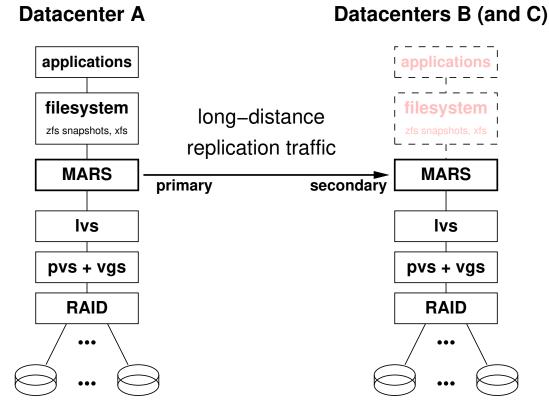
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# 1. Briefing: how MARS works

# 1.1. Typical MARS replication setup

Typical recommended usage is replication of multiple Logical Volumes (LVs) directly at bare metal (never inside of VMs), similar to DRBD:



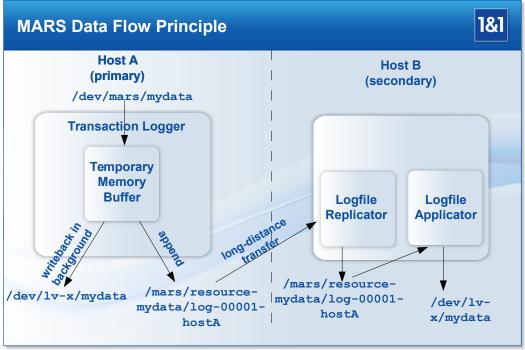
At the primary (active) side A, the applications are running. At each of the secondary (passive) sides B and C, only the underlying LV replicas are updated via the replication network traffic. The filesystem is not mounted at any secondary side, and the applications are not running there. However, the roles may be switched at any time, and then the application will for example run at Datacenter B in primary role, while the corresponding LV replicas will then be in secondary (passive) role at datacenters A and C.

An advantage of multiple LV replication is that primary and secondary roles can be *individually* switched at runtime. For example, if you have 10 LVs in each of your servers, 6 LVs may currently run in datacenter A in primary role, while the other 4 LVs are running in datacenter B, while datacenter C is dimensioned for less CPU power, and is mainly intended for additional "emergency backup" replicas. For instance, such a 3-datacenter configuration may be used for load balancing during overload peaks, or for switchover due to kernel security updates, and much more.

Further setups are also possible. For example, you might replicate physical disks. However, this would be less flexible because your volumes must then uniformly run in the *same* datacenter at the same time.

In addition to the new MARS prosumer device, MARS' replicated block devices may be exported via iSCSI or other protocols. Filesystems residing on top of MARS may be exported via NFS or glusterfs, etc. For more details, please consult mars-architecture-guide.pdf.

# 1.2. The Transaction Logger



MARS LCA2014 Presentation by Thomas Schöbel-Theue

The basic idea of MARS is to record all changes made to your LV in a so-called **transaction** logfile. *Any* write request is treated like a transaction which changes the contents of your LV.

This is similar in concept to some database systems (c.f. MySQL replication), but there exists no separate "commit" operation: *any* write request is acting like a commit.

The picture shows the flow of write requests. Let's start with the primary node.

Write requests directed at the virtual block device /dev/mars/mydata are first buffered in a *temporary* kernel memory buffer.

The temporary kernel memory buffer serves multiple purposes:

- It keeps track of the **order** of write operations.
- Additionally, it keeps track of the positions in the underlying LV /dev/lv-x/mydata. In particular, it detects when the same block is overwritten multiple times.
- Writeback to the underlying LV may occur in a different order than submission order. On magnetic disk media, this may lead to a noticeable **performance boost**, as shown in section 6.1.
- During pending write operations, any concurrent reads from the same locations are served from the temporary memory buffer.

After the write has been buffered in the temporary memory buffer, the internal transaction logger kernel thread creates a so-called *log entry* and starts an "append" operation on the transaction logfile. The log entry contains vital information such as the logical block number in the underlying LV, the length of the data, a timestamp, some header magic in order to detect corruption, the log entry sequence number, of course the data itself, and optional information like an MD5 checksum or compression information.

Once the log entries<sup>1</sup> have been written through to the /mars/ filesystem via fsync(), the

<sup>&</sup>lt;sup>1</sup>Notice that the order of log records present in the transaction log defines a total order among the write requests which is *compatible* to the partial order of write requests issued on /dev/mars/mydata.

Also notice that despite its sequential nature, the transaction logfile is typically *not* the performance bottleneck of the system. At least on magnetic media, appending to a logfile is almost purely sequential IO, it runs much faster than random IO.

#### 1. Briefing: how MARS works

application waiting for the write operation at /dev/mars/mydata is signalled that the write was successful<sup>2</sup>.

This usually happens *before* the writeback to the underlying LV /dev/lv-x/mydata has started. Even when you power off the system right now, the information is not lost: it is present in the logfile, and will be reconstructed from there after restart from power loss (Recovery phase). This is similar to Recovery of database systems after unexpected power loss.

In case the primary node crashes during writeback, it suffices to replay the log entries from some point in the past until the end of the transaction logfile. It does no harm if you accidentally replay some log entries twice or even more often: since the replay is in the original total order. Thus any temporary inconsistency will be *healed* <sup>3</sup>by logfile application. Good news for desperate sysadmins forced to work with old or flaky hardware!

The basic idea of asynchronous replication by MARS is rather simple: just transfer the logfiles to your secondary nodes, and replay them onto their LV replica (aka copy of the disk data, aka mirror).

Replay is always in the same write order as the total order defined by the primary.

Therefore, a mirror of your data on any secondary may be outdated, but it always corresponds to some version which was valid in the past. This property is called **anytime consistency**<sup>4</sup>.

As you can see in the picture, the logfile transfer process is *independent* from the replay process. Both processes can be switched on / off separately (see commands marsadm {dis,}connect and marsadm {pause,resume}-replay in section 4.2.2). This may be *exploited*: for example, you may replicate your logfiles as soon as possible (to protect against catastrophic failures), but deliberately wait one hour until it is replayed (under regular circumstances). If your data inside your filesystem /mydata/ at the primary site is accidentally destroyed by rm -rf /mydata/, you have an old copy at the secondary site. This way, you can substitute *some parts*<sup>5</sup> of conventional backup functionality by MARS. In case you need the actual version, just replay in "fast-forward" mode (similar to old-fashioned video tapes).

Future versions of MARS are planned to also allow "fast-backward" rewinding, of course at some cost.

# 1.3. The State of MARS

In general, MARS tries to *hide* any network failures from you as best as it can. After a network problem, any internal low-level socket connections are *transparently* tried to re-open ASAP, without need for sysadmin intervention. In difference to DRBD, network failures will *not* automatically alter the state of MARS, such as switching to **disconnected** after a ko\_timeout or similar. From a high-level sysadmin viewpoint, communication may just take a very long time to succeed.

<sup>&</sup>lt;sup>2</sup>In order to reclaim the temporary memory buffer, its content must be written back to the underlying disk /dev/lv-x/mydata somewhen. After writeback, the temporary space is freed. The writeback can do the following optimizations:

<sup>1.</sup> writeback may be in *any* order; in particular, it is *sorted* according to ascending sector 'numbers. This reduces the average seek distances of magnetic disks in general.

<sup>2.</sup> when the same sector is overwritten multiple times, only the "last" version need to be written back, skipping some intermediate versions.

<sup>&</sup>lt;sup>3</sup>In mathematics, the property that you can apply your logfile twice to your data (or even as often as you want), is called **idempotence**. This is a very desirable property: it ensures that nothing goes wrong when replaying "too much" / starting your replay "too early". Idempotence is even more beneficial: in case anything should go wrong with your data on your disk (e.g. IO errors), replaying your logfile once more often may even **heal** some defects.

<sup>&</sup>lt;sup>4</sup>Your secondary nodes are always **strictly consistent** in themselves. Notice that this kind of consistency is a *local* consistency model. At global level, MARS is **eventually consistent**. Strict global consistency is generally not possible over long distances. Reasons are (1) Einstein's law (speed of light), and (2) the CAP theorem and its sister theorems. The front-cover pictures showing the planets Earth and Mars tries to lead your imagination away from global consistency models, in order to prepare you mentally for local consistency as in "MARS Think<sup>(tm)</sup>".

<sup>&</sup>lt;sup>5</sup>Please note that MARS cannot *fully* substitute a backup system, because it can keep only *physical* copies, and does not create logical copies.

When the behaviour of MARS is different from DRBD, it is usually intended as a feature. MARS is not only an **asynchronous** system at block IO level, but also **at control level**.

This is *necessary* because in a widely distributed long-distance system running on slow or even temporarily failing networks, actions may take a long time, and there may be many actions **started in parallel**.

Synchronous concepts are generally not sufficient for expressing that. Because of inherent asynchronicity and of dynamic creation / joining of resources, it is neither possible to comprehensively depict a complex distributed MARS system, nor a comprehensive standalone snippet of MARS, as a finite state transition diagram<sup>6</sup>.

<sup>&</sup>lt;sup>6</sup>Probably it could be possible to formally model MARS as a Petri net. However, complete Petri nets are tending to become very conplex, and to describe lots of low-level details. Expressing hierarchy, in a top-down fashion, is cumbersome. We find no clue in trying to do so.

# 2. HOWTO setup MARS

This chapter is for impatient but experienced sysadmins. For more detailed information, refer to chapter Working with marsadm commands.

### 2.1. Description: what you Need

This section describes the hardware you will need to buy and deploy, and which software components to install. Step-by-step setup instructions are following in the next section (starting with section 2.2).

Typically, you will install MARS at many bare metal servers for replication of many LVs *between*<sup>1</sup> multiple datacenters. Do *not* use MARS inside of VMs (see explanation of Dijkstra's layering rules in mars-architecture-guide.pdf).

You can use MARS both at dedicated storage servers (e.g. for serving Windows clients over iSCSI), or at standalone Linux servers where CPU and storage are *not* separated.

Here is a list of software to be installed at your servers (with distro-specific tools like dpkg / aptitude / rpm / yum / zypper / etc):

- ssh
- ssh-agent (such that ssh root@hostA will work without password)
- rsync
- perl
- lvm
- Further standard Linux tools like modprobe, typically already present at servers.
- Only if you don't have an already pre-built MARS kernel module, and only at your workstation, not necessarily at your server: everything you need for compiling a customized kernel. Optionally, the tools for building a Debian or rpm package. Details are distrospecific.

In order to protect your server data from low-level disk failures, you should use a **hard-ware RAID controller with BBU**. Software RAID is currently *not* recommended, because it generally provides worse performance due to the lack of a hardware BBU (for some benchmark comparisons with/out BBU, see <a href="https://github.com/schoebel/blkreplay/raw/master/doc/blkreplay.pdf">https://github.com/schoebel/blkreplay/raw/master/doc/blkreplay.pdf</a>).

For many application workloads, RAID-6 provides a good compromize between cost and performance. Reads are very fast due to RAID-6 striping, while the slow RAID-6 writes are partially compensated by the MARS kernel memory buffer (see section 6.1).

For almost double the cost per TiB, you can speed up write operations by RAID-10. However, checkout RAID-6 first. A good tool to measure your *real* application performance is blktrace plus blkreplay, see https://github.com/schoebel/blkreplay/raw/master/doc/blkreplay.pdf.

For much higher cost per TiB, typically by about a factor of 10, you can of course also use SSDs in place of HDDs. While relatively small-sized database workloads are nowadays typically on SSDs, big mass data is typically remaining on HDDs for cost reasons.

<sup>&</sup>lt;sup>1</sup>Many other solutions, even from commercial storage vendors, will not work reliably over distances greater than  $\approx 50$  km, and/or when your network is not *extremely* reliable, and/or when you try to push huge masses of data from high-performance applications through a network bottleneck. If you ever encountered suchalike problems (or try to avoid them in advance), MARS is for you. More information can be found in mars-architecture-guide.pdf.

Typically, you should build more than one RAID set<sup>2</sup> if you have more than 12 to 15 spindles in total. Therefore, the step-by-instructions of this manual will show you some examples with LVM striping over 2 physical volumes (PVs).

LVM is highly recommended<sup>3</sup> for maximum flexibility. When used in static space allocation mode (as opposed to thin provisioning mode), LVM involves no measurable overhead (within the measurement tolerances of **blkreplay**). Although LVM thin provisioning could potentially save some cost, it may lead to massive performance degradation as observed with certain types of application behaviour. In order to stay at the safe side of operations, you should dimension your RAID storage size accordingly.

MARS' tolerance of networking problems comes with some cost. You will need some extra space for the transaction logfiles of MARS, residing at the /mars/ filesystem.

The exact space requirements for /mars/ depend on the *average write rate* of your application, not on the size of your data. An example: in 1&1 Shared Hosting Linux (ShaHoLin), we found that only few applications are writing more than 1 TB per day during ordinary<sup>4</sup> operations. Most are writing even less than 100 GB per day, because the observed average filesystem data change rate is only about 1% per day<sup>5</sup>. Of course, there exist other applications like backup where the write rate is much higher. Please try to determine your actual write rates from system tools like sar. Usually, you want to dimension /mars/ such that you can survive a network loss lasting 3 days / about one weekend.

This can be achieved rather easily, in one of the following ways:

1. Create an LV for /mars on top of your application VG, typically named /dev/vg/mars or similar (see step-by-step instructions in section 2.3.2). This is the easiest solution if you are anyway using LVM on top of a hardware BBU. This is also most flexible: it can be resized during operation. Therefore, you may start with a size of around 500 GiB, and later be extended with increasing demands.

This variant is also recommended if you have very expensive SSD storage. Depending on write rates, you could for example start with 100 GiB, and extend dynamically as far as needed, for example by some alerting scripts, or even using some cron job.

- 2. Alternatively, you may use one **dedicated HDD** with a capacity of 4 TB or more. Typically, this will provide you with plenty of headroom even for bigger networking incidents. Performace of a single HDD over a BBU is typically good enough for /mars because the transaction logs are involving mostly *sequential* reads and writes in larger chunks. However, there exist some workloads where striping could be necessary for maximizing sequential throughput.
- 3. Alternatively, if you are concerned about both performance and reliability, use two dedicated spindles over hardware RAID-1 with BBU. For maximum flexibility, put another VG on top of the dediactedRAID-1 set. For example, if /dev/sdc is your RAID-1 set, create a PV and a VG called mars on top of it. This is most flexible, since you might later migrate your /mars even during runtime, for example when replacing small disks with bigger ones, or when replacing HDDs with SSDs during runtime.
- 4. For extemely high performance, separate SSD sets for the user data VG and for /mars might be beneficial. However, check whether it really pays off. Notice that a hardware BBU is nothing but a RAM cache, which is faster than any SSD, and there *exist* some workloads where sequntial IO to HDDs is faster than to SSDs. Sometimes, there are hidden performance bottlenecks, such as SAS busses, or some old-generation RAID controllers.

Dedicated HDDs for /mars/ have another advantage: their mechanical head movement is completely independent from your data head movements. For best performance, attach the cor-

<sup>&</sup>lt;sup>2</sup>For low-cost storage, RAID-5 is no longer regarded safe for today's typical storage sizes, because the error rate is regarded too high. Therefore, use RAID-6. If you need more than 15 disks in total, create multiple RAID sets (each having at most 15 disks, better about 12 disks) and stripe them via LVM (or via your hardware RAID controller if it supports RAID-60).

<sup>&</sup>lt;sup>3</sup>In principle, you may combine MARS with commercial storage boxes connected over Fibrechannel or iSCSI. At 1&1, there is not yet operational experience with such setups.

<sup>&</sup>lt;sup>4</sup>Exception: restores from backup.

<sup>&</sup>lt;sup>5</sup>Within some limits, the distribution is an exponential one, according to Zipf's law.

#### 2. HOWTO setup MARS

responding disks to your hardware RAID controller with BBU, building a separate RAID set (even if it consists only of a single disk – notice that the **hardware BBU** is the crucial point).

If you are concerned about reliability, use two disks configured as a relatively small RAID-1 set. For extremely high performance demands, you may consider (and check) RAID-10 and/or SSD storage. However, SSDs are reported as less reliable. While failures of HDDs are typically detectable in advance by upcoming SMART media error counts, SSDs are typically failing suddenly and unexpectedly<sup>6</sup>. And their failure is not statistically independent in general. Building a RAID-1 on top of SSDs bears an increased risk that *both* SSDs are unexpectedly failing both at the same time<sup>7</sup>.

If you want to build extremely cheap low-cost storage, for example for low-performance backup systems or similar use cases: cheap but high-capacity nearline-SAS<sup>8</sup> disks may be sufficient, because the transaction logfiles are highly sequential in their access pattern. However, check with **blkreplay** that performance is *really* sufficient, when compared with "better" disks.

Do not import the block device for /mars/ over iSCSI. This would sacrifice both reliability and performance. MARS is constructed for exploiting a hardware BBU cache with a typical IO parallelism degree of 1000 parallel IO requests, over fast local DMA. See also section IO Performance Tuning.

Consequence: never run MARS inside of a VM (other than for functional component testing). See also Dijkstra's layering rules in mars-architecture-guide.pdf.

Notice that the filesystem /mars/ has nothing to do with an ordinary filesystem. It is completely reserved for MARS internal purposes, namely as a **storage container** for MARS' persistent data. It does not obey any userspace rules like FHS (filesystem hierarchy standard), and it should not be accessed by any userspace tool except the official marsadm tool. Its internal data format should be a regarded as a **blackbox** by you. The internal data format may change in future, or the complete /mars/ filesystem may be even replaced by a totally different container format, while the official marsadm interface and its primitive macros are supposed to remain stable.

That said, you might look into its contents by hand for curiosity or for debugging purposes, and only as root. But don't program any tools / monitoring scripts / etc bypassing the official marsadm tool.

Like DRBD, the current version of MARS has **no security** built in. MARS assumes that it is running in a **trusted network**. Anyone who can connect to the MARS ports (default 7776 to 7779) can potentially breach in and become root. Therefore, you **must** protect your network by appropriate means, such as firewalling and/or encrypted VPN.

Currently, MARS provides no shared secret like DRBD, because a simple shared secret is way too weak to provide any real security (potentially misleading people about the real level of security). Future versions of MARS might provide some 2-factor authorization, and encryption via dynamic session keys. Until that is implemented<sup>9</sup>, use a secured VPN instead. And don't forget to *audit* it for security holes.

# 2.2. MARS Kernel Module

Always use the newest stable version (master branch) from https://github.com/schoebel/ mars. Please consult the file ChangeLog there.

The MARS kernel module should be available or can be built via one of the following methods:

<sup>&</sup>lt;sup>6</sup>Notice: the component failure rate is not the crucial point. Even if some types of SSDs have a better MTBF than typical HDDs: when you can detect failure in advance, you can prevent

<sup>&</sup>lt;sup>7</sup>Preliminary replacement of SSDs after a certain amount of write may help. But it will increase cost.

<sup>&</sup>lt;sup>8</sup>Even cheaper SATA disks are not recommended for professional datacenter usage. Typically, they are not rated for 24/7/365 usage. Even for some use cases like backup, experiences are worse.

<sup>&</sup>lt;sup>9</sup>There is fundamental argument: network traffic between datacenters belongs to a higher level than a single component like MARS. Thus its security requirements must be solved at that higher level, but not at the lower level of MARS.

- As an external Debian or rpm kernel module, as provided by a package contributor (or hopefully by standard distros in the future).
- Via dkms. Although there is an example file contrib/mars-dkms.dkms in the official MARS repo at https://github.com/schoebel/mars which could serve as a base for Linux distro vendors, it would suffer from *serious performance degradation* if it would be compiled *without* the MARS pre-patch. Don't use such a version for any serious application. With pre-patch, dkms would be no problem. You can check whether some already built mars.ko kernel module has been compiled with pre-patch or not: modinfo mars

which displays the version for the currently active kernel, or any other version via modinfo <code>/path/to/mars.ko</code>

This should display something like

io\_driver: aio prepatch: has prepatch

Do not use a kernel module for production if the io\_driver either reports **sio** in place of **aio**, or if no pre-patch is detected.

- As a *separate* kernel module, only recommended for *experienced*<sup>10</sup> sysadmins: see file Makefile.dist (tested with some older versions of Debian; may need some extra work with other distros).
- Following are recommended build instructions for senior sysadmins or developers, inplace in the kernel source tree. Look into the subdirectory pre-patches/ of the MARS repo for the right version of the pre-patches.

Here are example instructions for LTS kernel 4.4, building everything from scratch at your Linux workstation, using git. Actions marked "for safety" are not generally necessary, but may be appropriate for recovery from previous build failures.

- git clone git://git.kernel.org/pub/scm/linux/kernel/git/stable/linux-stable.git
- 2. cd linux-stable.git
- 3. git checkout linux-4.4.y
- 4. For safety: git pull
- 5. Get an appropriate old .config file. For example at some OpenSuSE distro: cp /boot/config-4.12.14-lp151.28.13-default .config Notice: there are several other methods which are outside the scope of this manual. When in doubt, consult somebody with kernel build experience.
- 6. make oldconfig || make olddefconfig
- 7. cd block/
- 8. git clone --recurse-submodules https://github.com/schoebel/mars
- 9. For safety, ensure you always have the newest MARS version: cd mars/ git checkout master git pull

cd ..

10. Go back to the root of Linux git:

cd ..

<sup>&</sup>lt;sup>10</sup>You should be familiar with the problems arising from orthogonal combination of different kernel versions with different MARS module versions and with different marsadm userspace tool versions at the package management level. Hint: modinfo is your friend.

#### 2. HOWTO setup MARS

- 11. To avoid mixup of later actions with upstream patches: git branch -D mars-patches-for-4.4 || echo IGNORE THIS ERROR git checkout -b mars-patches-for-4.4
- 12. Apply *all(!)* the patches from block/mars/pre-patches/vanilla-\$version. For example with kernel 4.4:
  - a) For safety:git reset --hard; git clean -f
  - b) git am block/mars/pre-patches/vanilla-4.4/\*.patch
- 13. make menuconfig (or another variant like make xconfig)
  - a) Go to "Enable the block layer"
  - b) Select MARS as a module (by moving the cursor and then typing m)
  - c) A lot of sub-options for MARS will pop up. Leave them at their default.
  - d) Save the Kconfig options to .config and exit.
- 14. Build the kernel, typically something like one of:
  - a) For Debian / Ubuntu / etc: make deb-pkg
  - b) For Redhat / CentOS / SuSE / etc: make rpm-pkg
  - c) Classical with local install: make -j 12 && make install modules\_install
  - d) ... see some more variants and make targets: make help
- 15. Copy and install the new Debian or rpm package to the destination servers, activate them (system-dependent, like update-grub or similar), and reboot your servers with the modified kernel.
- 16. Check that the MARS kernel module is installed (but do not yet load it): modinfo mars

Further / more accurate / latest instructions may be found in **README** and in **INSTALL**. You must not only install the kernel and the mars.ko kernel module to all of your bare metal cluster nodes, but also the marsadm userspace tool.

Installing marsadm by hand is rather simple: just copy it to /usr/bin/ or /usr/local/bin. For example:

- cp -a block/mars/userspace/marsadm /usr/local/bin/
- Alternatively, create a Debian or rpm package (named mars-utils or mars-tools or similar). Since marsadm is a basic Perl script which requires no other Perl modules, the only package dependency is from the Perl interpreter. Since Perl is typically already installed on virtually every Linux server, leaving out this dependency won't be a show stopper.

With newer versions of MARS, a prepatch for vanilla kernels 3.2 through 4.9 (or even later) is no longer needed, at least in theory. However, **IO performance** is currently *much* worse when the pre-patch is not applied. This will be hopefully addressed in a future release. At the moment, don't use pre-patch-less MARS on any production system. It has extremely limited IO parallelism because some performance-critical kernel interfaces are not accessible without the pre-patch. The command modinfo mars will report whether the pre-patch is present at your kernel, or not (see description of dkms above).

Pre-patches for various kernel version can be found in the pre-patches/ subdirectory of the MARS source tree. Following are the types of pre-patches:

- 0001-mars-minimum-pre-patch-for-mars.patch or similar. Please prefer this one (when present for your kernel version) in front of any old / deprecated 0001-mars-generic-pre-patch-for-mars.patch or similar. The latter should not be used anymore, except for testing or as an emergency fallback.
- 0002-mars-SPECIAL-for-in-tree-build.patch or similar. This is *only* needed when building the MARS kernel module together with all other kernel modules in a single make pass. For separate external module builds (e.g. with dkms, or with rpmbuild etc), this patch *must not* be applied (but the pre-patch *strongly should* if somehow possible). When using this patch, please apply the aforementioned pre-patch also, because your kernel will be patched anyway.
- For certain kernels like 4.14, some additional fixes may be necessary. These are in the respective vanilla-\*/ subdirectory, indicated by filename \*fix\*. Sometimes, these are *absolutely* needed. For example, an endless loop in unfixed upstream vanilla kernels >= 4.10 may occur upon network timeouts.

Starting from version mars0.1stable56 or mars0.1abeta8, submodules have been added to the github repo of MARS. If you have an old git checkout, please say git pull --recurse-submodules=yes or similar. Otherwise you may be missing an important future part of the MARS release, without notice (depending on your local git version and its local configuration).

# 2.3. Setup Primary and Secondary Cluster Nodes

If you already have some production data on your bare metal servers via LVM, you may skip some of the following subsections.

In case your data is already replicated with DRBD, you may migrate to MARS (or even back from MARS to DRBD) if you use *external*<sup>11</sup> DRBD metadata (which is not touched by MARS). Internal DRBD metadata is reported to also work, because it resides at the end of the block device. However, you will waste some small amount of storage.

Migrating back to DRBD is also possible, provided you re-initialize the DRBD meta-data again.

For the following instructions to work, you must be **root** on your servers.

#### 2.3.1. Setup Hardware

Do not use MARS inside of VMs. Only use at bare metal!

When using hardware RAID controllers with hardware BBU (as is highly recommended), you will need to build your RAID sets with the corresponding tools.

Don't set your hardware BBU cache to "writethrough" mode. This may lead to tremendous performance degradation. Use the default "writeback" strategy instead. It should be operationally safe, because in case of power loss the BBU cache content will be preserved thanks to the battery, and/or thanks to goldcaps for saving the cache content into some flash chips.

In the following sections, we assume that two RAID sets are already built, and are accessible as /dev/sdb and /dev/sdc.

#### 2.3.2. Setup LVM

Execute the following instructions only once after bare metal hardware deployment, or if you want to re-install your server. Otherwise, you may delete existing data.

 $<sup>^{11}</sup>$  Internal DRBD metadata should also work as long as the filesystem inside your block device / disk already exists and is not re-created. The latter would destroy the DRBD metadata, but even that will not hurt you really: you can always switch back to DRBD using external metadata, as long as you have some small spare space somewhere.

- 2. HOWTO setup MARS
  - First step is create the LVM meta-information on the RAID sets /dev/sdc and /dev/sdc: pvcreate /dev/sdb pvcreate /dev/sdc
  - 2. Check your physical volumes: pvs
  - Create a volume group: vgcreate vg /dev/sdb /dev/sdc
  - 4. Check your volume group: vgs
  - 5. Create a LV for /mars: lvcreate -i 2 -L 100G -n mars lv
  - Check your list of LVs: lvs

# 2.3.3. Setup Cluster Nodes

For your cluster, you need at least two bare metal nodes. In the following, they will be called hostA and hostB. In the beginning, hostA will have the **primary** role, while hostB will be your initial **secondary**. The roles may change later.

- 1. On each of hostA and hostB, create the /mars/ mountpoint: mkdir /mars
- 2. On each host, create an ext4 filesystem on your separate disk / RAID set via mkfs.ext4<sup>12</sup>

mkfs.ext4 /dev/vg/mars

- 3. On each host, mount that filesystem to /mars/. It is advisable to add an entry to /etc/fstab., or to create a systemd unit mars.mount. Here we just mount it by hand: mount /dev/vg/mars /mars
- 4. For security reasons, execute chmod 0700 /mars everyhwere after /mars/ has been mounted. If you forget this step, any following marsadm command will drop you a warning, but will fix the problem for you.
- 5. On hostA:

#### marsadm create-cluster

This must be done *exactly once*, on exactly one node of your cluster. Never do this twice or on different hosts, because that would create two different clusters which would have nothing to do with each other. The marsadm tool protects you against accidentally joining / merging two different clusters. If you accidentally created two different clusters, just umount that /mars/ partition and start over with step 2.

- 6. Depending on the MARS version:
  - a) When using mars version mars0.1astable101 or later, execute on *both* hosts hostA and hostB:
    - modprobe mars
  - b) Old versions of MARS before mars0.1astable101 needed a working ssh connection from hostB to hostA (as root). When needded, test ssh on hostB:
    ssh hostA w
    This should work without entering a password. Hint: you may use ssh-agent and ssh -A for achieving that.
    In addition, rsync must be installed.

Notice: in the old version, you *must not* modprobe before join-cluster is executed. In the new version, it is vice versa.

 $<sup>^{12}</sup>$  Don't use xfs for /mars. Its late allocation strategy may lead to deadlocks and other problems, at least with some elder kernel versions.

- 7. On hostB: marsadm join-cluster hostA
- 8. When not yet done, do on each of your hosts: modprobe mars
- 9. Check that mars is running everywhere: marsadm view all
- 10. Ignore any warnings that no resources are yet defined. But you should check that no warnings about network connections are appearing. Both cluster nodes should be able to communicate with each other over the MARS ports (default 7776 to 7779).
- 11. Additional checks, to be executed on all of your hosts: netstat -lp --tcp | grep 777 netstat --tcp | grep 777 Both variants should show up some healty connections. If not, fix your network configuration and/or firewalling etc. Details are outside of the scope of this manual.

Beware of asymmetric connections, caused by inappropriate firewall rules. Any host must be able to communicate with any other host of the same cluster.

# 2.4. Setup Housekeeping Cron Job

As explained in section The Transaction Logger, all changes to your resource data are recorded in transaction logfiles residing on the /mars/ filesystem. These files are always growing over time. In order to avoid filesystem overflow, the following must be executed in regular time intervals:

```
1. marsadm cron
```

Best practice is to run marsadm cron in a cron job, such as /etc/cron.d/mars. An example cronjob can be found in the userspace/cron.d/ subdirectory of the git repo.

In addition, you should establish some regular monitoring of the free space present in the /mars/ filesystem.

More detailed information about about avoidance of /mars/ overflow is in section 3.6.

Here is some more background information if you want to configure your system cronjob manually. In most installations, a 10 minute cron interval should be sufficient. Here is an example line, to be placed in a file like /etc/cron.d/mars:

1. \*/10 \* \* \* \* root if [ -L /mars/uuid ] ; then marsadm cron ; fi > /dev/null
2>&1

Here is some background explanation about some internal intermediate steps, as executed by marsadm cron. The following is not needed for operations, but might be helpful for testing and debugging. You can skip it if you don't have much time:

1. marsadm log-rotate all

This starts appending to a new logfile on all of your resources. The logfiles are automatically numbered by an increasing 9-digit logfile number. This will suffice for many centuries even if you would logrotate once a minute.

#### 2. marsadm log-delete-all all

This determines all logfiles from all resources which are no longer needed (i.e. which are *fully* replayed, on *all* relevant secondaries). All superfluous logfiles are then deleted, including all copies on all secondaries.



The current version of MARS deletes either *all* replicas of a logfile everywhere,

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or *none* of the replicas. This is a simple rule, but has the drawback that one node may hinder other nodes from freeing space in /mars/. In particular, the command marsadm pause-replay \$res (as well as marsadm disconnect \$res) will freeze the space reclamation in the whole cluster when the pause is lasting very long.

During such space accumulation, also the number of so-called deletions will accumulate in /mars/todo-global/ and sibling directories. In very big installations consisting of thousands of nodes, it is a good idea to regularly monitor the number of deletions similarly to the following: (find /mars/ -name "delete-\*" | wc -1) should not exceed a limit of ~150 entries.

Please prefer the short form marsadm cron as an equivalent to scripting two separate commands marsadm log-rotate all and marsadm log-delete-all all. The short form is not only easier to remember, but also future-proof in case some new MARS features should be added.

# 2.5. Creating and Maintaining Resources

For the sake of simplicity, the underlying LV as well as its later logical resource name as well as its later virtual device name will all be named uniformly by the same suffix mydata. In general, you might name each of them differently, but suchalike is not recommended, since it may easily lead to confusion in larger installations.

You may have some already pre-existing /dev/lv/mydata at the initially primary hostA. Before using it for MARS, it must be unused for any other purpose (such as being mounted, or used by DRBD, etc). MARS will require exclusive access to it.

If /dev/lv/mydata already exists and contains some data (e.g. previously used by DRBD), you should skip the first three steps, otherwise you may destroy your data.

- 1. On both hostA and hostB, create a LV. In this example, its size is 50G: lvcreate -i 2 -L 50G -n mydata lv
- 2. On each node, check that the new LV is occurring in each of the following lists: lvs
- 3. Only on hostA, you may create a new filesystem: mkfs.xfs /dev/vg/mydata Alternatively, here is a variant for creation of a zfs filesystem: zpool create /dev/vg/mydata zpool export /dev/vg/mydata
- 4. Only on hostA, say

marsadm create-resource mydata /dev/lv/mydata As a result, a directory /mars/resource-mydata/ will be created on hostA, containing some symlinks. hostA will automatically start in the primary role for this resource. Therefore, a new pseudo-device /dev/mars/mydata will appear after a few seconds.

Note that the initial content of /dev/mars/mydata will be *exactly* the same as in your pre-existing LV /dev/lv/mydata.

If you like, you may now use /dev/mars/mydata for mounting your already pre-existing data, or for creating a fresh filesystem, or for exporting via iSCSI, and so on. You may do so even before any other cluster node has joined the resource (so-called "standalone mode"). But you can also do so later after setup of (one ore many) secondaries.

- 5. On hostB:
  - marsadm wait-cluster

Check that the directory /mars/resource-mydata/ and its symlink content is also appearing on hostB. If not, check your network and/or firewall setup.

6. On hostB:

marsadm join-resource mydata /dev/lv/mydata As a result, the initial full-sync from node A to node B should start automatically. 7. On hostB, check that the sync is running after a few seconds: watch marsadm view all

Of course, now any old content /dev/lv/mydata at hostB (and *only* there!) is overwritten by the version from hostA. This is just what you wanted to do by setting up MARS replication. If you didn't check that your old contents at hostB didn't contain any valuable data (or if you accidentally provided a wrong LV device argument), it is too late now. Therefore, double-check that you are running create-resource and join-resource at the right sides of your cluster, and with the right block device names. Accidental confusion of the right sides, or accidental confusion of LV names may overwrite valuable data with wrong data, or even with uninitialized trash<sup>13</sup>.

In order to reduce suchalike risks, marsadm does some basic checks. It checks that the disk device argument is really a block device, and that exclusive access to it is possible, as well as some further safety checks, e.g. whether the size is big enough. Notice that bigger replica device sizes are allowed at secondaries, although then you will waste some space. In such a case, marsadm view all will display a warning. This behaviour is necessary as an intermediate step for online resizing via marsadm resize.

MARS cannot know the *purpose* of your generic block device. MARS (as well as DRBD) is completely ignorant of the *contents* of a generic block device; it does not interpret it in any way. Therefore, you may use MARS (as well as DRBD) for mirroring Windows filesystems, or raw devices from databases, or virtual machines, or whatever.

Check that state **Orphan** is left after a while on hostB. Notice that join-resource is only *starting* a new replica, but does not wait for its completion.

By default, MARS uses the so-called "fast fullsync" algorithm. It works similar to rsync, first reading the data on both sides and computing an md5 checksum for each block. Heavy-weight data is only transferred over the long-distance network upon checksum mismatch. This is extremely fast if your data is already (almost) identical on both sides. Conversely, if you know in advance that your initial data is completely different on both sides, you may choose to switch off the fast fullsync algorithm via echo 0 > /proc/sys/mars/do\_fast\_fullsync in order to save the additional IO overhead and network latencies introduced by the separate checksum comparison steps.

1. Optionally, only for experienced sysadmins who *really* know what they are doing: if you will create a *new* filesystem on /dev/mars/mydata *after(!)* having created the MARS resource as well as *after* having already joined it on every replica, you may abandon the fast fullsync phase *before* creating the fresh filesystem, because the old content of /dev/mars/mydata will then be just garbage not used by the freshly created filesystem<sup>14</sup>. Then, and only then, you may say marsadm fake-sync mydata in order to abort the sync operation.

Never do a fake-sync unless you are absolutely sure that you really don't need to sync the data! Otherwise, you are *guaranteed* to have produced harmful inconsistencies. If you accidentally issued fake-sync, you may startover the fast full sync at your secondary side by saying marsadm invalidate mydata (analogously to the corresponding DRBD command).

 $<sup>^{13}\</sup>mathrm{Trying}$  to mount unintitialized LV data is bad practice. It may even crash your kernel.

<sup>&</sup>lt;sup>14</sup>It is *vital* that the transaction logfile contents created by mkfs is *fully* propagated to the secondaries and then replayed there.

Analogously, another exception is also possible, but at your own risk (be careful, really!): when migrating your data from DRBD to MARS, and you have ensured that (1) at the end of using DRBD both your replicas were really equal (you should have checked that), and (2) before and after setting up any side of MARS (create-resource as well as join-resource) nothing has been written at all to it (i.e. no usage, neither of /dev/lv/mydata nor of /dev/mars/mydata has occurred in any way), the first transaction logfile /mars/resource-mydata/log-00000001-\$primary created by MARS will be empty. Check whether this is really true! Then, and only then, you may also issue a fake-sync.

# 3. HOWTO operation of MARS resources

# 3.1. Inspecting the State of MARS

The main command for viewing the current state of MARS is

• marsadm view mydata

or its more specialized variant

• marsadm view-\$macroname mydata

where *\$macroname* is one of the macros described in the following section Standard marsadm view, or in section 7.2, or another macro which has been written by yourself.

You may replace the resource name mydata with the special keyword all in order to get the state of all locally joined resources, as well as a list of all those resources.

When using the variant marsadm view all, additionally the global communication status will be displayed. This helps humans in diagnosing problems.

Hint: use the compound command watch marsadm view all for continuous display of the current state of MARS. When starting this side-by-side in ssh terminal windows for all your cluster nodes, you can easily watch what's going on in the whole cluster.

#### 3.1.1. Standard marsadm view

The following predefined complex macros try to address the information needs of **humans**. Use them only in scripts when you are prepared about the fact that the output format may change during development of MARS.

default This is equivalent to marsadm view mydata without *-maroname* suffix. It shows a one-line status summary for each resource, optionally followed by informational lines such as progress bars whenever a sync or a fetch of logfiles is currently running. The status line has the following fields:

%{res} resource name.

[this\_count/total\_count] total number of replicas of this resource, out of total number of cluster members.

%include{diskstate} see diskstate macro below.

%include{replstate} see replstate macro below.

%include{flags} see flags macro below.

%include{role} see role macro below.

%include{primarynode} see primarynode macro below.

%include{commstate} see commstate macro below.

After that, optional lines such as progress bars are appearing only when something unusual is happening. These lines are subject to future changes. For examples, wasted disk space due to missing resize is reported when %{threshold} is exceeded.

Customization via your own macros (see section 7.3) is explicitly encouraged for experienced sysadmins and userspace developers. It would be nice if a vibrant user community would emerge, helping each other by exchange of macros.

Hint: in order to produce your own customized inspection / monitoring tools, you may ask the author for an official reservation of a macro sub-namespace such as **\***-yourcompanyname. You will be fully responsible for your own reserved namespace and can do with it whatever you want. The official MARS release will guarantee that *no name clashes* with your reserved sub-namespace will occur in future.

default-global Currently, this just calls comminfo (see below). May be extended in future.

- device-info When present, shows the status of /dev/mars/mydata in human-readyble form. Shows the empty string when /dev/mars/mydata is not present.
- diskstate Shows the status of the underlying disk device, in the following order of precedence<sup>1</sup>:
  - NotJoined (cf %get-disk{}) No underlying disk device is configured.
  - NotPresent (cf %disk-present{}) The underlying disk device (as configured, see marsadm view-get-disk) does not exist or the device node is not accessible. Therefore MARS cannot work. Check that LVM or other software is properly configured and running.
  - Detached (cf InConsistent, NeedsReplay, %todo-attach{}, %is-attach{}) The underlying disk is willingly switched off (see marsadm detach), and it actually is no longer opened by MARS.
  - Detaching (cf %todo-attach{} and %is-attach{}) Access to the underlying disk is switched off, but actually not yet close()d by MARS. This can happen for a long time on a primary when other secondaries are accessing the disk remotely for syncing.
  - DefectiveLog[description-text] (cf %replay-code{}) Typicially this indicates an md5 checksum error in a transaction logfile, or another (hardware / filesystem) defect. This occurs extremely rarely in practice, but has been observed more frequently during a massive failure of air conditioning in a datacenter, when disk temperatures raised to more than 80° Celsius. Notice that a secondary refuses to apply any knowingly defective logfile data to the disk. Although this message is not directly referring to the underlying disk, it is mentioned here because of its superior relevance for the diskstate. A damaged transaction logfile will always affect the actuality of the disk, but not its integrity (by itself). What to do in such a case?
    - 1. When the damage is only at one of your secondaries, you should first ensure that the primary has a good logfile after a marsadm log-rotate, then try marsadm invalidate at the damaged secondary. It is crucial that the primary has a fresh correct logfile behind the error position, and that it is continuing to operate correctly.
    - 2. When all of your secondaries are reporting DefectiveLog, the primary could have produced a damaged logfile (e.g. in RAM, in a DMA channel, etc) while continuing to operate, and all of your secondaries got that defective logfile. After marsadm log-delete-all all, you can check this by comparing the md5sum of the first primary logfile (having the lowest serial number) with the versions on your replicas. The problem is that you don't know whether the primary side has a silent corruption on any of its disks, or not. You will need to take an operational decision whether to switchover to a secondary via

<sup>&</sup>lt;sup>1</sup>When an earlier list item is displayed, no combinations with following items are possible. This kind of "hiding effect" can lead to an *information loss*. In order to get a non-lossy picture from the state of your system, please look at the **flags** which are able to display cartesian combinations of more detailed internal states.

primary --force, or whether to continue operation at the primary and invalidate your secondaries.

- 3. When the original primary is affected in a very bad way, such that it crashed badly and afterwards even recovery of the *primary* is impossible<sup>2</sup> due to this error (which typically occurs extremely rarely, observed two times during 7 millions of operating hours on defective hardware), you need to take an operational decision between the following alternatives:
  - a) switchover to a former secondary via primary --force, producing a split brain, and producing some (typically small) data loss. However, integrity is more important than actuality in such an extreme case.
  - b) deconstruction of the resource at *all* replicas via leave-resource --force, running fsck or similar tools by hand at the underlying disks, selecting the best replica out of them, and finally reconstructing the resource again.
  - c) restore your backup.
- Orphan The secondary cannot replay data anymore, because it has been kicked out for avoidance of emergency mode. The data is not recent anymore. Typically, marsadm invalidate needs to be done.

There is an exception: shortly after join-resource or invalidate, it may take some time until state Orphan may be left, and until the newest logfile has appeared at your secondary site (depending on the size of logfiles, and on your network). In case of network problems, this may take very long.

This state tells you that your replica is not current, and currently not being updated at all. Don't forget to **monitor** for longer occurrences of this state! Otherwise you may get a big surprise when you need a forceful emergency failover, but your replica is very old or even does not really exist at all.

- NoAttach (cf %is-attach{}) The underlying disk is currently not opened by MARS. Reasons may be that the kernel module is not loaded, or an exclusive open() is currently not possible because somebody else has already opened it.
- InConsistent (cf %is-consistent{}) A logfile replay and/or sync is known to be needed / or to complete (e.g. after invalidate has started) in order to restore local consistency (for details, look at flags).

Hint: in the current implementation of MARS, this will never happen on secondaries during ordinary replay (but only when either sync has not yet finished, or when the *initial* logfile replay after the sync has not yet finished), because the ordinary logfile replay always maintains anytime consistency once a consistent state had been reached.

Only in case of a primary node crash, and only after attempts have failed to become primary again (e.g. IO errors, etc), this *can* (but need not) mean that something went wrong. Even in such an extremely unlikely event, chances are high that **fsck** can fix any remaining problems (and, of course, you can also switchover to a former secondary).

When this message appears, simply start MARS again (e.g. modprobe

<sup>&</sup>lt;sup>2</sup>In such a rare case, the *original primary* (but not any other host) **refuses** to come up during recovery with *his* own logfile originally produced by *himself*. This is not a bug, but saves you from incorrectly assuming that your original primary disk were consistent - it is *known* to be inconsistent, but recovery is impossible due to the damaged logfile. Thus *this one* replica is trapped by defective hardware. The other replicas shouldn't.

mars; marsadm up all), in whatever role you are intending. This will *automatically* go into phase Recovery, i.e. try to replay any necessary transaction logfile(s) in order to fix any inconsistency. Only if the automatic fix fails and this message persists for a long time without progress, you *might* have a problem. Typically, as observed at a large installation at 1&1, this happens extremely rarely, and even then it just indicated that hardware was defective.

- OutDated[FR] (cf %work-reached{}) Only at secondaries. Tells whether it is currently known that the disk has any lag-behind when compared to the currently known state of the current designated primary (if there exists one). Only meaningful if a current designated primary exists. Notice that this kind of status display is subject to natural races, for example when new logfile data has been produced in parallel, or network propagation is very slow. Additional information is in brackets:
  - [F] Fetch is known to be needed.
  - [R] Replay is known to be needed.
  - [FR] Both are known to be needed.
- WriteBack[amount] (cf %is-primary{} and amount via %writeback-rest{}) Appears only at actual primaries (whether designated or not), when the writeback from the RAM buffer is active (see section 1.2). The amount is displayed in human readable form, and may be used for a very rough estimation of recovery time after a primary crash.
- Recovery (cf %todo-primary{}) Appears only at the designated primary before it actually has become primary. Similar to database recovery, this indicates the recovery phase after a crash<sup>3</sup>.
- UpToDate Displayed when none of the above has been detected.
- replstate Shows the status of the replication in the following order of precedence:
  - ModuleNotLoaded (cf %is-module-loaded{}) No kernel module is loaded, and as a consequence no /proc/sys/mars/ does exist.
  - UnResponsive (cf %is-alive{%{host}}) The main thread mars\_main did not do any noticable work for more than %{window} (default 60) seconds. Notice that this may happen when deleting *extremely* large logfiles (up to hundreds of gigabytes or terabytes). If this happens for a *very* long time, you should check dmesg whether you might need a reboot in order to fix the hang. The time window may be changed by --window=\$seconds.
  - NotJoined (cf %get-disk{}) No underlying disk device is configured for this resource.
  - NotStarted (cf %todo-attach{}) Replication has not been started.
    - When the current host is designated as a primary, the rest of the precedence list looks as follows:

EmergencyMode (cf. %is-emergency{}) See section 3.7.

Replicating (cf. %is-primary{}) Primary mode has been entered.

- NotYetPrimary (catchall) This means the current host *should* act as a primary (see marsadm primary or marsadm primary --force), but currently doesn't (yet). This happens during logfile replay, before primary mode is actually entered. Notice that replay of very big logfiles may take a long time.
- When the current host is *not* designated as a primary:

<sup>&</sup>lt;sup>3</sup>In some cases, primary --force may also trigger this message.

- PausedSync (cf. %sync-rest{} and %todo-sync{}) Some data needs to be synced, but sync is currently switched off. See marsadm {pause,resume}-sync.
- Syncing (cf. %is-sync{}) Sync is currently running.
- PausedReplay (cf. %todo{replay}) Replay is currently switched off. See marsadm {pause,resume}-replay.
- NoPrimaryDesignated (cf. %get-primary{}) A secondary command has been given somewhere in the cluster. Thus no designated primary exists. All resource members are in state Secondary or try to approach it. Sync and other operations are not possible. This state is therefore not recommended.
- PrimaryUnreachable (cf. %is-alive{}) A current designated primary has been set, but this host has not been remotely updated for more than 60 seconds (see also --window=\$seconds).
- **Orphan** The secondary cannot replay data anymore, because it has been kicked out for avoidance of emergency mode. The data is not recent anymore. Typically, marsadm invalidate needs to be done.

Replaying (catchall) None of the previous conditions have triggered.

**flags** For each of disk, consistency, attach, sync, fetch, and replay, show exactly one character. Each character is either a capital one, or the corresponding lowercase one, or a dash. The meaning is as follows:

disk/device: D = the device /dev/mars/mydata is present, d = only the underlying disk /dev/lv-x/mydata is present, - = none present / configured.

- consistency: this relates to the *underlying disk*, not to /dev/mars/mydata! C = locally consistent, c = maybe inconsistent (no guarantee), = cannot determine. Notice: this does not tell anything about *actuality*. Notice: like the other flags, this flag is subject to races and therefore should be relied on only in *detached* state! See also description of macro is-consistent below.
- attach: A =attached, a =currently trying to attach/detach but not yet ready (intermediate state), =attach is switched off.
- sync: S =sync finished, s =currently syncing, =sync is switched off.
- $\begin{array}{ll} \mbox{fetch:} & F = \mbox{according to knowlege, fetched logfiles are up-to-date, } f = \mbox{currently} \\ & \mbox{fetching (some parts of) a logfile, } = \mbox{fetch is switched off.} \end{array}$
- replay: R = all fetched logfiles are replayed, r = currently replaying, = replay is switched off.

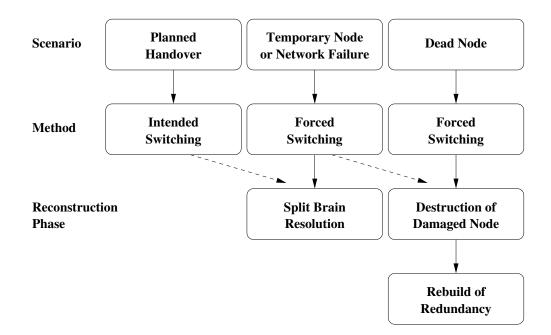
todo-role Shows the *designated* state: None, Primary or Secondary.

role Shows the actual state: None, NotYetPrimary, Primary, RemainsPrimary, ForcedPrimary or Secondary. Any differences to the designated state are indicated by a prefix to the keyword Primary: NotYet means that it should become primary, but actually hasn't. Vice versa, Remains means that it should leave primary state in order to become secondary, but actually cannot do that because the /dev/mars/mydata device is currently in use . ForcedPrimary indicates that multiple cluster hosts (see %nr-primary{}) are claiming to be in actual primary role, e.g. when another one is in role RemainsPrimary, or when network interruption is preventing role change information from propagating.

	<pre>%todo-primary{} == 0</pre>	<pre>%todo-primary{} == 1</pre>
%is-primary{} == 0	None / Secondary	NotYetPrimary
%is-primary{} == 1	RemainsPrimary	Primary / ForcedPrimary

primarynode Display (none) or the hostname of the designated primary.

- commstate When the last metadata communication to the designated primary is longer ago
   than \${window} (see also --window=seconds option), display that age in human
   readable form. See also primitive macro %alive-age{}.
- syncinfo Shows an informational progress bar when sync is running. Intended for humans. Scripts should not rely on any details from this. Scripts may use this only as an *approximate* means for detecting progress (when comparing the *full* output text to a prior version and finding *any* difference, they may conclude that some progress has happened, how small whatsoever).
- replinfo Shows an informational progress bar when fetch is running. This should not be used for scripting at all, because it contains realtime information in human-readable form.
- fetch-line Additional details, called by replinfo. Shows the amount of data to be fetched, as
   well as the current transfer rate and a very rough estimation of the future duration.
   When primitive macros %fetch-age{} or %fetch-lag{} exceed \${window}, their
   values are also displayed for human informational purposes. See description of these
   primitive macros.
- comminfo When the network communication is in an unusual condition, display it. Otherwise, don't produce any output.



# 3.2. Switch Primary / Secondary Roles

MARS distinguishes between *intended* and *forced* switching. This distinction is necessary due to the communication architecture (asynchronous communication vs synchronous communication, see explanation of Lamport Clock in mars-for-kernel-developers.pdf).

Asynchronous communication means that (in worst case) a message may take (almost) arbitrary time in a distorted network to propagate to another node. As a consequence, the risk for accidentally creating an (unintended) split brain is increased (as compared to a synchronous system like DRBD).

In order to minimize this risk, MARS has invested a lot of effort into an internal handover protocol when you start an *intended* primary switch.

# 3.2.1. Intended Switching / Planned Handover

Before starting a planned handover from your old primary hostA to a new primary hostB, you should check the replication of the resource. As a human, use marsadm view mydata. For scripting, use the macros from section 7.2.1 (see also section 7.4; an example can be found in contrib/example-scripts/check-mars-switchable.sh). The network should be OK, and the amount of replication delay should be as low as possible. Otherwise, handover may take a very long time.

Best practice is to **prepare**<sup>4</sup> **a planned handover** by the following steps:

- 1. Check the network and the replication lag. It should be low (a few hundred megabytes, or a low number of gigabytes see also the rough time forecast shown by marsadm view mydata when there is a larger replication delay, or directly access the forecast by marsadm view-replinfo).
- 2. Only when the systemd method from section 7.1 is *not* used: stop your application on hostA, then say on hostA:

umount /dev/mars/mydata

If you use the automatic handover method provided by systemd templates (see section 7.1), this step is *not needed*.

3. Only when systemd templates are *not* used, and only for increased safety on hostA: marsadm wait-umount mydata

This will reduce the risk of **hanging umounts** leading to long-lasting waits at the future primary hostB. Such problems will be detected earlier, so you have more possibilities for fixing them.

Also good practice: use lsof /dev/mars/mydata before umount for even earlier detection of hanging processes.

- 4. Optionally, and only when the systemd method from section 7.1 is *not* used: on host B, wait until marsadm view-diskstate mydata shows UpToDate. This way, you are gaining more control over the *duration* of the handover. In case of unexpected network problems, disk space problems, etc, you can script a compensation action like giving up much earlier, and restarting your application at the old primary hostA much earlier.
- 5. On hostB:

marsadm primary mydata

When combined with the systemd method (see section 7.1), this will even automatically stop the application at hostA, wait for handover, and start the application at hostB.

The most important difference to DRBD: don't use an intermediate marsadm secondary mydata at hostA. Although it is possible, there are severeral  $disadvantages^5$  from losing the

These preconditions try to protect you from doing silly things, such as accidentally provoking a split brain error state. We try to avoid split brain as best as we can. Therefore, we distinguish between *intended* and *emergeny* switching. Intended switching will try to avoid split brain *as best as it can.* 

<sup>&</sup>lt;sup>4</sup>Precondition for a plain marsadm primary (without systemd) is that you are up, that means in attached and connected state (cf. marsadm up), that you are no sync target anymore, and (only when systemd isn't configured to automatically stop the application at the old site) that any old primary (in this case A) does not use its /dev/mars/mydata device any longer, and that the network is healthy. If some (parts of) logfiles are not yet (fully) transferred to the new primary, you will need enough space on /mars/ at the target side. If one of the preconditions described in section 4.2.2 is violated, marsadm primary may refuse to start.

marsadm secondary is discouraged for several reasons. It tells the whole cluster that nobody is designated as primary anymore. All nodes should go into secondary mode, globally. In the current version of MARS, the secondaries will no long fetch any logfiles, since in split brain situations they don't know which version is the "right" one. When a primary host is designated, this is the "right" one by definition. Syncing is also not possible when there is no designated primary. When the device /dev/mars/mydata is in use somewhere, it will remain in actual primary mode during that time, and the secondaries will sync therefrom.

primary state. In case of an unexpected crash at the wrong moment, nobody might know anymore where the primary was running before. Best practice is to always switch *directly* from the old primary hostA to the new primary hostB.

If you need the local device /dev/mars/mydata to disappear *everywhere* in the whole cluster, you don't need the discouraged marsadm secondary command. marsadm detach or marsadm down can do it also, without destroying knowledge about the former designated primary. There is only one use case where marsadm secondary is really needed: final destruction of a resource before marsadm delete-resource is executed.

In contrast to DRBD, MARS remembers the designated primary, even when your system crashes and reboots. With DRBD, you typically will have to re-setup the DRBD roles with (scripted) commands like drbdadm up ...; drbdadm primary .... Instead, MARS will automatically resume its former roles just by saying modprobe mars. When combined with a proper systemd setup (see section 7.1), this will even automatically re-start your application after the crash.

Another fundamental difference to DRBD: when the network is healthy, there can only exist *one* designated primary at a time. By saying marsadm primary mydata on hostB, all other hosts (including hostA) will automatically go into secondary role after a while. You don't need to tell them explicitly, because MARS is automatically propagating the information for you.

A very rough estimation of the time to become UpToDate is displayed by marsadm view mydata or other macros (e.g. view-replinfo). However, on very flaky networks, the estimation may be flickering.

Planned handover is refused by default when some sync is running somewhere, even at a third hostC. By adding the option --ignore-sync, you are no longer protected by this safety measure, and you are willing to accept that any already running sync at any hostC or hostD will restart from point 0, in order to ensure consistency.

Tip: newer versions of mars + marsadm are supporting the option --parallel combined with all, e.g. marsadm primary all --parallel. Instead of waiting until *all* the resources have left the primary role at the old primary (barrier synchonization), the handover speed of each resource is treated *individually*. Slow resources will no longer retard fast ones, minimizing total downtime. However, check that your cluster manager can deal with a rather high parallelism degree. At the moment, the systemd interface is not yet prepared for this.

#### 3.2.2. Forced Switching

In case of an incident, the connection to the old primary hostA may be lost for several reasons. Then, at hostB, we just don't know anything about its *current* state (which may deviate from its *last known* state). The following command sequence will skip many checks (essentially you just need to be attached and you must not be a current sync target) and tell hostB to become primary forcefully:

1. On hostB:

marsadm pause-fetch mydata

notice that this is similar to drbdadm disconnect mydata as you might be used from DRBD. For better compatibility with DRBD, you may use the alternate syntax marsadm disconnect mydata instead. However, there is a subtle difference to DRBD: DRBD will drop *both* sides of its single bi-directional connection and no longer try to re-connect from any of both sides. In contrast, marsadm pause-fetch is equivalent to

As soon as the local /dev/mars/mydata is released, the node will *actually* go into secondary mode if it is no longer designated as primary.

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pause-fetch-local, which instructs only the *local* host to stop fetching logfiles. Other members of the cluster, including the former primary, are *not* instructed to do so. They may continue fetching logfiles over their own private TCP connections, potentially using many connections in parallel, potentially distributed over multiple routes, and potentially even from any *other* member of the resource, if they think they can get the data from there. In order to instruct<sup>6</sup> all members of the resource to stop fetching logfiles, you may use marsadm pause-fetch-global mydata instead (cf section 4.2.2).

2. On hostB:

marsadm primary --force mydata

this is the forceful failover. Depending on the current replication lag, you may lose some data. Use --force only if you know what you are doing!

When systemd is configured properly (see section 7.1), your application will start automatically at the new primary site.

when the replication network is interrupted while the old primary hostA continues<sup>7</sup> running, it cannot know that hostB is the new designated primary. Therefore hostA will continue running by default. This means that your application will run twice! Only when the metadata exchange is working again (by default on port 7777), the old hostA will be automatically shut down by its local **systemd** configuration, when configured properly (see section 7.1). In difference to the *planned* handover from section 3.2.1, this may happen much later. In case of very long-last network outages, it may take even days or weeks.

Running both sites in parallel for a long time may seriously damage your business. Ensure that any **customer traffic** cannot go to the old site! Be sure to configure your BGP in a proper way, such that *only*, and *only* the new site will receive any customer traffic from both inside and outside networks, like the internet.

3. For safety on hostB:

marsadm resume-fetch mydata

The new primary would not really need this, because primaries are producing their own logfiles without need for fetching. This is only to undo the previous pause-fetch, in order to avoid future surprises when the new primary will somewhen change to secondary mode again (in the far-distant future), and you have forgotten to remember the fact that fetching had been switched off.

Newer marsadm versions, starting from mars0.1astable113, do not need this step anymore. After successful activation of /dev/mars/mydata, the equivalent of marsadm up mydata is executed automatically.

When using --force, many precondition checks and other internal checks are skipped, in particular the internal handover protocol for split brain avoidance.

In general, use of --force is *likely* to provoke a split brain.

Split brain is always an erroneous state which should be never entered without reason! Once you have entered it accidentally, you must resolve it ASAP (see section 3.3), otherwise you cannot operate your resource in the long term.

 $<sup>^{6}</sup>$ Notice that not all such instructions may arrive at all sites when the network is interrupted (or extremely slow).

<sup>&</sup>lt;sup>7</sup>Notice: in certain network outage scenarios, you may not be able to remotely login to the console and to check whether a server is running. Therefore it may happen that you erronously think hostA is dead, while in reality it continues running. Even if you would know it, you might not be able to remotely kill it in a STONITH-like manner.

In case of *connection loss* (e.g. networking problems / network partitions), you may not be able to reliably detect whether a split brain has actually occured, or not.

**Some Background (may be skipped)** In contrast to DRBD, split brain situations are handled differently by MARS . When two primaries are accidentally active at the same time, each of them writes into different logfiles /mars/resource-mydata/log-00000001-hostA and /mars/resource-mydata/log-000000001-hostB where the *origin* host is always recorded in the filename. Therefore, both nodes *can theoretically* run in primary mode independently from each other, at least for some time. They *might* even log-rotate independently from each other. However, this is really no good idea. The replication to third nodes will likely get stuck, and your /mars/ filesystem(s) will eventually run out of space. Any further secondary node (when having k > 2 replicas) will certainly get into serious problems: it simply does not know which split-brain version it should follow. Therefore, you will certainly loose the actuality of your redundancy.

Split brain situations are detected *passively* by secondaries. Whenever a secondary detects that somewhere a split brain has happend, it refuses to replay any logfiles behind the split point (and also to fetch them when possible), or anywhere where something appears suspect or ambiguous. This tries to keep its local disk state always being "as consistent as possible", but outdated with respect to any of the split brain versions.

marsadm primary -force is rejected in newer marsadm versions<sup>8</sup> if your replica is a current sync target. This is not a bug: it should prevent you from forcing an inconsistent replica into primary mode, which will *certainly* lead to inconsistent data. However, in extremely rare cases of severe damage of *all* of your replicas, you may be desperate. Only in such a rare case, and only then, you might decide to force any of your replicas (e.g. based on their last sync progress bar) into primary role although none of the re-syncs had finished before. In such a case, and only if you really know what you are doing, you may use marsadm fake-sync to first mark your inconsistent replica as UpToDate (which is a lie) and then force it to primary as explained above. Afterwards, you will certainly need fsck or another type of repair before you can restart your application. Good luck! And don't forget to check the size of lost+found afterwards. This is really your *very last* chance if nothing else had succeeded before.

Tip: newer versions of mars + marsadm are supporting the option --parallel combined with all, e.g. marsadm primary --force all --parallel. This may potentially speed up startup. However, check that your cluster manager can deal with a rather high parallelism degree. At the moment, the systemd interface is not yet prepared for this.

# 3.3. Split Brain Resolution

Split brain can naturally occur during a long-lasting network outage (aka network partition) when you (forcefully) switch primaries inbetween, or due to final loss of your old primary node (fatal node crash) when not all logfile data had been transferred immediately before the final crash.

In general, **split brain is unavoidable** in *any* distributed system, even if you use a passive crossover cable with DRBD, and when the crossover cable fails at the wrong moment. Please search Wikipedia for the CAP theorem, or read the corresponding section in mars-architecture-guide.pdf.

Remember that split brain is an **erroneous state** which must be resolved as soon as possible!

<sup>&</sup>lt;sup>8</sup>Beware: older versions before mars0.1stable52 did deliberately skip this check because a few years ago somebody at 1&1 placed a *requirement* on this. Fortunately, the requirement now has gone, so a safee behaviour could be implemented. The new behaviour is for your safety, to prevent you from doing "silly" things in case you are under pressure during an incident (try to safeguard human error as best as possible).

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Whenever split brain occurs for whatever reason, you have two choices for resolution: either destroy one of your versions, or retain it under a different resource name.

In any of both cases, do the following steps ASAP:

1. **Manually** check which (surviving) version is the "right" one. Any error is up to you: destroying the wrong version is *your* fault.

Newer versions of marsadm view are supporting your decision by telling you the amount of logfile data you would destroy when destroying a certain version of a certain host. Typically, the smaller version is a candidate for destruction. However, there are situations where this may be wrong, such as amok-running applications running like endless loops, or Spammer attacks against databases, or similar. MARS cannot know about this.

- 2. If you did not already switch your primary to the final destination determined in the previous step, do it now (see description in section 3.2.2). Don't use an intermediate marsadm secondary command (as known from DRBD): *directly* switch to the new designated primary!
- 3. Unless systemd is configured properly (see section 7.1), do the following manually: on each non-right version (which you don't want to retain) which had been primary before, umount your /dev/mars/mydata or otherwise stop using it (e.g. stop iSCSI or other users of the device). Wait until each of them has actually left primary state and until their local logfile(s) have been fully written back to the underlying disk.
- 4. Wait until the network works again. All your (surviving) cluster nodes *must*<sup>9</sup> be able to communicate with each other. If this is not possible, or if it would take too long, fall back to one of the method described in appendix ..... section 3.4, but do this only when necessary.

The next steps are different for different use cases:

**Destroying a Wrong Split Brain Version** Continue with the following steps, each on those cluster node(s) where you do not want to retain its split-brain version. In preference, start with the old "wrong" primaries first (see advice at the end of this section):

5. On **all** affected secondary nodes hostX where SPLIT BRAIN is reported: marsadm invalidate mydata

Typically, no split brain is reported anymore after that (via marsadm view all), and you are done.

In rare cases (when /mars is almost full somewhere, or when emergency mode has occured somewhere), you may need to run marsadm cron at the primary host, and to repeat marsadm invalidate on any SPLIT BRAIN host. In extremely rare of overloaded nodes, you may need to repeat this several times.

In very rare cases, when things are screwed up very heavily (e.g. a partly destroyed /mars/ partition), you may try an alternate method described in appendix C.

Check that state **Orphan** is left after a while. Notice that **invalidate** is only *restarting* an existing replica, but does not wait for its completion.

**Retaining a Split Brain Version (optionally, typically not needed, may be skipped)** On those cluster nodes where you want to retain some SPLIT BRAIN version (e.g. for inspection or debugging purposes, or as a kind of "emergency backup"):

- 5. marsadm down mydata
- 6. marsadm leave-resource mydata

<sup>&</sup>lt;sup>9</sup>If you are a MARS expert and you really know what you are doing (in particular, you can anticipate the effects of the Lamport clock and of the symlink update protocol including the "eventually consistent" behaviour including any not-yet-consistent intermediate states), you may deviate from this requirement, at your own risk.

- 7. After having done this on *all* those cluster nodes, check that the split brain is gone (e.g. by saying marsadm view mydata at the primary). In very rare cases, you might also need a log-purge-all at the primary (see page 54).
- Rename the underlying local /dev/lv/mydata is into something like /dev/lv/mydatabackup. For example: lvrename lv mydata mydata-backup For details, see man lvrename. This is *extremely* recommended to avoid confusion with the old resource name.
- 9. For safety: check that each underlying local disk /dev/lv/mydata-backup is really usable afterwards, e.g. by test-mounting it (and fsck when needed). If all is OK, don't forget to umount it before proceeding with the next step.
- 10. Finally, you may either delete your backup somewhen via lvremove, or you may create a completely new MARS resource out of it, but *under a different name*. See description in section 2.5 on page 22.
- 11. Optionally, if you have enough disk space (check with vgs): re-create your replica by freshly creating a new /dev/vg/mydata with the right size, and marsadm join-resource mydata /dev/vg/mydata.

Generally: **best practice** is to always keep your LV names equal to your MARS resource names. This can avoid a *lot* of unnecessary confusion.

**Keeping a Good Version (typically no actions needed)** When you had a secondary which did not participate in the split brain, but just got confused and therefore stopped replaying logfiles immediately before the split-brain point, it will typically<sup>10</sup> resume replay after the SPLIT BRAIN has been resolved at the other nodes. Then you don't need to do any action for it.

When all SPLIT BRAIN versions have disappeared from the cluster (by invalidate or leave-resource as described before), the confusion should be over, and the secondary should automatically resume tracking of the new unique version.

Please check that *all* of your secondaries are no longer stuck. You need to execute split brain resolution only for *stuck* nodes.

Hint / advice for k > 2 replicas: it is a good idea to start split brain resolution *first* with those (few) nodes which had been (accidentally) primary before, but are not the new designated primary. Usually, you had 2 primaries during split brain, so this will apply only to *one* of them. Leave the other one intact, by not umounting /dev/mars/mydata at all, and keeping your applications running. Even during emergency mode, see section 3.7. *First* resolve the problem of the "wrong" primary(s) via invalidate or leave-resource. Wait for a short while. Then check the rest of your secondaries, whether they now are already following the new (unique) primary, and finally check whether the split brain warning reported by marsadm view all is gone everywhere. This way, you can often skip unnecessary invalidations of replicas.

# 3.4. Final Destruction of a Damaged Node

When a node has eventually died (e.g. defective hardware), **do not forget**<sup>11</sup> the following steps ASAP:

1. *Physically* remove the dead node from your network. Unplug all network cables! Failing to do so might provoke a disaster in case it somehow resurrects in an uncontrolled manner, such as a partly-damaged /mars/ filesystem, a half-defective kernel, RAM / kernel

<sup>&</sup>lt;sup>10</sup>In general, such a "good" behaviour cannot be guaranteed for all secondaries. Race conditions in complex networks may asynchronously transfer "wrong" logfile data to a secondary much earlier than conflicting "good" logfile data which will be marked "good" only in the *future*. It is impossible to predict this in advance. <sup>11</sup>If you forget this, /mars will fill up forever. Finally, emergency mode will be triggered.

<sup>35</sup> 

memory corruption, disk corruption, or whatever. Although MARS has some provisions like md5 checksums in its transaction logfiles: don't risk any **unpredictable behaviour**!

- 2. **Manually** check which of the surviving versions will be the "right" one. Any human error is up to you: resurrecting an unnecessarily old / outdated version and/or decommissioning the productive primary server will be *your* fault.
- 3. If you did not already switch your primary to the final destination determined in the previous step, do it now (see description in section 3.2.2).
- 4. On a surviving node, give the following commands:
  - $a) \ {\tt marsadm} \ {\tt --host=your-damaged-host} \ {\tt down} \ {\tt mydata} \ {\tt --force}$

```
b) \ {\tt marsadm} \ {\tt -host=your-damaged-host} \ {\tt leave-resource} \ {\tt mydata} \ {\tt -force}
```

Check for misspellings, in particular the hostname of the dead node, and check the command syntax before typing return! Otherwise, you may forcefully destroy the wrong<sup>12</sup> node!

5. Repeat the same with all resources which were formerly present at your-damaged-host.

```
    Finally, say
marsadm --host=your-damaged-host leave-cluster --force
```

Now all your surviving nodes should *believe* that the old node your-damaged-host does no longer exist, and that it does no longer participate in any resource. For safety, check this via marsadm view everywhere.

Even if your dead node comes to life again in some way: always ensure that the mars kernel module cannot run any more on such a zombie server. *Never* do a modprobe mars on a node marked as dead this way!

Further instructions for complicated cases of destruction are in appendix D and E.

# 3.5. Online Resizing during Operation

You need LVM or some other means of increasing the physical size of your disk (e.g. via firmware of some RAID controllers). The network must be healthy. Do the following steps:

- Increase your local disks (usually /dev/vg/mydata) everywhere in the whole cluster. In order to avoid wasting space, increase them uniformly to the same size (when possible). For example, on both hostA and hostB: lvresize -L +100G /dev/vg/mydata
- For safety, say on both hostA and hostB marsadm up mydata
- For safety, say on both hostA and hostB marsadm wait-cluster
- 4. Only at the primary hostA: marsadm resize mydata
- 5. A *partial* fast full-sync will start at hostB. Only the *new* portion of the block device will be synced. Check that sync is running, or has already finished.

<sup>&</sup>lt;sup>12</sup>That said, MARS appears to be rather tolerant of human errors. As long as your /dev/vg/mydata is not removed at LVM level, you have a chance for recovery. Once a sysadmin destroyed a whole cluster by accident, including all of its resources, and while it was continuously running in primary role. Even transaction logging did continue on some orphan logfiles, but /mars was filling up "unexpectedly". Fortunately, this behaviour led to a monitoring alert and to detection of the problem. It was early enough for a correction without causing any extraordinary customer downtime outside of accepted SLAs, and no data loss at all.

- 6. If you have intermediate layers such as iSCSI, you may need some iscsiadm update or other commands.
- 7. Generally not needed, only for *extreme* safety / paranoia: you may wait until the partial sync has finished. This is not really needed, but it may *slightly(!)* reduce the risk in case of an unplanned incident at the primary side. If you execute the last step before the sync has finished, some data might have been already written to the new portions of the underlying LV. These writes will be written to the transaction log, and will be replicated. Thus there is no real danger, and your secondary will be **logically consistent** in reality, although it will be *reported* as **InConsistent** by marsadm in the meantime. If you want to avoid confusion about state **Consistent**, and/or if you want extremely high protection against damaged logfiles by hardware defects at the wrong moment (although the transaction logfiles are already protected by md5 checksums), and/or if you are paranoid, it may be helpful to wait until the sync has finished. Normally, this is not needed, and you may immediately proceed to the last step:
- 8. Now you may increase your filesystem. This is specific for the filesystem type and documented elsewhere. Some filesystems are able to increase their size while they are mounted and while the applications are running on top of them, but others cannot do this. For example, an xfs online resize during operation can be triggered at primary hostA where /dev/mars/mydata is currently mounted: xfs\_growfs /mountpoint/of/mydata

Hint: in general, the sync of the new portions is not really needed, because the new junk data just does not care at filesystem level. If you are not paranoid and if you know what you are doing, you may use marsadm fake-sync mydata to abort unnecessary network traffic.

## 3.6. Defending Overflow of /mars/

This section describes an important difference to DRBD. The metadata of DRBD is allocated *statically* at *creation time* of the resource. In contrast, the MARS transaction logfiles are allocated *dynamically* at *runtime*.

This leads to a potential risk from the perspective of a sysadmin: what happens if the /mars/ filesystem runs out of space?

In practice, no harm will occur to your data. MARS will automatically go into the so-called emergency mode. Resolution of emergency mode is very similar to resolution of split brain (section B.4): at all of your secondaries, type (repeatedly)

marsadm invalidate all

This is all you need to know. If you are impatient, you may now skip the rest of this section. For some background explanations, keep reading on.

Overflow and its treatment is *unavoidable* for long-distance replication. If you want a system which can survive long-lasting network outages, while keeping your replicas consistent as long as possible (called **anytime consistency**), then you *need* dynamic storage. It is *impossible* to solve with static pre-allocated memory<sup>13</sup>. A true solution would need *infinite memory*. But suchalike does not exist on earth.

It would be an even worse idea to statically pre-allocate a lot of space for *each* of your resources. The latter would waste a lot of space, because some resources will likely fill much more quickly than others. MARS deals with this by using a *common* filesystem /mars which is *shared* by the transaction logs of *all* of your resources.

Although the size of /mars is statically allocated at cluster generation time, there is a workaround for the problem. When /mars fills up during a network outage, and you have some space on your VG, and when the network outage will be repaired shortly, you may decide to dynamically extend /mars during operation.

<sup>&</sup>lt;sup>13</sup>The bitmaps used by DRBD cannot preserve the *order* of write operations. They cannot do that, because their space is O(k) for some constant k. In contrast, MARS preserves the order. Preserving the order as such (even when only *facts* about the order were recorded without recording the actual data contents) requires O(n) space where n is infinitely growing over time.

#### 3. HOWTO operation of MARS resources

Because of these fundamental differences, DRBD and MARS have different application areas. If you just want a simple system for mirroring your data over short distances via passive<sup>14</sup> crossover cable, and when failures of the crossover cables are very unlikely, DRBD will be a suitable choice. However, if you need to replicate over longer distances, or if you need higher levels of reliability even when multiple failures may accumulate (such as network loss during a *resync* of DRBD), the transaction logs of MARS can solve it, but at some *cost*.

#### 3.6.1. Countermeasures against overflow

#### 3.6.1.1. Dimensioning of /mars/

The first (and most important) measure against overflow of /mars/ is simply to dimension it large enough to survive longer-lasting problems, preferably one weekend.

Recommended size is at least one dedicated disk, residing at a hardware RAID controller with BBU (see section 2.1). During normal operation, that size is needed only for a small fraction, typically a few percent or even less than one percent. However, it is your **safety margin**. Keep it high enough!

#### 3.6.1.2. Monitoring

The next (equally important) measure is monitoring in userspace.

Following is a list of countermeasures both in userspace and in kernelspace, in the order of "defensive walling":

- 1. Regular userspace monitoring must throw an INFO if a certain freespace limit  $l_1$  of /mars/ is undershot. Typical values for  $l_1$  are 30%. Typical actions are automated calls of marsadm cron (or marsadm log-rotate all followed by marsadm log-delete-all all). You have to implement that yourself in sysadmin space.
- 2. Regular userspace monitoring must throw a WARNING if a certain freespace limit  $l_2$  of /mars/ is undershot. Typical values for  $l_2$  are 20%. Typical actions are (in addition to log-rotate and log-delete-all) alarming human supervisors via SMS and/or further stronger automated actions.

Frequently large space is occupied by files stemming from debugging output, or from other programs or processes. A hot candidate is "forgotten" removal of debugging output to /mars/. Sometimes, an rm -rf \$(find /mars/ -name '\*.log') can work miracles.

Another source of space hogging is a "forgotten" pause-sync or disconnect. Therefore, a simple marsadm up all may also work miracles (if you didn't want to freeze some mirror deliberately).

If you just wanted to freeze a mirror at an outdated state for a very long time, you simply *cannot* do that without causing infinite growth of space consumption in /mars/. Therefore, a marsadm leave-resource \$res at *exactly that(!)* secondary site where the mirror is frozen, can also work miracles.

Hint: you can / should start some of these measures even earlier at the INFO level (see item 1), or even earlier.

3. Regular userspace monitoring must throw an ERROR if a certain freespace limit  $l_3$  of /mars/ is undershot. Typical values for  $l_3$  are 10%. Typical actions are alarming the CEO via SMS and/or even stronger automated actions. For example, you may choose to automatically call marsadm leave-resource \$res on some or all secondary nodes, such that the primary will be left alone and now has a chance to really delete its logfiles because no one else is any longer potentially needing it.

<sup>&</sup>lt;sup>14</sup>Notice: newer generation 10GBit technologies like SFP+ are no longer passive. They involve some active chips, which may fail independently from your servers. In case of a failure, the CAP theorem property P is violated, and you only have the choice between C and A. For details, see mars-architecture-guide.pdf.

4. First-level kernelspace action, automatically executed when /proc/sys/mars/required\_free\_space\_4\_gb + /proc/sys/mars/required\_free\_space\_3\_gb + /proc/sys/mars/required\_free\_space\_1\_gb is undershot:

a warning will be issued.

- 5. Second-level kernelspace action, automatically executed when /proc/sys/mars/required\_free\_space\_3\_gb + /proc/sys/mars/required\_free\_space\_2\_gb + /proc/sys/mars/required\_free\_space\_1\_gb is undershot: all locally secondary resources will delete local copies of transaction logfiles which are no longer needed locally. This is a desperate action of the kernel module.
- 6. Third-level kernelspace action, automatically executed when /proc/sys/mars/required\_free\_space\_2\_gb + /proc/sys/mars/required\_free\_space\_1\_gb is undershot: all locally secondary resources will stop fetching transaction logfiles. This is a more desperate action of the kernel module. You don't want to get there (except for testing).
- 7. Last desperate kernelspace action when all else has failed and /proc/sys/mars/required\_free\_space\_1\_gb is undershot: all locally primary resources will enter emergency mode (see description below in section 3.7). This is the most desperate action of the kernel module. You don't want to get there (except for testing).

In addition, the kernel module obeys a general global limit /proc/sys/mars/required\_total\_ space\_0\_gb + the sum of all of the above limits. When the *total size* of /mars/ undershots that sum, the kernel module refuses to start at all, because it assumes that it is senseless to try to operate MARS on a system with such low memory resources.

The current level of emergency kernel actions may be viewed at any time via /proc/sys/mars/mars\_emergency\_mode.

#### 3.6.1.3. Throttling

This not generally recommended. It may harm the IO performance from the viewpoint of your customers. Thus use it only as a *desperate* defense against overflow, by **throttling your performance pigs**.

Motivation: in rare cases, some users with ssh access can do very silly things. For example,

- some users are creating their own backups via user-cron jobs, and they do it every 5 minutes. Some example guy created a zip archive (almost 1GB) by regularly copying his old zip archive into a new one, then appending deltas to the new one, and finally deleting the old archive. Every 5 minutes. Although almost never any new files were added to the archive. Essentially, he copied over his archive, for nothing. This led to massive bulk write requests, for ridiculous reasons.
- another user wrote his own shell script for his own private backup of his website, although there already is a daily system backup. He regularly made a complete copy of his entire webspace (more than 60GiB) via cp -a, then created a tarball out of the copy, uploaded it into the cloud, finally removed both the tarball and the complete filesystem copy. Each time, about 100GB was temporarily allocated (and replicated via MARS).

Typically, your hard disks / RAID systems allow much higher write IO rates than you can ever transport over a standard TCP network from your primary site to your secondary, at least over longer distances. Therefore, it is easy to create a such a high write load that it will be *impossible* to replicate it over the network, *by construction*.

MARS has some mechanism for throttling bulk writers whenever the network is weaker than your IO subsystem. It is off by default.

Notice that DRBD will *always* throttle your writes whenever the network forms a bottleneck, due to its synchronous operation mode. In contrast, MARS allows for buffering of

#### 3. HOWTO operation of MARS resources

performance peaks in the transaction logfiles. *Only when* your buffer in /mars/ runs short (cf subsection 3.6.1.1), MARS may be used for throttling your application writes.

There are a lot of screws named /proc/sys/mars/write\_throttle\_\* with the following meaning:

- write\_throttle\_start\_percent Whenever the used space in /mars/ is below this threshold, no throttling will occur at all. Only when this threshold is exceeded, throttling will start slowly. Defaul value is 0, which means "off". Practical values for this coule be around 80%.
- write\_throttle\_end\_percent Maximum throttling will occur once this space threshold is reached, i.e. the throttling is now at its maximum effect. A practical value is 90%, which is the default. When the actual space in /mars/ lies between write\_throttle\_start\_percent and write\_throttle\_end\_percent, the strength of throttling will be interpolated linearly between the extremes. In practice, this should lead to an equilibrum between new input flow into /mars/ and output flow over the network to secondaries.
- write\_throttle\_size\_threshold\_kb (readonly) This parameter shows the internal strength calculation of the throttling. Only write<sup>15</sup> requests exceeding this size (in KB) are throttled at all. Typically, this will hurt the bulk performance pigs first, while leaving ordinary users (issuing small requests) unaffected.
- write\_throttle\_ratelimit\_kb Set the global IO rate in KB/s for those write requests which are throttled. In case of strongest<sup>16</sup> throttling, this parameters determines the input flow into /mars/. The default value is 10.000 KB/s. Please adjust this value to your application needs and to your environment.
- write\_throttle\_rate\_kb (readonly) Shows the current rate of exactly those requests which are actually throttled (in contrast to *all* requests).
- write\_throttle\_cumul\_kb (logically readonly) Same as before, but the cumulative sum of all throttled requests since startup / reset. This value can be reset from userspace in order to prevent integer overflow.
- write\_throttle\_count\_ops (logically readonly) Shows the cumulative number of throttled requests. This value can be reset from userspace in order to prevent integer overflow.
- write\_throttle\_maxdelay\_ms Each request is delayed at most for this timespan. Smaller values will improve the responsiveness of your userspace application, but at the cost of potentially retarding the requests not sufficiently.
- write\_throttle\_minwindow\_ms Set the minimum length of the measuring window. The measuring window is the timespan for which the average (throughput) rate is computed (see write\_throttle\_rate\_kb). Lower values can increase the responsiveness of the controller algorithm, but at the cost of accuracy.
- write\_throttle\_maxwindow\_ms This parameter must be set sufficiently much greater than write\_throttle\_minwindow\_ms. In case the flow of throttled operations pauses for some natural reason (e.g. switched off, low load, etc), this parameter determines when a completely new rate calculation should be started over<sup>17</sup>.

# 3.7. Emergency Mode and its Resolution

This section explains some implementation details. You may skip it.

 $<sup>^{15}\</sup>mathrm{Read}$  requests are never throttled at all.

<sup>&</sup>lt;sup>16</sup>In case of lighter throttling, the input flow into /mars/ may be higher because small requests are not throttled.
<sup>17</sup>Motivation: if requests would pause for one hour, the measuring window could become also an hour. Of course, that would lead to completely meaningless results. Two requests in one hour is "incorrect" from a human point of view: we just have to ensure that averages are computed with respect to a reasonable maximum time window in the magnitude of 10s.

When /mars/ is almost full and there is really absolutely no chance of getting rid of any local transaction logfile (or free some space in any other way), there is only one exit strategy: stop creating new logfile data.

This means that the ability for replication gets lost.

When entering emergency mode, the kernel module will execute the following steps for all resources where the affected host is acting as a primary:

- 1. Do a kind of "logrotate", but create a *hole* in the sequence of transaction logfile numbers. The "new" logfile is left empty, i.e. no data is written to it (for now). The hole in the numbering will prevent any secondaries from replaying any logfiles behind the hole (should they ever contain some data, e.g. because the emergency mode has been left again). This works because the secondaries are regularly checking the logfile numbers for contiguity, and they will refuse to replay anything which is not contiguous. As a result, the secondaries will be left in a consistent, but outdated state (at least if they already were consistent before that).
- 2. The kernel module writes back all data present in the temporary memory buffer (see figure in section 1.2). This may lead to a (short) delay of user write requests until that has finished (typically fractions of a second or a few seconds). The reason is that the temporary memory buffer must not be increased in parallel during this phase (race conditions).
- 3. After the temporary memory buffer is empty, all local IO requests (whether reads or writes) are directly going to the underlying disk. This has the same effect as if MARS would not be present anymore. Transaction logging does no longer take place.
- 4. Any sync from any secondary is stopped ASAP. In case they are resuming their sync somewhen later, they will start over from the beginning (position 0).

In order to leave emergency mode, the sysadmin should do the following steps:

- 1. Free enough space. For example, delete any foreign files on /mars/ which have nothing to do with MARS, or resize the /mars/ filesystem, or whatever.
- 2. The following control is intended for testing. If /proc/sys/mars/mars\_reset\_emergency is off, now is the time to set it. By default, it should be already set.
- 3. Notice: as long as not enough space has been freed, a message containing "EMEGENCY MODE HYSTERESIS" (or similar) will be displayed by marsadm view all. As a consequence, any sync will be automatically halted. This applies to freshly invoked syncs also, for example created by invalidate or join-resource.
- 4. On the secondaries, use marsadm invalidate \$res in order to request updating your outdated mirrors.
- 5. On the primary: marsadm cron
- 6. As soon as emough space has been freed everywhere to leave the EMEGENCY MODE HYSTERESIS, sync should really start. Until that it had been halted.
- 7. Recommendation: check at secondaries that state Orphan has been left after a while.

Alternatively, there is a more complicated method, which keeps more intermediate emergency backup replicas:

- On all of your secondaries hostX: marsadm leave-resource mydata
- 2. At the primary hostA: marsadm cron
- 3. Wait until df /mars shows no longer an overflow.
- On the first secondary hostB: marsadm join-resource mydata /dev/lv/mydata

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- 5. Wait until sync has finished at hostB.
- 6. If you have more than 2 replicas in total: proceed with step 4 at hostC, and so on. This time, you could join multipe resources in parallel, because you already have a life replica at hostB.

Expert advice, if you have only 2 replicas, and provided you have enough VG space: analogously to paragraph 3.3 on page 34 you may use lvrename for keeping an outdated emergency backup before creating a new LV with the old name, and before re-joining the latter. Don't forget to remove your backup LV after sync has finished!

This chapter is a kind of reference about the marsadm tool. The sub-commands of marsadm are grouped according to the topic they deal with.

Since MARS work *asynchronously* at metadata propagation level (which is *necessary* for long-distance replication over flaky networks), several commands are only *triggering* an action, but do not wait for its completion.

Such cases are indicated by the term "after a while". Please be aware that this "while" may last very long in case of network outages or bad firewall rules.

In the following tables, column "Cmp" means compatibility with DRBD. Please note that 100% exact compatibility is not possible, because of the asynchronous communication paradigm.

The following table documents common options which work with (almost) any  $\tt marsadm$  command:

Option	Cmp	Description
dry-run	no	Run the command without actually creating symlinks or touching files or executing rsync. This option <i>should</i> be used first at any dangerous command, in order to check what would happen. Don't use in scripts! Only use by hand! This option does not change the internal waiting logic for thois com- mands which emulate synchronous behaviour on top of the asynchronous communication paradigm. Many commands are waiting until the de- sired effect has succeeded. However, withdry-run the desired effect will never happen, so the command may wait forever (or abort with a timeout). In addition, this option can lead to additional aborts of the commands due to unmet conditions, which cannot be met because the symlinks are not actually created / altered. Thus this option can give only a <b>rough estimate</b> of what would happen later.
force	almost	Some preconditions are skipped, i.e. the command will / should work although some (more or less) vital preconditions are violated. Instead of givingforce, you may alternatively prefix your command with force- THIS OPTION IS DANGEROUS! Use it only when you are absolutely sure that you know what you are doing! Use it only as a last resort if the same command withoutforce has failed for no good reason!
parallel	no	Only makes sense in combination with all. This is roughly equivalent to forking a bunch of parallel marsdm processes, like in pseudo shell script notation: for i in \$resource_list; do marsadm \$parameters \$i & done; wait. Several cluster managers are not re-entrant and may deadlock. First check whether this option is usable in your concrete environment!
parallel=\$number	no	Likeparallel, but limit the parallelism degree to a maximum number of parallel processes. This may be useful for limiting the parallelism of startup processes, e.g. when kernel caches are cold, so the machine would get <i>overloaded</i> when too many resources would be starting in parallel. Several cluster managers are not re-entrant and may deadlock. First check whether this option is usable in your concrete environment!
Option	Cmp	Description

Option	Cmp	Description
ignore-sync	no	Use this for a <i>planned</i> handover instead offorce. Only one precondition is relaxed: some sync may be running somewhere.
		Careful when using this on extremely huge LVs where the sync may take serveral days, or weeks. It is your sysadmin decision what you want to prefer: restarting the sync, or planned handover.
verbose	no	Some (few) commands will become more speaky.
timeout=\$seconds	no	Some commands require response from either the local kernel module, or from other cluster nodes. In order to prevent infinite waiting in case of network outages or other problems, the command will fail after the given timeout has been reached. When \$seconds is -1, the command will wait forever. When \$seconds is 0, the command will not wait in case any precondition is not met, und abort without performing an action The default timeout is 5s.
window=\$seconds	no	The time window for checking the aliveness of other nodes in the net-
		work. When no symlink updates have been transferred from the other
		host since more than the window time, the host is considered dead.
		Default is 60s.
keep-backups=\$hours	no	Only relevant for cron and link-purge-all. Old remains from dead /
		unreachable machines, and some backup data produced by join-cluster
		and split-cluster (potentially useful for experts), will be purged after
		this age. Default is 24 * 7 hours.
threshold=\$size	no	The macros containing the substring -threshold- or -almost- are us- ing this as a default value for approximation whether some data trans- fer (e.g. logfile and/or sync) has approximately completed. Default is 10MiB. Notice: when data is continuously appended to the logfile, completeness may <i>never</i> be reached. Some data may always fly around somewhere in the network transfer channels. The \$size argument may be a number optionally followed by one the lowercase characters k m g t p for indicating kilo mega giga tera or peta bytes as multiples of 1000. When using the corresponding uppercase
host=\$host		character, multiples of 1024 are formed instead. The command acts as if the command were executed on another host
nost-¢nost	no	\$host. This option should not be used regularly, because the local information in the symlink tree may be outdated or even wrong. Additionally, some local information like remote sizes of physical devices (e.g. remote disks) is not present in the symlink tree at all, or is wrong (reflecting only the <i>local</i> state).
		THIS OPTION IS DANGEROUS! Use it only for final destruction of dead cluster nodes, see section 3.4.
ssh-port=\$number	no	(deprecated) Only useful when the old ssh-based or rsync-based
-		{join,merge,split}-cluster or join-resource commands are used.
		When newer mars.ko and marsadm versions are installed throughout the
		whole cluster, this is not needed anymore.
no-ssh	no	Avoid any potential timeouts / hangs caused by networks or firewalls,
		by explicitly disabling the old ssh-based communication method, and
		relying on the new MARS metadata communication protocol (by defaut
		on port 7777).
Option	Cmp	Description

Option	Cmp	Description
Option ip=\$ip or ip-\$peer=\$ip	Cmp no	Description         Override the IP information for the local host or \$peer at the command line. When this option is not given, the following rules apply in the following order:         1. lookup the IP for \$peer from the symlink tree in directory /mars/ips/.         2. so-called probe data from other hosts in the cluster. This tries to retrieve preliminary information as best as possible. It can however only work when the other peers are reachable, which also implies that in turn their currently configured local peer IP must be correct.         3. Backups in /mars/backup-\$timestamp/ as automatically created by several commands like merge-cluster and split-cluster. When multiple historic backups are available, the youngest version will always win.         4. fallback to a DNS query via /usr/bin/host.
		3. Backups in /mars/backup-\$timestamp/ as automatically created by several commands like merge-cluster and split-cluster. When multiple historic backups are available, the <i>youngest</i> ver- sion will always win.
		option for maximum safety. Usually you will need this only at {create,join,merge}-cluster to determine any not yet known addresses. Typically, {leave,split}-cluster are able to automatically detect historic information from the backups.
verbose	no	Some (few) commands will become more speaky.
Option	Cmp	Description

# 4.1. Cluster Operations

Command / Params	$\operatorname{Cmp}$	Description
create-cluster	no	Precondition: the /mars/ filesystem must be mounted and it must be empty (mkfs.ext4, see instructions in section 2.3.3). The mars.ko kernel module must not be loaded. Postcondition: the initial symlink tree is created in /mars/. Addition- ally, the /mars/uuid symlink is created for later distribution in the clus- ter. It uniquely indentifies the cluster in the world. This must be called exactly once at the initial primary. Hint: use theip= option if you have multiple network interfaces. Full example on hostA: marsadmip=192.168.2.101 create-cluster
join-cluster \$host -Or- join-cluster \$host \$host_ip	no	Preconditions: the cluster must have been already created with create-cluster at another node \$host (optionally supplying an alter- native IP address \$host_ip). At your local node, the /mars/ filesys- tem must be mounted and it must be empty (mkfs.ext4, see instruc- tions in section 2.3.3). , The mars.ko kernel module must be either loaded, or ssh must be working [exception: in old MARS versions be- fore mars0.1astable101 the kernel module <i>must not</i> be loaded, and a working ssh connection to \$host as root must work (without password), andrsync must be installed at all cluster nodes]. In newer MARS ver- sions >= mars0.1astable101, the old ssh-based method is automatically used as a fallback when the kernel module is forgotten to load. Postcondition: the initial symlink tree /mars/ is replicated from the remote host \$host, and the local host has been added as another cluster member. This must be called exactly once at every initial secondary node. Hint: use theip= option if you have multiple interfaces on your local hostB. Full example on hostB: marsadmip=192.168.2.102 join-cluster hostA 192.168.2.101
Command / Params	Cmp	Description

leave-clusternoPrecondition: the /mars/ filesystem must be mounted and i tain a valid MARS symlink tree produced by the other ma marsadm leave-resource). The kernel module should be load network should be operating in order to also propogate the e other cluster nodes. Postcondition: the local node is removed from the replical tree /mars/ such that other nodes will cease to communic after a while. The converse it not true: the local node many be manually dest munication, the kernel module should be unloaded afterwar mars). The local /mars/ filesystem may be manually dest munication, the kernel module should be unloaded afterwar mars). The local /mars/ filesystem may be manually dest munication, the kernel module should be unloaded afterwar mars). The local /mars/ filesystem may be manually dest munication, the kernel module should be unloaded afterwar mars). The local /mars/ filesystem may be manually dest munication, the kernel module should be unloaded afterwar mars). The local /mars/ filesystem may be manually dest munication any more possible at a after, e.g. for decommissioning of hardware. This is receom preventing "zombies" to resurrect by accidenct (human erro In case of an unintended hardware destruction (e.g. fre, war command should be used on another healty cluster node \$Shuld be under shuld be used on another healty cluster node \$\mathfrak{Shuld be under shuld be used on another healty cluster node \$\mathfrak{Shuld be under shuld be unloaded afterwar mars). Before leave-cluster, ensure that all other nodes know that it is no longer participating in source! Hint: this can be usually achieved by marsadm leave-resource -host=\$damaged -forceIn case you cannot use leave-cluster for any reason (e. network shutdown, no communication anymore possible at a last resort: destroy the /mars/ filesystem on the host \$\mathfrak <b< th=""><th>arsadm com- esource (see ded and the effect to the ted symlink cate with it y continue<sup>a</sup> oop all com- rds (rmmod royed there- nmended for ro). tter,) this lper in order and marsadm explained in er cluster n <i>any</i> re-</th></b<>	arsadm com- esource (see ded and the effect to the ted symlink cate with it y continue <sup>a</sup> oop all com- rds (rmmod royed there- nmended for ro). tter,) this lper in order and marsadm explained in er cluster n <i>any</i> re-
nodes know that it is no longer participating in source! Hint: this can be usually achieved by marsadm leave-resourd -host=\$damaged -force In case you cannot use leave-cluster for any reason (e. network shutdown, no communication anymore possible at a last resort: destroy the /mars/ filesystem on the host \$d want to remove (e.g. by mkfs), or take other measures to be	n <i>any</i> re-
nodes know that it is no longer participating in source! Hint: this can be usually achieved by marsadm leave-resourd -host=\$damaged -force In case you cannot use leave-cluster for any reason (e. network shutdown, no communication anymore possible at a last resort: destroy the /mars/ filesystem on the host \$d want to remove (e.g. by mkfs), or take other measures to be	n <i>any</i> re-
Hint: this can be usually achieved by marsadm leave-resourd -host=\$damaged -force In case you cannot use leave-cluster for any reason (e. network shutdown, no communication anymore possible at a last resort: destroy the /mars/ filesystem on the host \$d want to remove (e.g. by mkfs), or take other measures to be	ce \$resource
network shutdown, no communication anymore possible at a last resort: destroy the /mars/ filesystem on the host \$do want to remove (e.g. by mkfs), or take other measures to	
of the underlying RAID, lvremove, etc). On all other host mars, then delete the symlink /mars/ips/ip-\$deadhost even hand, and finally modprobe mars again.	all), here is eadhost you ensure that destruction ts, do rmmod
Notice that the last leave-resource operation does not cluster as such. It just creates an <i>empty</i> cluster which ha any members. In particular, the cluster ID /mars/uuid is not deliberately <sup>b</sup> .	as no longer
Before you can re-use any left-over /mars/ filesystem / joining a new / different cluster, you must create a fress (see instructions in section 2.3.3) via mkfs.ext4. Exception merge-cluster	h filesystem
<sup>a</sup> Reason: leave-cluster removes only its own IP ad /mars/ips/, but does not destroy the usual symmetry link tree by leaving the other IPs intact. Therefore, the will continue fetching updates from all nodes present in As an effect, the local node will passively mirror the other cluster members, but not vice versa. There is no tion from the local node to the other ones, turning the into a whitness according to some terminology from	of the sym- e local node /mars/ips/. symlinks of communica- e local node
Systems. This is a feature, not a bug. It could be use mortem analysis, or for monitoring purposes. However, symlinks are not guaranteed to take place, so your whith <i>cumulate</i> thousands of old symlinks over a long time. If eventually stop all communication to the local node, jus	ed for porst- deletions of ness may ac- you want to
<sup>b</sup> This is a feature, not a bug. The uuid is created once, b anywhere. An exception is marsadm merge-cluster (see only way to get rid of the uuid is <i>external</i> deletion (not <i>together(!)</i> with all other contents of /mars/. This p from accidentally merging half-dead remains which coul vived a disaster for any reason, such as snapshotting fi	there). The by marsadm) prevents you ld have sur-
VMs or whatever.	

Command / Params	Cmp	Description
merge-cluster \$host	no	Preconditions: The set of resources at the local cluster (transitively) and at the other cluster as addressed by some foreign member $\$ not (tran- sitively) must be disjoint. All(!) hosts must be mutually reachable via the MARS ports (default 7776 to 7779). Since mars0.1astable114, ssh and rsync are no longer required, provided that both clusters have been fully updated. Otherwise ssh must be working between all members of both clusters, without password (e.g. via ssh-agent). Create the union of both clusters, consisting of the union of all partic- ipating machines (transitively). Resource memberships are unaffected. This is useful for creating a "virtual LVM cluster" where resources can be migrated later via join-resource / leave-resource operations. Usage examples can be found in the Football sub-project of MARS. Attention! use a newer version of MARS. The old branch 0.1.y does not scale well in number of cluter members, because it evolved from a lab prototype with $O(n^2)$ behaviour at metadata exchange. Never exceed the maximum cluster members as described in appendix A on page 117. For safety, you should better stay at 1/2 of the numbers mentioned there. Use split-cluster for going back to smaller clusters again after your background data migration has completed. Future versions of MARS will be constructed for very big clusters in the range of thousands of nodes. Development has not yet stabi- lized there, and operational experiences are missing at the moment. Be careful until official announcements are appearing in the ChangeLog, re- porting of operational experiences from the 1&1 big cluster at metadata
merge-cluster-check	no	level. Check in advance whether the set of resources at the local cluster and
shost	10	at the other cluster <b>\$host</b> are disjoint.
split-cluster	no	This is almost the inverse operation of merge-cluster: it determines the minimum sub-cluster groups participating in some common resources. Then it splits the cluster memberships such that unnecessary connections between non-related nodes are interrupted. Use this for avoidance of too big clusters. Since mars0.1astable114, ssh and rsync are no longer required, provided that <i>all</i> hosts are mutually reachable over the default metadata communication port 7777.
wait-cluster	no	See section 4.3.3.
update-cluster	no	See section 4.3.3.
create-uuid	no	Deprecated. Only for compatibility with very old version light0.1beta05 or earlier. Will disappear somewhen in future. Precondition: the /mars/ filesystem must be mounted. A uuid (such as automatically created by recent versions of marsadm create-cluster) must not already exist; i.e. you have a very old and outdated symlink tree. Postcondition: the /mars/uuid symlink is created for later distribution in the cluster. It uniquely indentifies the cluster in the world.
Command / Parama	Cmp	This must be called at most once at the current primary.
Command / Params	Cmp	Description

## 4.2. Resource Operations

Common precondition for all resource operations is that the /mars/ filesystem is mounted, that it contains a valid MARS symlink tree produced by other marsadm commands (including a unique uuid), that your current node is a valid member of the cluster, and that the kernel module mars.ko is loaded. When communication is impossible due to network outages or bad firewall rules, most commands will succeed, but other cluster nodes may take a long time to notice your changes.

Instead of executing marsadm commands serveral times for each resource argument, you may give the special resource argument all. This work even when combined with --force, but be cautious when giving dangerous command combinations like marsadm delete-resource --force all.

In newer versions of marsadm, you may give a comma-separated list of resource names in place of all. This way, you have more fine-grained control over the set of resource names you want to use.

Beware when combining this with --host=somebody. In some very rare cases, like final destruction of a whole datacenter after an earthquake, you might need a combination like

marsadm --host=defective delete-resource --force all. Don't use such combinations if you don't need them *really*! You can easily shoot yourself in your head if you are not carefully operating such commands!

# 4.2.1. Resource Creation / Deletion / Modification

Command / Params	Cmp	Description
create-resource \$res \$disk_dev [\$mars_name] [\$size]	no	Precondition: the resource argument <b>\$res</b> must denote a <i>new</i> (not yet existing) resource name in the cluster. The argument <b>\$disk_dev</b> must denote an absolute path to a usable local block device, its size must be greater zero. When the optional <b>\$mars_name</b> is given, that name must not already exist on the local node; when not given, <b>\$mars_name</b> defaults to <b>\$res</b> . When the optional <b>\$size</b> argument is given, it must be a number, optionally followed by a lowercase suffix k, m, g, t, or p (denoting size factors as multiples of 1000), or an uppercase suffix K, M, G, T or P (denoting size factors as multiples of 1024). The given size must not exceed the actual size of <b>\$disk_dev</b> . It will specify the future resource size as shown by marsadm view-resource-size <b>\$res</b> . Postcondition: the resource <b>\$res</b> is created, the inital role of the current node is primary. The corresponding symlink tree information is asynchonously distributed in the cluster (in the background). The device /dev/mars/ <b>\$mars_name</b> should appear after a while. Notice: when <b>\$size</b> is strictly smaller than the size of <b>\$disk_dev</b> , you will unnecessarily waste some space
join-resource \$res \$disk_dev [\$mars_name]	no	Precondition: the resource argument <b>\$res</b> must denote an already ex- isting resource in the whole cluster (i.e. its symlink tree information must have been received; use marsadm wait-cluster for achieving this). The resource must have a designated primary, and it must no be in emergency mode. There must not exist a split brain in the cluster. The local node must not be already member of that resource. The argument <b>\$disk_dev</b> must denote an absolute path to a usable (but currently un- used) local block device, its size must be greater or equal to the logical size of the resource. When the optional <b>\$mars_name</b> is given, that name must not already exist on the local node; when not given, <b>\$mars_name</b> defaults to <b>\$res</b> . Postcondition: the current node becomes a member of resource <b>\$res</b> , the initial role is secondary. The initial full sync should start after a while. Notice: when the size of <b>\$disk_dev</b> is strictly greater than the size of the resource, you will unnecessarily waste some space. After a while, state <b>0rphan</b> should be left. Don't forget to regularly monitor for longer occurrences of <b>0rphan</b> !
leave-resource \$res	Стр	Precondition: the local node must be a member of the resource <b>\$res</b> ; its current role must be secondary. It must be detached (see marsadm down). The kernel module should be loaded and the network should be operating in order to also propogate the effect to the other cluster nodes. Postcondition: the local node is no longer a member of <b>\$res</b> . Notice: as a side effect for other nodes, their log-delete may now be- come possible, since the current node does no longer count as a candi- date for logfile application. As another side effect, split brain situation may be (partly) resolved by this. Please notice that this command may likely resolve split brain (but cannot guarantee in general). The contents of the disk is not changed by this command. Before issuing this command, check whether the disk appears to be locally consistent (see view-is-consistent)! After giving this command, any internal information indicating the consistency state will be gone, and you will no longer be able to guess consistent before (or is now by manually checking it), you may re-create a new resource out of it via create-resource. In case of an eventual node loss (e.g. fire, water,) this com- mand needs to be used on another node \$helper in order to finally remove all the resources \$damaged from the cluster via the command marsadm leave-resource \$reshost=\$damagedforce. Details are in section 3.4 on page 35.

Command / Params	Cmp	Description
delete-resource \$res	no	Precondition: the resource must be empty (i.e. all cluster members must have left via leave-resource). This precondition is overridable byforce, increasing the danger to maximum! It is even possible to combineforce with an invalid resource argument and an invalid host=somebodyelse argument in order to desperately try to destroy remains of incomplete or pysically damaged hardware. Postcondition: all cluster members will somewhen be forcefully removed from \$res. In case of network interruptions, the forced removal may take place far in the future.
		THIS COMMAND IS VERY DANGEROUS! Use this only in desperate situations, and only manually. Don't call this from scripts. You are forcefully using a sledgehammer, even without force! The danger is that the <i>true</i> state of other cluster nodes cannot be known in general, e.g. network problems etc. Even when it were known, it could be compromised by <b>byzantine failures</b> . It is strongly advised to try this command withdry-run first. When combined withforce, this command will definitely <b>murder</b> other cluster nodes, possibly after a long while, and even when they are operating in primary mode / having split brains / etc. However, there is no guarantee that other cluster nodes will be <i>really</i> dead – it is (theoretically) possible that they remain only <i>half dead</i> . For example, a half dead node may continue to write data to /mars/ and thus lead to overflow somewhen.
		This command implies a forceful detach, possibly
		destroying consistency. It is similar in spirit to <b>STONITH</b> , but on cluster level, affection all known resource members. In particular, when a cluster node was op- erating in primary mode (/dev/mars/mydata being continuously in use), the forceful detach cannot be carried out until the device is completely unused. In the meantime, the current transaction logfile will be ap- pended to, but the file <i>might</i> be already unlinked (orphan file filling up the disk). After the forceful detach, the underlying disk need not be consistent (although MARS does its best). Since this command deletes any symlinks which normally would indicate the consistency state, no guarantees about consistency can be given after this <i>in general</i> ! Always
		Subtraction about consistency by hand! When possible / as soon as possible, check the local state on the other nodes in order to <i>really</i> shutdown the resource everywhere (e.g. to <i>really</i> unuse the /dev/mars/mydata device, etc). After this command, you <i>should</i> rebuild the resource under a different name, in order to avoid any clashes caused by unexpected resurrection of "dead" or "half-dead" zombie nodes (beware of shapshot / restores on virtual machines!!). MARS does its best to avoid problems even in case the new resource name should equal the old one, but there can be <i>no</i> <i>guarantee</i> in all possible failure scenarios / usage scenarios.
		Whenever possible, prefer leave-resource over this kind of sledge-
activate-guest \$res	no	hammer! Precondition: the current host must be a cluster member (see com- mands join-cluster and merge-cluster), but need not (yet) be a re- source member. The resource must exist somewhere else in the cluster. No additional storage is needed, except a few kilo or megabytes (typi- cally) for the symlink tree. Postcondition: symlink updates with other resource members and/or guests are more frequently. Consequently, marsadm commands and macros with thehost= option may be used for remote state inspection, etc.
deactivate-guest \$res	no	marsadm view all will display the guest and its status. Precondition: the resource must exist. Postcondition: any previous pure activate-guest is rolled back.
		After about a month, marsadm cron will also remove the guest re- lationship. This is to protect you from long-term accumulation of un- necessary guest relationships, which are intended only for <i>temporary</i> purposes (in constrast to <i>full</i> resource memberships requiring storage space for keeping <i>persistent</i> replicas).
wait-resource	no	See section 4.3.3.
\$res {is-,}{attach, primary,		
<pre>device}{-off,}</pre>		
Command / Params	Cmp	Description

### 4.2.2. Operation of the Resource

Common preconditions are the preconditions from section 4.2, plus the respective resource **\$res** must exist, and the local node must be a member of it. With the single exception of attach itself, all other operations must be started in attached state.

When **\$res** has the special reserved value **all**, the following operations will work on all resources where the current node is a member (analogously to DRBD).

With newer versions of marsadm, you can also give a list of comma-separated resource names in place of all.

Command / Params	Cmp	Description
attach \$res	yes	Precondition: the local disk belonging to \$res is not in use by anyone else. Its contents has not been altered in the meantime since the last detach. Mounting read-only is allowed during the detached phase. However, be careful! If you accidentally forget to give the right readonly-mount flags, if you use fsck in repair mode inbetween, or alter the disk content in any other way (beware of LVM snapshots / restores etc), you will almost certainly produce an unnoticed inconsistency (not reported by view-is-consistent)! MARS has no chance to notice suchalike! Postcondition: MARS uses the local disk and is able to work with it (e.g. replay logfiles on it). Note: the local disk is opened in exclusive read-write mode. This should protect against most common misuse, such as opening the disk in par- allel to MARS.
detach \$res	yes	However, this does not necessarily protect against non-exclusive openers. Precondition: the local /dev/mars/mydata device (when present) is no longer opened by anybody. Postcondition: the local disk belonging to \$res is no longer in use.
		In contrast to DRBD, you need not explicitly pause syncing, fetch- ing, or replaying to (as apposed to from) the local disk. These processes are automatically paused. Another difference to DRBD: the fetch / re- play processes etc will usually automatically resume after re-attach, as far as possible in the respective new situation. This will usually work even over <b>rmmod</b> or reboot cycles, since the internal symlink tree will automatically persist all todo switches for you (c.f. section 1.3). Notice: only local transfer operations to the local disk are paused by a detach. When another node is remotely running a sync from your local disk, it will likely remain in use for remote reading. The reason is that the server part of MARS is operating purely pas- sively, in order serve all remote requests as best as possible (similar to the original Unix philosophy). In order to really stop all accesses, do a pause-sync on all other resource member where a sync is currently running. You may also try <b>pause-sync-globa</b> l. WARNING! After this, and ather having paused any remote data access, you might use the underlying disk for your own purposes, such as test-mounting it in <i>readonly</i> mode. <b>Don't modify</b> its contents in any way! Not even by an fsck <sup>a</sup> ! Otherwise, you will have inconsis- tencies guaranteed. MARS has no way for knowing of any modifications to your disk when bypassing /dev/mars/*. In case you accidentally modified the underlying disk at the <i>pri- mary</i> side, you may choose to resolve the inconsistencies by <b>marsad</b> m invalide \$res on <i>each</i> secondary.
		<sup>a</sup> Some (but not all) fsck tools for some filesystems have options to start only a test repair / verify mode / dry run, without doing actual modifications to the data. Of course, these modes <i>can</i> be used. But be really sure! Double-check for the right options!
Command / Params	Cmp	Description

Command / Params	Cmp	Description
pause-sync	partly	Equivalent to pause-sync-local.
\$res pause-sync-local \$res	partly	Precondition: none additionally. Postcondition: any sync operation targeting the local disk (when not yet completed) is paused after a while (cf section 1.3). When successfully completed, this operation will remember the switch state forever and automatically become relevant if a sync is needed again (e.g. invalidate or resize).
pause-sync-global \$res	partly	Like *-local, but operates on all members of the resource.
resume-sync \$res	partly	Equivalent to resume-sync-local.
resume-sync-local \$res	partly	Precondition: additionally, a primary must be designated, and it must not be in emergency mode. Postcondition: any sync operation targeting the local disk (when not yet completed) is resumed after a while. When completed, this operation will remember the switch state forever and become relevant if a sync is needed again (e.g. invalidate or resize).
resume-sync-global \$res	partly	Like *-local, but operates on all members of the resource.
pause-fetch \$res	partly	Equivalent to pause-fetch-local.
pause-fetch-local \$res	partly	Precondition: none additionally. The resource <i>should</i> be in secondary role. Otherwise the switch has <i>no immediate</i> effect, but will come (possibly unexpectedly) into effect whenever secondary role is entered later for whatever reason. Postcondition: any transfer of (parts of) transaction logfiles which are present at another primary host to the local /mars/ storage are paused at their current stage. This switch works independently from {pause,resume}-replay.
pause-fetch-global	partly	Like *-local, but operates on all members of the resource.
\$res		
resume-fetch \$res	partly	Equivalent to resume-fetch-local.
resume-fetch-local \$res	partly	Precondition: none additionally. The resource <i>should</i> be in secondary role. Otherwise the switch has <i>no immediate</i> effect, but will come (possibly unexpectedly) into effect whenever secondary role is entered later for whatever reason. Postcondition: any (parts of) transaction logfiles which are present at another primary host should be transferred to the local /mars/ storage as far as not yet locally present.
resume-fetch-global	partly	Like *-local, but operates on all members of the resource.
\$res		
pause-replay \$res	partly	Equivalent to pause-replay-local.
pause-replay-local \$res	partly	Precondition: none additionally. The resource <i>should</i> be in secondary role. Otherwise the switch has <i>no immediate</i> effect, but will come (possibly unexpectedly) into effect whenever secondary role is entered later for whatever reason. Postcondition: any local replay operations of transaction logfiles to the local disk are paused at their current stage. This works independently from {pause,resume}-fetch resp. {dis,}connect.
pause-replay-global \$res	partly	Like *-local, but operates on all members of the resource.
resume-replay \$res	partly	Equivalent to pause-replay-local.
resume-replay-local \$res	partly	Precondition: must be in secondary role. Postcondition: any (parts of) locally existing transaction logfiles (whether replicated from other hosts or produced locally) are started

Command / Params	Cmp	Description
resume-replay-global	partly	Like *-local, but operates on all members of the resource.
\$res		
connect	partly	Equivalent to connect-local and to resume-fetch-local.
\$res		Note: although this sounds similar to DRBD's drbdadm connect, there are subtle differences. DRBD has exactly one connection per resource, which is associated with <i>pairs</i> of nodes. In contrast, MARS may create multiple connections per resource at runtime, and these are associated with the <i>target</i> host (not with <i>pairs</i> of hosts). As a consequence, the fetch may <i>potentially</i> occur from any other source host which happens to be reachable (although the current implementation prefers the current designated primary, but this may change in future). In addition, marsadm disconnect does not stop <i>all</i> communication. It only stops fetching logfiles. The symlink updates running in background (default port 7777) are <i>not</i> stopped, in order to always propagate as much metadata as possible throughout the cluster. In case of a later incident, chances will be higher for a better knowledge of the <i>real</i> state of the cluster.
connect-local	partly	Equivalent to resume-fetch-local.
\$res		
connect-global	partly	Equivalent to resume-fetch-global.
\$res		
disconnect \$res	partly	Equivalent to disconnect-local and to pause-fetch-local.
		See above note at connect.
disconnect-local	partly	Equivalent to pause-fetch-local.
\$res		
disconnect-global	partly	Equivalent to pause-fetch-global.
\$res		
up	yes	Equivalent to attach followed by resume-fetch followed by
\$res		resume-replay followed by resume-sync.
down \$res	yes	Equivalent to pause-sync followed by pause-fetch followed by pause-replay followed by detach. Hint: consider to prefer plain detach over this, because detach will remember the last state of all switches, while down will not.
Command / Params	Cmp	Description

Command / Params	Cmp	Description
primary	almost	There are three variants:
\$res		Variant 1: planned handover (noforce) Precondition: sync must have finished at any resource member. All relevant transaction logfiles must be either already locally present, or be fetchable (see marsadm up, or low-level commands resume-fetch and resume-replay). When some logfile data is locally missing, there must be enough space on /mars/ to fetch it. Any replay must not have been
		interrupted by a replay error (see macro %replay-code{} or diskstate DefectiveLog). The current designated primary must be reachable over network. When there is no designated primary (i.e. marsadm secondary had been executed before, which is explicitly not recommended), at least the old primary must be reachable. The (old) primarie's viru-
		tal device /dev/mars/mydata must not be in use any more (see marsadm wait-umount). A split brain must not already exist. Postcondition: the current host is in primary role; /dev/mars/\$dev_name appears locally and is usable; the equivalent of marsadm up \$res has been executed as a safeguard against any forgotten previous pause-*
		operations. Switches the <b>designated primary</b> . Description of the <b>Handover</b> protocol (whenforce is not given): when another host is currently primary, it is first asked to leave its primary role. When systemd templates are active, this will be auto- matically triggered via systemctl stop <code>\$stop_unit</code> . Otherwise, you are resposible for stopping the load yourself, and you dhoulf use marsadm
		wait-umount in advance for checking. Anyway, the handover procol s waiting until the former primary has actually become secondary. After that, the local host is requested to become primary. Before actually becoming primary, all relevant logfiles are transferred over the network and replayed, in order to avoid accidental creation of split brain as best as possible <sup>a</sup> . Only after that, /dev/mars/\$dev_name will appear. When
		network transfers of the symlink tree are very slow (or currently impos- sible), this command may take a very long time. In case a split brain is already detected at the initial situation, the local host will refuse to switch the designated primary withoutforce.
		In case of $k > 2$ replicas: if you want to handover between host <b>A</b> and <b>B</b> while a sync is currently running at host <b>C</b> , you have the following options:
		<ol> <li>wait until the sync has finished (see macro sync-rest, or marsadm view in general).</li> </ol>
		2. do a leave-resouce on host C, and later join-resource after the handover completed successfully.
		3. use the optionignore-sync, which leads to a restart of the running sync from position 0.
		Variant 2: planned handover (noforce) with sync abort (ignore-sync) 2) Handover ignoring running syncs, by adding the option ignore-sync. Any running syncs will restart from scratch, in order to ensure consistency. Use this only when the planned handover is more
		important than the sync time. Variant 3: unplanned failover (force) 3) Forced switching: by giving -force while pause-fetch is active (but not pause-replay), most preconditions are ignored, and MARS does its best to actually become primary even if some logfiles are missing or
		incomplete or even defective.
		primaryforce is a potentially harmful variant, because it will provoke a split brain in most cases, and therefore in turn will lead to data loss because one of your split brain versions must be discarded later in order to resolve the split brain (see section 3.3).
		Never call primaryforce when planned handover via primary withoutforce is sufficient! If primary withoutforce complains that the device is in use at the former primary side, take it seriously! Don't override withforce, but rather umount <sup>b</sup> the device at the other side!
		Only use primaryforce when something is <i>already broken</i> , such as a network outage, or a node crash, etc. During ordinary operations (network OK, nodes OK), you should never need primaryforce!
		If you umount /dev/mars/mydata on the old primary A, and then wait until marsadm view (or another suitable macro) on the target host B shows that everything is UpToDate, you have some <i>chance</i> for avoiding a split brain even with primaryforce. However, there is no guarantee.
		primaryforce switches the <i>designated</i> primary. In some ex- tremely rare cases, when <i>multiple</i> faults have accumulated in a <i>weird</i> situation, it <i>might</i> be impossible becoming the / an actual primary. Typically you may be <i>already</i> in a split brain situation. This has not

Command / Params	Cmp	Description
secondary \$res	almost	Precondition: the local /dev/mars/\$dev_name is no longer in use (e.g. umounted). Postcondition: There exists no designated primary any more. During split brain and when the network is OK (again), all actual primaries (including the local host) will leave primary ASAP (i.e. when their /dev/mars/mydata is no longer in use). Any secondary will start following (old) logfiles (even from backlogs) by replaying transaction logs if it is <i>uniquely</i> possible (which is often violated during split brain). On any secondary, /dev/mars/\$dev_name will have disappeared. Notice: in difference to DRBD, you don't need and you should not use this command during normal operation, including handover. Any resource member which is <i>not</i> designated as primary will <i>automatically</i> go into secondary role. For example, if you have $k = 4$ replicas, only one of them can be designated as a primary. When the network is OK, all other 3 nodes will know this fact, and they will <i>automatically</i> go into secondary mode, following the transaction logs from the (new) primary. You cannot start a sync after that (e.g. invalidate or join-resource or resume-sync), because it is <i>not unique</i> wherefrom the data shall be fetched. In split brain situations (when the network is OK again), this may have further drawbacks. It is much better / easier to <i>directly</i> switch the designated primary from one node to another via the primary command. See also section 3.2.2. There is only one valid use case where you <i>really</i> need this command: before finally destroying a resource via the datast leave-resource (or before forcefully killing your resource via the datast leave-resource).
wait-umount	no	See section 4.3.3.
\$res		
log-purge-all \$res	no	Precondition: none additionally. Postcondition: all locally known logfiles and version links are removed, whenever they are not / no longer reachable by any split brain version. Rationale: remove hindering split-brain / leave-resource leftovers. Usually, you don't need this. leave-resource and invalidate are already doing a similar logfile cleanup for you. Use this only as a desperate last resort when split brain does not go away by means of leave-resource (which could happen in very weird scenarios such as MARS running on virtual machines doing a restore of
		their snapshots, or otherwise unexpected resurrection of dead or half- dead nodes). THIS IS POTENTIALLY DANGEROUS This command might destroy some valuable logfiles / other information in case the local information is outdated or otherwise incorrect, as could be the case during very awkward disaster scenarios, such as corrupted /mars filesystems. MARS does its best for checking anything, but there cannot be an absolute guarantee. That said, no single incident has been observed during millions of operation hours. Hint: usedry-run beforehand for checking!
err-purge-all \$res	no	dead nodes). THIS IS POTENTIALLY DANGEROUS This command might destroy some valuable logfiles / other information in case the local information is outdated or otherwise incorrect, as could be the case during very awkward disaster scenarios, such as corrupted /mars filesystems. MARS does its best for checking anything, but there cannot be an absolute guarantee. That said, no single incident has been observed during millions of operation hours. Hint: usedry-run beforehand for checking! Precondition: none additionally. Postcondition: errors reported by marsadm view \$resverbose are deleted after a while. However notice that some error reports may soon
	no	dead nodes). THIS IS POTENTIALLY DANGEROUS This command might destroy some valuable logfiles / other information in case the local information is outdated or otherwise incorrect, as could be the case during very awkward disaster scenarios, such as corrupted /mars filesystems. MARS does its best for checking anything, but there cannot be an absolute guarantee. That said, no single incident has been observed during millions of operation hours. Hint: usedry-run beforehand for checking! Precondition: none additionally. Postcondition: errors reported by marsadm view \$resverbose are

Command / Params	$\operatorname{Cmp}$	Description
resize \$res [\$size]	almost	Precondition: The local host must be primary. All disks in the cluster participating in <b>\$res</b> must be physically larger than the logical resource size (e.g, by use of lvm; can be checked by macros <b>%disk-size{}</b> and <b>%resource-size{}</b> . When the optional <b>\$size</b> argument is present, it must be smaller than the minimum of all physical sizes, but larger than the current logical size of the resource. Postcondition: the logical size of /dev/mars/\$dev_name will reflect the new size after a while.
Command / Params	$\operatorname{Cmp}$	Description

# 4.2.3. Logfile Operations

Command / Params	Cmp	Description
cron	no	Do all necessary housekeeping tasks. See log-rotate and log-delete-all for details. This should be regularly called by an external cron job or similar.
log-rotate \$res	no	Precondition: the local node <b>\$host</b> must be primary at <b>\$res</b> . Postcondition: after a while, a new transaction logfile /mars/resource- <b>\$res/log-\$new_nr-\$host</b> will be used instead of /mars/resource- <b>\$res/log-\$old_nr-\$host</b> where <b>\$new_nr = \$old_nr + 1</b> . Withoutforce, this will only carry out actions at the primary side since it makes no sense on secondaries. Withforce, secondaries are <i>trying</i> to <i>remotely</i> trigger a log-rotate, but without any guarantee (likely even a split-brain may result instead, so use this only if you are <i>really</i> desperate).
log-delete \$res	no	Precondition: the local node must be a member of <b>\$res</b> . Postcondition: when there exists some old transaction logfiles /mars/resource- <b>\$res/log-*-\$some_host</b> which are no longer referenced by any of the symlinks /mars/resource- <b>\$res/replay-*</b> , those logfiles are marked for deletion in the whole cluster. When no such logfiles exist, nothing will happen.
log-delete-one \$res	no	Only useful for debugging. Precondition: the local node must be a member of <b>\$res</b> . Postcondition: when there exists an old transaction logfile /mars/resource- <b>\$res</b> /log- <b>\$old_nr-\$some_host</b> where <b>\$old_nr</b> is the min- imum existing number and that logfile is no longer referenced by any of the symlinks /mars/resource- <b>\$res</b> /replay-*, that logfile is marked for deletion in the whole cluster. When no such logfile exists, nothing will happen.
log-delete-all \$res	no	Alias for log-delete.
Command / Params	Cmp	Description

# 4.2.4. Consistency Operations

Command / Params	$\operatorname{Cmp}$	Description
invalidate \$res	no	Precondition: the local node must be in secondary role at \$res. A designated primary must exist, and it must be reachable over network. Postcondition: the local disk is marked as InConsistent, and a fast fullsync from the designated primary will start after a while. Any local split brain (deviation from the designated primary) will be resolved, but any other split brain at other secondaries will not be affected. When the fullsync has finished successfully, the local node will be consistent again. After a while, state Orphan should be left. Don't forget to regularly monitor for longer occurrences of Orphan!
fake-sync \$res	no	Precondition: the local node must be in secondary role at <b>\$res</b> . Postcondition: when a fullsync is running, it will stop after a while, and the local node will be <i>marked</i> as consistent as if it were consistent again. THIS IS HIGLY DANGEROUS FOR DATA CONSISTENCY! ONLY USE THIS IF YOU REALLY KNOW WHAT YOU ARE DOING! See the WARNING in section 2.5 Use this only <i>before</i> creating a fresh filesystem inside /dev/mars/\$res.
Command / Params	$\operatorname{Cmp}$	Description

Command / Params	$\operatorname{Cmp}$	Description
set-replay	no	ONLY FOR ADVANCED HACKERS WHO KNOW WHAT THEY ARE DOING! This command is deliberately not documented. You need the compe- tence level RTFS ("read the fucking sources").
Command / Params	$\operatorname{Cmp}$	Description

# $4.3. \ Further \ {\tt marsadm} \ Operations$

## 4.3.1. Inspection Commands

Command / Params	Cmp	Description
view-macroname	no	Display the output of a macro evaluation. See section 3.1 for a thorough
\$res		description.
view	no	Equivalent to view-default.
\$res		
role	no	Deprectated, will vanish. Use view-role instead.
\$res		
state	no	Deprectated, will vanish. Use view-state instead.
\$res		
cstate	no	Deprectated, will vanish. Use view-cstate instead.
\$res		
dstate	no	Deprectated, will vanish. Use view-dstate instead.
\$res		
status	no	Deprectated. Use view-status instead.
\$res		
show-state	no	Deprectated, will vanish. Don't use it. Use view-state instead, or other
\$res		macros.
show-info	no	Deprectated, will vanish. Don't use it. Use view-info instead, or other
\$res		macros.
show	no	Deprectated, will vanish. Don't use it. Implement your own macros
\$res		instead.
show-errors	no	Deprectated, will vanish. Use view-the-err-msg or view-resource-err
\$res		similar macros.
cat	no	Write the file content to stdout, but replace all occurences of numeric
\$file		timestamps converted to a human-readable format. Thus is most useful
		for inspection of status and log files, e.g. marsadm cat /mars/5.total.log
Command / Params	Cmp	Description

# 4.3.2. Setting Parameters

#### 4.3.2.1. Per-Resource Parameters

Command / Params	Cmp	Description
set-emergency-limit	no	The argument $n$ must be percentage between 0 and 100 %. When
\$res n		the remaining store space in /mars/ undershoots the given percentage,
		the resource will go <i>earlier</i> into emergency mode than by the global
		computation described in section $3.6$ . 0 means unlimited.
get-emergency-limit	no	Inquiry of the preceding value.
\$res		
Command / Params	Cmp	Description

### 4.3.2.2. Global Parameters

Command / Params	Cmp	Description
set-sync-limit-value	no	Limit the concurrency of sync operations to some maximum number. 0
n		means unlimited.
get-sync-limit-value	no	Inquiry of the preceding value.
set-connect-pref-list	no	Set the order of preferences for connections when there are more than
host1,host2,hostn		2 hosts participating in a cluster. The argument must be comma-
		separated list of node names.
get-connect-pref-list	no	Inquiry of the preceding value.
set-global-enabled-log-c	omp <b>mre</b> ssi	on Bell the whole cluster which compression features to use globally for
\$features		logfile compression. The effective value can be checked via ${\tt marsadm}$
		view-enabled-log-compressions. See marsadm view-potential-features
		and marsadmhelp for a list of compression feature names, which must
		be separated by   symbols. Details are described in section Data Com-
		pression and Checksumming (Digests).
set-global-enabled-net-c	omp <b>mre</b> ssi	on Bell the whole cluster which compression features to use glob-,
\$features		ally for network transport compression. The effective value can
		be checked via marsadm view-enabled-net-compressions. See marsadm
		view-potential-features and marsadmhelp for a list of compression
		feature names, which must be separated by   symbols. Details are de-
		scribed in section Data Compression and Checksumming (Digests).
set-global-disabled-dige	stsno	Tell the whole cluster which digests to disable globally for checksum-,
\$features		ming of transaction logfile data. The effective value can be checked via
		marsadm view-disabled-digests. See marsadm view-potential-features
		and marsadmhelp for a list of compression feature names, which must
		be separated by   symbols. Details are described in section Data Com-
		pression and Checksumming (Digests).
Command / Params	$\operatorname{Cmp}$	Description

#### 4.3.3. Waiting

For scripting, these commands are often needed for race avoidance. MARS' symlink are not propagated *immediately* throughout the whole cluster, but will take some time (also called **eventually consistent** using a so-called Lamport clock). The following commands can be used for triggering a status update, and then waiting until information is recent enough.

Command / Params	Cmp	Description
wait-cluster	по	Precondition: the /mars/ filesystem must be mounted and it must con- tain a valid MARS symlink tree produced by the other marsadm com- mands. The kernel module must be loaded. Postcondition: none. Wait until all relevant nodes in the cluster have sent a status update of their version of the symlink tree, or until timeout. The default timeout is 30 s (exceptionally) and may be changed bytimeout=\$seconds Use this for avoidance of rance conditions in the cluster, for nodes participating in some of the local resources. This command does its best to get the current status from the other cluster members. This works only for resources which have been already joined. It you want to do a join-resource, use update-cluster instead for fetch- ing / updating the not-yet-joined symlink information also.
update-cluster	no	Precondition: the /mars/ filesystem must be mounted everywhere and it must contain a valid MARS symlink tree produced by the other marsadm commands. The network must be healthy. The kernel module must be loaded everywhere. Postcondition: none. Wait until all nodes in the whole cluster have sent a status update of their full symlink tree, including any joined or non-joined information, or until timeout. The default timeout is 30 s (exceptionally) and may be changed bytimeout=\$seconds Use this before join-resource to ensure that all symlink informa- tion is recent.
Command / Params	Cmp	Description

Command / Params	Cmp	Description
<pre>wait-resource     \$res     {is-,}{attach,     primary,     device}{-off,}</pre>	no	Precondition: the local node must be a member of the resource <b>\$res</b> . Postcondition: none. Wait until the local node reaches a specified condition on <b>\$res</b> , or until timeout. The default timeout of 60 s may be changed by timeout= <b>\$seconds</b> . The last argument denotes the condition. The condition is inverted if suffixed by -off. When preceded by is- (which is the most useful case), it is checked whether the condition is actually reached. When the is- prefix is left off, the check is whether another marsadm command has been already given which <i>tries</i> to achieves the intended result (typicially, you may use this after the is- variant has failed).
wait-connect \$res	almost	This is an alias for wait-cluster waiting until only those nodes are reachable which are participating at <b>\$res</b> (instead of waiting for <i>all</i> hosts participating in <i>any</i> of the locally joined resources).
wait-umount \$res	no	Precondition: none additionally. Postcondition: /dev/mars/\$dev_name is no longer in use (e.g. umounted).
Command / Params	Cmp	Description

## 4.3.4. systemd Control Commands

These are optional commands when you want to use systemd for control of your services running on top of MARS, and for more automated handover / failover. The concept is described in section The systemd Template Generator.

Command / Params	Cmp	Description
systemd-trigger	no	Tell the macro processor engine of marsadm that some systemd
		templates and/or configurations have changed. This will au-
		tomatically re-compute any necessary systemd units residing in
		/run/systemd/system/ from template files provided in one of the di-
		rectories from <code>@MARS_PATH/\$SYSTEMD_SUBDIR/</code> , and will automatically re-
		move any <i>instances</i> (not templates) which are no longer needed. Fi-
		nally, <code>systemctl reload-daemon</code> is executed, and any necessary units are
		started / stopped according to the new situation.
		The macro language behind the template engine is described in section
		The systemd Template Generator.
		$\bigcirc$
		When combined withforce, this will forcefully re-compute any
		template instances, even when already created before. Withoutforce,
		there is an internal check whether re-creation is necessary. This check
		might be fooled by manual intervention into /run/systemd/system/, so
		force will repair it.
set-systemd-unit	no	Assign new start and unit names to a resource, or delete any existing
\$res		names when the empty string "" is provided as <b>\$start_unit</b> . Afterwards,
<pre>\$start_unit</pre>		a systemd-trigger is executed, which causes start $/$ stop operations ac-
\$stop_unit		cording to the new situation.
get-systemd-unit		Report the current assignment of start and stop unit names to the given
\$res		resource.
set-systemd-want		Manually override the host where \$start_unit should appear. This is
\$res		useful for a temporary stop of the application stack when \$hostname
\$hostname		has the special value "(none)". See the fsck example in section The
		systemd Template Generator.
		In split brain situations, it $might$ be useful for manual override,
		but notice that marsadm primary -force should be preferred because it
		switches both the designated primary and the application stack. No-
		tice that the application stack won't actually start at a location where
		/dev/mars/\$res is not present.
get-systemd-want	no	Report the current systemd start location for the given resource.
\$res	Crea	Description
Command / Params	Cmp	Description

#### 4.3.5. Low-Level Expert Commands

These commands are for experts and advanced sysadmins only. The interface is not stable, i.e. the meaning may change at any time. Use at your own risk!

Command / Params	Cmp	Description
set-link	no	RTFS.
get-link	no	RTFS.
delete-file	no	RTFS.
Command / Params	Cmp	Description

The following commands are for manual setup / repair of cluster membership. Only to be used by experts who know what they are doing! In general, cluster-wide operations on IP addresses needs to be repeated at all hosts in the cluster iff the communication is not (yet) possible and/or not (yet) actually working (e.g. firewalling problems etc).

Command / Params	Cmp	Description
lowlevel-ls-host-ips	no	List all configured cluster members together with their cur-
		rently configured IP addresses, as known in /mars/ips/ lo-
		cally.
lowlevel-set-host-ip \$hostname \$ip	no	Change the assignment of IP addresses in /mars/ips/ at least locally, and try to push the information also to other known peers (which is unreliable in general). This may be used when hosts are moved to different network locations, or when different network interfaces are to be used for replica- tion (e.g. dedicated replication IPs). Notice that the names of hosts must not change at all, only their IP addresses may be changed, or new peers may be manually added this way. Tip: check active connections with netstat & friends. Up- dates may need some time to proceed (socket timeouts etc). Hint: for safety, call this on all members of a cluster to ensure consistency. Otherwise it may happen that some cluster members do not know the new IP address where to fetch the new information from. See also the description of theip- <b>\$peer=\$peer_ip</b> option. For creation of new cluster memberships, always prefer join-resource. It checks for any uuid mismatches and for any resource name clashes / violations of resource name uniqueness, which could be <b>extremely dangerous</b>
lowlevel-delete-host \$hostname	no	for your data. Useful for decommissioning of dead / physically destroyed hosts after a disaster. Removes a host from the cluster mem- bership in /mars/ips/ at least <i>locally</i> , together with its IP address assignment. It also <i>tries</i> to push the deletion to other cluster members (which is <i>unreliable</i> in general). This does not remove any further information. In particular, re- source memberships are untouched. Please use leave-resourcehost=\$nameforce first. Repeat this for all former resource memberships. Oth- erwise you may produce left-over "zombie resource member- ships", which in turm may prevent marsadm cron from delet- ing logfile data, and consequently filling up /mars/ forever. When all replicas of any such resource are decommissioned eventually, also use delete-resourcehost=\$hostname, first withoutforce, and also leave-clusterhost=\$hostname, first withoutforce, which are checking for some common pitfalls.
Command / Params	Cmp	Description

## 4.3.6. Senseless Commands (from DRBD)

For completeness, here is a list of commands which do not make sense with MARS. Some of them are syntactically parsed for scripting compatibility, but are not doing anything.

Command / Params	Cmp	Description
syncer	no	
new-current-uuid	no	
create-md	no	
dump-md	no	
dump	no	
get-gi	no	
show-gi	no	
outdate	no	
adjust	yes	Implemented as NOP (not necessary with MARS).
hidden-commands	no	
Command / Params	Cmp	Description

# 4.3.7. Forbidden Commands (from DRBD)

These commands are not implemented because they would be dangerous in MARS context:

Command / Params	Cmp	Description	
invalidate-remote	no	This would be dangerous in case you have multiple secondaries. A	
		similar effect can be achieved with thehost= option.	
verify	no	This would cause unintended side effects due to races between log	
		file transfer / application and block-wise comparison of the underly-	
		ing disks. However, marsadm join-resource or invalidate will do the	
		same as DRBD verify followed by DRBD resync, i.e. this will automat-	
		ically correct any found errors;. Note that the fast-fullsync algorithm	
		of MARS will minimize network traffic.	
Command / Params	Cmp	Description	

# 5. The MARS Prosumer Device: Planned Handover without Service Interruption

Newer versions of MARS have a unique feature called Prosumer Device. It is a remote block device based on Linux, useful as an *alternative to* (not as a  $full^1$  replacement of) iSCSI. More details in mars-architecture-guide.pdf. It has some unique features:

- 1. /dev/mars/mydata can remotely appear anywhere in the cluster at any time, without additional configuration management, and even on non-members of a MARS resource. The latter is called dynamic guests.
- 2. Special case: when the prosumer device is appearing on the primary storage node, it is automatically demoted from a *remote* device to a *local* block device, bypassing the network stack. This saves network overhead from the local loopback interface, and can deliver better performance. Conversely, local block device are automatically promoted to remote prosumer devices when necessary. Promotion and demotion are always working without service interruption.
- 3. Planned handover without service interruption: by default, the *location* of the prosumer device is *retained*, while the primary executes a planned handover to a former secondary. During primary handover, the prosumer device can stay operational (e.g. remain mounted, or VMs do not need a reboot). While read requests are seeing almost no additional delays during primary handover, write requests are typically delayed for a few seconds until the former secondary has cought up with the former primary. This also works for the special corner case of automatic promotion / demotion to / from a local block device.

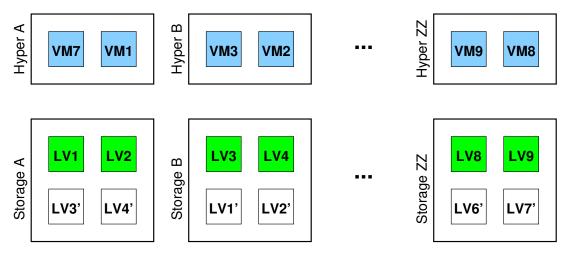
*Future* versions of MARS will try to achieve interruption-free service even at *unplanned* failover. This is not yet implemented at the moment.

As you can see, there is some additional functionality like automatic promotion from / demotion to local block devices without service interruption, which cannot be easily generated by iSCSI or similar protocols.

In mars-architecture-guide.pdf, this is called a FlexibleSharding model, which is a *generalization* of RemoteSharding. Automatic promotion / demotion to / from local block devices is *crucial* for a true FlexibleSharding model.

With MARS' FlexibleSharding, you have some more options for setup of your Linux-based cluster. We start with a classical example in a single datacenter with rack-to-rack replication, and then we extend it to the new possibilities:

<sup>&</sup>lt;sup>1</sup>While MARS is Linux based, iSCSI is a generic network protocol for interconnecting boxes from multiple vendors. For example, proprietary hypervisors will force you to use the protocols and interfaces they are supporting. If they need iSCSI for block storage, then you should use iSCSI in preference to the prosumer device, or possibly on top of it (e.g. to profit from the new non-stop service features). So you may build Linux-based storage boxes, exporting iSCSI, and geo-replicating your LVs via MARS.



The above example setup distinguishes between physical client machines and physical server machines. Their hardware is dimensioned differently, for example the hypervisors may have more CPU and RAM for operations of KVM / qemu than the storage machines, which in turn may need more rackspace for HDDs, and so on. This is much similar to a classical iSCSI setup over a storage network with rack-to-rack replication of LVs. In principle, any VM can appear at any hypervisor box, whether you are using conventional iSCSI, or whether you are using the MARS prosumer device instead.

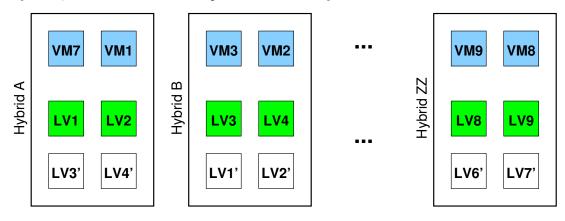
Notice: this setup has advantages when the *workload is highly dynamic*, e.g. when VMs as a whole are started and stopped frequently, and when **hypervisors can be powered off** during long-lasting low-load periods.

Therefore, MARS' prosumer device supports this model, in addition to the following *more* generalized model.

When using the MARS prosumer device on Linux-based boxes, it can *also* appear on *any* StorageX, independently from its current role, possibly even on a current sync target, or on a non-member of the resource. It can simply appear at *any* of the above Linux-based boxes, whether at the upper or at the lower row, and independently from any current storage role.

Now we optimize the hardware cost for a *completely different* workload behaviour, where **dynamics are low**. For example, in 1&1 Ionos Shared Hosting Linux (ShaHoLin), every existing VM *must* always run *somewhere*. Any non-operating VM would immediately result in an *incident*. The number of running VMs changes only when new boxes are deployed, or when old hardware is decommissioned.

For suchalike low-dynamic operational requirements, we can *merge* each Linux-based HyperA and each Linux-based StorageA together into a slightly differently dimensioned single box called HybridA, and so on for the whole pool. The result may look as follows:



The new HybridX boxes are dimensioned in such a way that they can carry *both* the workloads from the former HyperX and StorageX hardware boxes. Since the number of boxes is reduced

drastically, we get a substantially lower cost  $(\mathbf{TCO} = \text{Total Cost of Ownership})$ 

Power consumption is also reduced, typically almost by a factor of 2. This could be an opportunity for world-wide discussions about climate change.

In order to operate such a condensed hardware setup with the same flexibility as before, you will need the MARS prosumer device in place of iSCSI.

MARS can not only run locally, but also can run *both* in client role and in server role *at the same time*, while iSCSI and similar protocols will *force* you to distinguish these roles, even if you run both an iSCSI target and iSCSI initiator on the same box. For example, the new HybridZZ carries the pair LV9 and VM9, more or less "by chance". In this corner case, a network connection is no longer necessary, but can be replaced with a local block device, like DRBD or MARS have provided for more than a decade. MARS can do this elimination of an unnecessary intermediate network stack *automatically* for you, end even during operations, without service interruption.

Notice: thanks to the dynamic re-configuration of MARS' prosumer device, you can run any combination of these models, or even some geo-redundant variants where *some* of the distances may be arbitrarily long.

Theoretically, a prosumer device can connect any primary with any guest over an arbitrary TCP/IP network (both layer 2 or layer 3 coupling possible), where the MARS ports 7776 to 7779 must be routed to all cluster members. However, for **performance reasons** you should not operate prosumer device network traffic in big masses over **long distances**, with similar arguments than you wouldn't run iSCSI over long distances. See also Kirchhoff's law as explained in mars-architecture-guide.pdf.

Very large pools are often organized as so-called **building blocks**, which is a **RemoteSharding** model as explained in mars-architecture-guide.pdf. Notice that the MARS prosumer device offers a **FlexibleSharding** model, which is a *generalization* of **RemoteSharding**. Of course, you may run separate MARS clusters in each building block. However, if you keep your resource namespace disjoint, and if you allow for some *limited(!)* cross traffic between your building blocks / shards, you can a merge the MARS clusters together into one single **BigCluster**. By default, only small amounts of metadata traffic on port 7777 will cross the shard borders. When necessary, you may then dynamically migrate some LVs across the shard borders. For example, you may use the Football scripts for LV migration during operations. This can be helpful not only for long-term load balancing between shards, but also for hardware lifecycle.

### 5.1. Basic Properties of the Prosumer Device

Notice: MARS has been originally constructed for long-distance geo setups. You may use it also in rack-to-rack setups, but the current version does *not yet* support all desirable features for rack-to-rack.

Backwards compatibility: the classical local block device implemented in classical MARS will retain its properties practically unchanged, even if you install a newer MARS version which is capable of the prosumer device.

A local block device /dev/mars/mydata can appear in three different basic modes, as shown to humans by marsadm view all:

- LocalDevice This is indicating the classical DRBD / MARS behaviour: in this mode, the block device will *automatically* follow the primary location. Primary location and device location are always identical. In classical mode, the block device must first be umounted before the primary (and also the block device) can be handed over to a former secondary.
- **Prosumer@\$primary** This tells you that the prosumer device /dev/mars/mydata is appearing here on this host because is has been imported from the current primary host *\$primary*. Consequence: the prosumer device is now "sticky". It will stay here at this host by default, and it will no longer *automatically* follow the location of any new primary host just because of a primary handover or failover, unless you *explicitly* tell MARS to change the location

#### 5. The MARS Prosumer Device: Planned Handover without Service Interruption

of the prosumer device (see following commands marsadm prosumer= and variants in section Operations of the Prosumer Device, additionally needed in Geo Setups). This kind of "stickyness" means: the device can remain mounted on this host while the primary is handed over to a (third) host *\$new\_primary*. As a result, the new primary name <code>@\$new\_primary</code> will show up here after successful primary handover.

LocalProsumer This has the same "stickyness" semantics as Prosumer@\$(hostname), but indicates that no network layer is inbetween at the moment. This is a performance-optimized special case of a prosumer device, which also does not follow the location of the primary, but can also stay mounted during the next primary handover.

In addition, there are some intermediate states which **should not** occur permanently, but only *temporarily* during an ordinary primary handover and similar operations:

OrphanProsumer@\$primary1 instead of @\$primary2 This indicates that a primary handover has already started and is not yet finished.

Nomally, this transitional state should appear only for a short time. However, if you take a sledgehammer and force an unplanned primary *failover* (which is a completely different operation from a planned *handover*, see section Pure Storage Failover (unplanned)), then this state may persist for a longer time. It isn't a healthy state: either you have a split brain, or your application IO may hang. In the latter case, you should first try to umount the block device, or fallback to shutdown of the old block device, for example by marsadm shutdown=*\$old\_prosumer \$mydata*, in order to terminate such an unhealthy situation (see also section Pure Storage Failover (unplanned)).

Ordinary filesystems like xfs or ext4 or even zfs are *not* constructed for mounting the same block device multiple times *in parallel*.

There exist some special filesystems like ocfs2, which can do this. They are not yet officially supported by MARS at the moment. If you have the skills of reading and understanding source-code, you may however try to play around with the pre-alpha(!) feature --multi-prosumer and help in its maturing. Warning! at the moment, there is no solution when a split brain, which may be occuring at the storage layer for whatever reason, is also extending to split-brain at multi-prosumer layer, and in turn may cause data corruption at the shared fs layer. Notice: for strong interruption-free handover semantics and a failing network at the wrong moment, this is generally unavoidable due to the CAP theorem, see mars-architecture-guide.pdf. You may however help finding a workaround (e.g. forced shutdown of one of both sides after a timeout, etc). The necessary resolution algorithms are currently NYI.

NEVER mount two prosumer device instances *in parallel* at two different guests using classical filesystems, where both instances are pointing to the same primary host and to the same resource. This would be a *guarantee* for data corruption / loss! The only *theoretical(!)* exception are special filesystems like ocfs2, but beware of their split brain handling / robustness (otherwise you may get surprised).

Fortunately, MARS is protecting you against suchalike erronous situations as best as it can do.

# 5.2. Operations of the Prosumer Device in Geo and Non-Geo Setups

Here is a tabular summary of the marsadm commands as explained in the following subsections:

marsadm	switch stor- age	split brain ex- pected	switch pro- sumer	pro- sumer umount needed	shut- down old pro- sumer
prosumer=\$new_prosumer	no	no	graceful	yes	no
prosumer=\$new_prosumerforce prosumer=\$new_prosumerignore-umount	no	no	forceful	no	yes
primary=\$new_primary	graceful	no	no	no	no
primary=\$new_primaryforce	forceful	yes	no	no	no
primary=\$new_primary prosumer=\$new_prosumer	graceful	no	graceful	yes	no
primary=\$new_primary prosumer=\$new_prosumerignore-umount	graceful	yes	forceful	no	yes
primary=\$new_primary prosumer=\$new_prosumerforce	forceful	yes	forceful	no	no

#### 5.2.1. Planned Handover of the Prosumer Device

The location of the prosumer device can be controlled via one of the following commands:

marsadm prosumer=\$new\_host \$mydata When the new location \$new\_host is different from the current one, then the current /dev/mars/\$mydata must be unounted first. When the effective locations are different, /dev/mars/\$mydata will disappear at the old location, and it will re-appear at the new location \$new\_host after a short while. The end result will be a prosumer device in mode Prosumer@\$primary (or LocalProsumer if the target \$new\_host happens to be the current primary).

**\$new\_host** can be any host in the cluster (i.e. marsadm join-cluster is the only precondition), even a host which does not carry any storage for resource *\$mydata* (i.e. marsadm join-resource is *not* a precondition). Such a non-member prosumer device location is called a guest. Guests can be created dynamically at any time.

Consequence: you may build up near-diskless hosts which have only a few gigabytes for the /mars filesystem and its symlink tree, but otherwise do not need masses of storage. There is a new module commandline option check\_mars\_space=0 you can pass to the modprobe mars command, to allow for very small-sized /mars partitions.

As a special case, an umount is not necessary when *\$host* is the current LocalDevice host. This way, you can promote a LocalDevice to LocalProsumer during operations. The difference is that the one shows the traditional follow-behind handover behaviour of DRBD or traditional MARS, while the other one has the new "sticky" handover semantics.

- marsadm prosumer=local *\$mydata* This is for demotion of a prosumer device back to classical LocalDevice semantics. When executed on the same *\$host* where LocalProsumer is active, it can be done during operations without an umount. Otherwise, when the location will be changed due to this, an umount is needed first.
- marsadm prosumer=none *\$mydata* Do not use this variant except for maintenance or repair or similar. Normally, it is not very useful to have a primary whose data cannot be exported to anywhere in the cluster due to this command.

#### 5.2.2. Planned Primary Handover during Stationary Prosumer Device

When you are in mode Prosumer@\$primary or LocalProsumer, the following will work during device operations without umount. Otherwise you will get the traditional LocalDevice behaviour.

marsadm primary \$mydata There is no syntactical difference to the classic command when executed on a former secondary. Only the semantics may be different, depending on the prosumer mode: when there is a prosumer at \$guest in mode Prosumer@\$old\_primary or LocalProsumer, the device may stay mounted during the primary handover. marsadm primary=\$new\_primary \$mydata This is a new syntax which can be executed on a guest (i.e. where /dev/mars/\$mydata is currently present) in order to allow for some limited remote control over the primary.

# 5.3. Operations of the Prosumer Device, additionally needed in Geo Setups

From the viewpoint of the current version of MARS, geo setups are nothing but a *restriction* of rack-to-rack replication setups. Replicas need to be placed at both sides of the long distance as a preparation for geo disasters, and prosumer-device cross-traffic between the datacenters typically needs to be *avoided* (although it would be *technically* possible).

This can be achieved by planned handover of *both* the primary *and* the prosumer *at the same time* via the following new syntax (which will also work in non-geo setups):

marsadm primary=\$new\_primary prosumer=\$new\_prosumer \$mydata This is a straightforward combination of the new syntaxes already explained in the previous section. It can be executed either on \$new\_primary, or on \$new\_prosumer.

Like in LocalDevice scenarios, this can only work when the old prosumer device had been uncounted first. It is roughly equivalent to a command sequence marsadm prosumer=\$new\_prosumer \$mydata && marsadm primary=\$new\_primary \$mydata, but will take less time due to better internal interleaving of internal phases.

Combinations like marsadm primary=*\$new\_primary* prosumer=local *\$mydata* are also possible.

# 5.4. Unplanned Failover in the Presence of Prosumer Devices

In classical DRBD or MARS using LocalDevice, unplanned failover was relatively simple: *both* the storage and the local block device were forcefully activated *at the same time* at a former secondary, typically leading to **split brain**. The traditional command syntax needs a **disconnect** or **pause-fetch** first, and then a **primary** --force command.

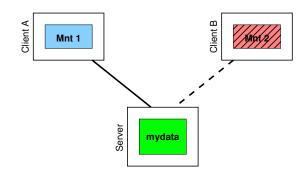
In the presence of a prosumer device, the scenarios may become more complicated. There are more than two possible locations to observe, up to 4 potentially different locations.

#### 5.4.1. Unplanned Failover Only the Prosumer Device

In contrast to planned handover, unplanned failover of a client means to lose its RAM content anyway, like in a crash reboot. Technically, it is a simple "fire-and-forget" operation:

marsadm prosumer=\$new\_host \$mydata --force This will try to forcefully shutdown the old prosumer device, and will try to establish a new one at a different host. In order to protect you from data corruption, it can succeed only when a double-mount check is succeeding as explained later.

This is a **sledgehammer**, potentially creating some damage somewhere. There is a **fundamental conflict** as illustrated in the following picture:



The fundamental conflict is that *both* mounts cannot be established *at the same time*. When Mnt1 is already mounted, using a classical filesystem like ext4 or xfs or zfs, you **must not** mount Mnt2 *in parallel*. Trying to do so would *certainly* lead to data corruption, or even to destruction of the whole filesystem. In the above picture, Mnt1 was already mounted before marsadm prosumer=ClientB *\$mydata* --force was given.

When the network is healthy, the semantics is implemented as follows: as long as the old connection to Mnt1 is established (solid line above), any connection from Mnt2 is refused by the server (dashed line). This is displayed by marsadm view *\$mydata* at ClientB like in the following example:

```
------ guest mydata 128.000 GiB [2/102]
Prosumer@h1:7776 NOT_ACTIVATED CONNECT_ERROR -106 [Transport endpoint is already connected]
```

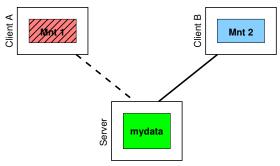
At the storage box, the situation is displayed like follows:

```
----- resource mydata 128.000 GiB [2/102]
mydata [2/102] UpToDate Replicating DCASFR Primary h1
Intended export to: c1
```

This situation would last forever if the old mount Mnt1 would not vanish by itself, or be killed in some way. Normally, you could umount it, but then you wouldn't need the dangerous failover, but just should prefer the ordinary prosumer handover instead (*without --force*) as explained in section Planned Handover of the Prosumer Device. However, there exist scenarios like hanging umount, where you cannot easily close the old connection from Mnt1.

In order to help you in such more or less desperate situations, the old prosumer Mnt1 is treated by marsadm prosumer=ClientB *\$mydata* --force as if the command marsadm shutdown=ClientA *\$mydata* was given in addition. As a result, the old Mnt1 will see IO errors afterwards (ESHUTDOWN). Some filesystems like xfs are not constructed for proper dealing with any IO errors, and may hangup your kernel, requiring a hardware reset in worst case.

Once the old network connection to Mnt1 has gone for whatever reason, the server will permit the new connection to Mnt2:



The network connection to Mnt1 may vanish by itself, for example when ClientA has crashed, or when rebooted, or when the network link between Mnt1 and the server is down selectively. Of course, then Mnt2 can be permitted instantly.

Don't get surprised: when only the network link was down and is coming up again (which might be hours later, or even days in worst case), any hanging Mnt1 will notice its shutdown IO errors only after the (long) pause.

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Of course, any new mount attempt at (rebooted) ClientA is no longer permitted, once ClientB has "grasped" the connection.

marsadm prosumer=*\$new\_host \$mydata* --force is conceptually similar to STONITH = Shoot The Other Node In The Head, see discussion in mars-architecture-guide.pdf.

Consequence: use this sledgehammer *only* when your client / hypervisor is *already damaged*, and cannot be repaired immediately. Otherwise you will endanger safe operations!

Please take a look at the pair failover method explained in section Pair Failover Storage+Prosumer (unplanned). Typically, it creates less damage during an incident, corresponding to the **ITON** = **Ignore The Other Node** strategy (as opposed to STONITH). Details are explained in mars-architecture-guide.pdf.

Here is the recommended priority order for incident handling:

- 1. First, try to umount ClientA, or otherwise repair it gracefully.
- 2. Only when necessary, and when possible: use the pair failover method from section Pair Failover Storage+Prosumer (unplanned).
- 3. Only when *all* of this fails or is not possible, use the prosumer failover as explained here.

#### 5.4.2. Pure Storage Failover (unplanned)

At the syntactical surface, these **sledgehammers** look similar to a classical LocalDevice failover, but they produce a somewhat different result in the presence of a prosumer:

marsadm pause-fetch *\$mydata*; marsadm primary --force *\$mydata* There is no syntactical difference to the classic version when executed on a former secondary. The semantic outcome **split brain** is also the same. However, the prosumer location *\$guest* is *not* changed according to the new prosumer location semantics.

This has an important consequence: when the device *stays mounted* during the primary failover, it will **continue to be connected to the** *old* **primary**. This is indicated by the report OrphanProsumer@\$old\_primary instead of @\$new\_primary.

This is a *feature*, not a bug. Filesystems would react with **data corruption** if the content of their underlying block device would be changed underneath while being mounted. This is for **protection** of your application health!

Side note: certain iSCSI configurations (or combinations with multipath etc) allow for suchalike corruptions, if you are not using PRs = Persistent Reservations, or are not configuring them *correctly*.

marsadm pause-fetch \$mydata; marsadm primary=\$new\_primary --force \$mydata

This is the new syntax variant, preferably to be executed at the new primary. It *could* be also executed on the *guest*, but the latter cannot be recommended due to increased risk in case of any network problems, which are often occurring during certain types of incidents.

Failover of only the storage without changing the prosumer connection of a *mounted(!)* prosumer device is probably not what you want.

You can however **umount the prosumer** at the guest (first, or afterwards). By doing so, the old prosumer connection **Prosumer@***fold\_primary* looses its **stickyness**<sup>2</sup>, and will automatically re-connect to the new primary.

<sup>&</sup>lt;sup>2</sup>Notice that LocalProsumer always has this type of stickyness, due to its inherently local appearance.

The following is *not recommended*, but might be useful in desperate situations, or for repair of an already defunct hypervisor. In place of umouting, you may increase the potential damage by a STONITH-alike command executed at the guest:

# marsadm shutdown \$mydata This is equivalent to marsadm shutdown=\$(marsadm view-get-prosumer \$mydata) \$mydata.

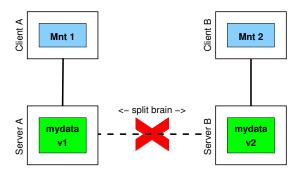
marsadm shutdown=\$old\_prosumer \$mydata This will forcefully terminate the prosumer \$old\_prosumer and throw IO errors (Unix error code ESHUTDOWN) at any consequential IO requests, until the device is closed (e.g. by umount). This may be dangerous for the health of your hypervisor, because certain filesystems like xfs may react with kernel hangs or even kernel crashes when not umounted previously.

Therefore, do an umount first, whenever possible. Otherwise, prefer the pair failover operation as explained in the following section:

#### 5.4.3. Pair Failover Storage+Prosumer (unplanned)

Pair failover means that *both* the storage *and* the prosumer are switched at the same time, at least one of them forcefully. In order to make sense, at least one of the old-side boxes and/or their IO subsystem and/or their network connections **must have an outage**.

An advantage of pair failover: the fundamental conflict from section Unplanned Failover Only the Prosumer Device does not occur here, because both clients are not competing for the same server instance. Instead, each side can have its own split-brain version v1 or v2, according to the ITON = Ignore The Other Node strategy:



Because there is no conflict on the storage instances, the equivalent of marsadm shutdown=ClientA is not implied by a *full* pair failover between two *distinct* instances ServerA and ServerB. Both side may remain mounted during the split brain, for some time, until the split brain is resolved. However, this should not last too long. It isn't a healthy state.

Pair failover is typical for long-distance geo setups, but it can also be used in rack-to-rack setups. It is not only useful for network outages of the replication traffic, but also in certain cases of prosumer traffic interruption. To address these different needs, there are two possible sub-variants:

1. (Split brain *avoidable*) Only the network connection between the current prosumer and the current primary is dead, while the connection between primary and secondary remains healthy. In this case, a primary *handover* is clearly better than a primary *fail over*, because there will be no *additional*<sup>3</sup> data loss *in this moment*, and there will be no *unnecessary* split brain. This can be accomplished via the following command:

marsadm primary=\$new\_primary prosumer=\$new\_prosumer --ignore-umount

#### \$mydata

Basically, this is a storage *handover*, not a *failover*, because no **--force** option is given. However, with respect to the prosumer part, it is a failover, indicated by the option **--ignore-umount**. It is a storage handover while not caring for the *old* prosumer, but establishing a *new* prosumer after the storage handover, without caring for the old prosumer.

<sup>&</sup>lt;sup>3</sup>Due to the hanging prosumer mount, there may be some data loss at filesystem level, or at kernel cache level. This type of data loss cannot be compensated by lower layers like the block layer.

In this variant, --ignore-umount *implies* an implicit shutdown=ClientA. Reason: the storage handover can only work without split brain *because* the connection between ClientA and ServerA is *interrupted*, so no data can be written. Much later, when the connection becomes healthy again, ServerA will be already in secondary mode, thanks to the storage handover (by omission of --force). Thus ClientA cannot continue anyway. The implicit shutdown avoids a perpetual client hang.

Please do not use the --ignore-umount option for a mounted and healthy prosumer, where the network connection is OK. When some data would be written to the old prosumer in parallel to the new prosumer, this would lead to an *unnecessary* split brain, which could be avoided by first umounting and then ordinary pair *handover* without --ignore-umount.

2. (Split brain not avoidable in general) When the network connection between the primary and secondary is dead, the famous CAP theorem (explained in mars-architectureguide.pdf) tells us that we either have to wait (violating A = Availability), or to failover the storage, possibly violating C = global strict Consistency in the Distributed System. The latter can be accomplished with the following command:

marsadm pause-fetch \$mydata ; marsadm primary=\$new\_primary

prosumer=\$new\_prosumer --force \$mydata This switches both the primary and the prosumer forcefully at the same time, without caring for the old primary and for the old prosumer. Typically, the outcome will be split brain.

In the *full* failover variant using --force: when the old prosumer wasn't umounted first, it *may* stay connected to the *old* primary, provided that the specific network connection between the old prosumer and the old primary remained healthy all the time. This state is reported as **RemainsPrimary**. In such a case, when something is written to the *old* prosumer, split brain will occur, and the amount of split-brain data will increase according to the amount of data being written there. However, an advantage of the so-called ITON = Ignore The Other Node strategy (see mars-architecture-guide.pdf) is that the risk of kernel crashes is reduced, by avoidance of STONITH-like prosumer shutdown behaviour.

Of course, you will have to cleanup any split brain later, as usual. But the advantage is that you don't need to do any cleanup under the time pressure of an incident.

Hint: when the connection between the *old* prosumer and its *old* primary is lost for any reason, the old primary will leave **RemainsPrimary** and automatically go into **Secondary** role, because it is *not* the *current designated primary*. As a consequence, re-connection is no longer possible. At current stage of experiences, this is regarded as a *feature*, not as a bug<sup>4</sup>.

# 5.5. Safeguards against Filesystem Corruptions

As explained in section Unplanned Failover Only the Prosumer Device, double mounts in parallel will produce data corruption on classical filesystems like ext4 or xfs or zfs etc. MARS is protecting you against this source of corruption, as best as possible<sup>5</sup>.

There exist some more **risks for data integrity**, which may potentially occur in *any* sort of *distributed* block device. Several remote device implementations have no general countermeasures against it, or others like iSCSI PRs = Persistent Reservations can be misconfigured.

<sup>&</sup>lt;sup>4</sup>If somebody brings up good arguments, this could be changed in a future MARS release. However, it would contradict the current philosophy of getting a *unique* primary role as best as possible. When there would be some "stickiness" of RemainsPrimary during connection loss, several other operations would become more complicated. For example, /mars could fill up although no split-brain data had been written, and although there is no actual split brain. Such a new type of "replication hang" would need a separate cleanup operation for demotion to Secondary, at least when the old prosumer and/or its connection is dead "eternally", in order to unlock the new type of "replication hang". Possibly, the new behaviour would need to be made persistent and/or reboot-safe. All of these consequences are avoided by the current implementation, which automatically leaves RemainsPrimary as early as possible, based on local information.

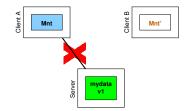
<sup>&</sup>lt;sup>5</sup>"As best as possible" means: according to best *local* knowlege in the Distributed System. Since double mounts are prevented by the primary host, this host must be healthy.

MARS' prosumer device has as different approach: checks for data integrity are *firmly* built in, with no additional configuration effort. Following is an overviow over MARS' countermeasures against filesystem data corruption:

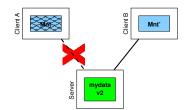
Problem	MARS method	generated by	checked by
Direct data modifications underneath	prosumer epoch timestamp	client	server
Indirect data modifications underneath	logger epoch timestamp	server	client

#### 5.5.1. Hanging Mounts and Direct Data Modifications

The following example scenario is inherent for *any* distributed block devices, even when no data replication exists at all. In the following example, there is only one central server box, accessible via iSCSI by two client boxes A and B. We assume that iSCSI PRs = Persistent Reservations are not available, and we will later look at Differences between iSCSI PRs and MARS Epoch Timestamp Ordering.

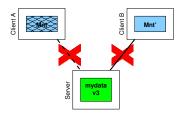


In the above picture, the network connection between the ClientA mount Mnt and the central server is interrupted. Now sysadmins are activating the spare client ClientB in order to mount the block device there under a new mountpoint Mnt'. The old mountpoint Mnt is left in a "hanging" state:

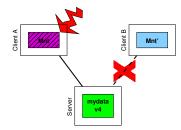


Service is now continuing at ClientB, and data is written to Mnt', und thus also to the central storage.

After a while, a **cascading incident** is happening: the other network connection is *also* interrupted:



Sysadmins are now reacting by switching back to the old ClientA, and then the A-side network interruption is fixed. Theretically, the old mount Mnt should *continue* because of the network repair:



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The end result is a **fatal data corruption** at the ClientA mountpoint Mnt, which remained mounted all the time, but just was *hanging* because the iSCSI *session* was interrupted during the incident. After the A-side iSCSI session has been *re-established*<sup>6</sup>, the old mount Mnt wants to continue. However, the underlying mydata had been *modified in the meantime*. Result: **fatal data corruption** on the internal filesystem data structures, up to total data loss in extreme cases.

Classical filesystems like ext4 or xfs are **not constructed** for properly dealing with suchalike data modifications occurring underneath a hanging mount.

Here is how MARS' prosumer device is **protecting** you against suchalike data corruption scenarios, for example when using MARS in standalone mode at the central server, and on each of the clients (in place of iSCSI):

- A so-called **prosumer epoch timestamp** is generated by *each* of the clients, and sent to the server upon any low-level connection initiation. In case of a fresh re-mount, it is updated by the client, and re-sent. Essentially, it tells when the mount has *started* (hence its name). Each time the *incoming* network connection is changing at the central storage, it is checked by the server. When permitted, is is also persisted in /mars of the server, recording both the timestamp and the name of the current client, in order to survive any reboot and/or rmmod + modprobe of the central storage.
- A reboot of the old client, or an umount followed by a re-mount, will produce a new prosumer epoch timestamp. The server will however accept and record it, because it *progresses* in time according to the Lamport condition.
- Connections from *another* client are also accepted and recorded by the server, provided the old connection is gone, and provided the new prosumer epoch timestamp is *newer* than the old one.
- Any re-connection attempt of the *old* client with its *old* prosumer timestamp is blocked with error EPERM (permission denied), because it would lead to a *backskip* in Lamport time at the server.

By (forcefully) umounting (and/or marsadm shutdown) and re-mounting at the old client, a *new* prosumer timestamp is generated there, which will be newer than the intermediate server timestamp, and thus will become acceptable by the server. This is the recommended way to fix any prosumer epoch mismatches.

• At the server, a reset of its recorded prosumer epoch timestamp (and in consequence a re-connection refusal with the *old* timestamp) will occur when a *full recovery* after a storage crash is not possible due to an IO error (e.g. the famous DefectiveLog message triggered by md5 checksum mismatches, see section Logfile Payload Digests). Typically, this happens when your underlying RAID is defective.

Classical filesystems like ext4 or xfs or zfs cannot continue upon receipt of artificial IO errors produced by MARS. Production of artificial IO errors is a *feature* of MARS, not a bug. It **protects** you from losing the whole *persistent(!)* filesystem data (which may occur in worst case), instead of losing only the run-time mount, which can be re-mounted<sup>7</sup> like after an ordinary client crash.

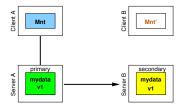
<sup>&</sup>lt;sup>6</sup>Details may depend on iSCSI settings. For example, Linux open-iscsi settings in /etc/iscsid.conf could be set to very high values of node.session.timeo.replacement\_timeout, or to negative values (the latter leading to potentially infinite queuing and later resumption). There are many other parameter combinations potentially leading to similar effects. When iSCSI is combined with dm-multipath, there are even more possibilities for triggering similar corruptions as explained above.

<sup>&</sup>lt;sup>7</sup>Before rebooting the hanging client, you may try a forced umount with commands like umount -f /dev/mars/mydata. However, there are cases where the Linux kernel cannot cleanup hanging mounts, such as processes hanging in a syscall (often indicated by state D and/or inspectable by a look into /proc/\$pid/stack or similar). Notice that even a seemingly succeeding umount -f is no guarantee that that /dev/mars/mydata is *really* closed. Depending on kernel version, the umount is sometimes forced to background, so the mountpoint becomes free, but the block device may stay opened. This is an unfortunate property of the Linux kernel which can make remote block devices somewhat tricky to operate.

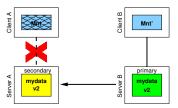
#### 5.5.2. Hanging Mounts and Indirect Data Modifications

There is another possibility for filesystem data corruptions, where iSCSI partners are *not* altered (as is typical in static iSCSI setups). Instead, the corruption is produced by *replication* of modified data.

The following example is inherent for distributed block devices when combined with replicated storages, but not specific for MARS or its prosumer device. For example, the following may occur at a combination of iSCSI with DRBD, provided that PRs are not used, or that their *reservation groups* are not configured correctly:

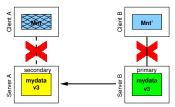


Now the network connection between the ClientA mount Mnt and the primary is interrupted. Sysadmins are activating both the former secondary, as well as the spare client ClientB in order to mount the mirrored block device there under a new mountpoint Mnt':

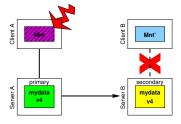


Service is now continuing at side B, and data is written to Mnt', und thus also to the former secondary. Due to replication, the same data is also replicated to the former primary at ServerA.

After a while, a **cascading incident** is happening: the other network connection is *also* interrupted:



Sysadmins are now reacting by switching back to the old side, and then the A-side network interruption is fixed. Theoretically, the formerly hanging mount Mnt *could* continue now:



The end result is a **fatal data corruption** at the A-side mount Mnt, which remained mounted all the time, but just was *hanging* because the iSCSI *session* was interrupted during the incident. When the A-side iSCSI session is *re-established*, the old mount Mnt wants to continue. However, the underlying mydata had been *modified in the meantime*, indicated by the latest version number v4, which differs from the original v1.

Classical filesystems like ext4 or xfs cannot properly deal with suchalike data modifications occuring underneath a hanging mount.

Here is how MARS' prosumer device is protecting you against suchalike data corruption scenarios:

#### 5. The MARS Prosumer Device: Planned Handover without Service Interruption

- Each time the primary roles are changing, a so-called logger epoch timestamp is produced by the new primary, and communicated to any client upon connection or rereconnection. It is persisted at the primary, and does not change during a simple primary reboot and/or rmmod + modprobe, as long as the primary roles have not been altered. Only upon transition from primary to secondary role, it is updated.
- Another update of the epoch timestamp will happen when a *full recovery* after a primary crash is not possible due to an IO error (e.g. the famous DefectiveLog message triggered by md5 checksum mismatches, see section Logfile Payload Digests). Typically, this happens when your underlying RAID is defective.
- The MARS prosumer connection will *automatically* try to resume after the side-A network interruption is fixed. During the resumption, the clientA prosumer will *check* whether the logger epoch timestamp was tampered with in the meantime. In case of any mismatch, IO errors with error code EREMOTEIO (error code 121) are sent to the filesystem for any illegal IO attempt to another epoch version than the original one.

Here is a concrete MARS geo-setup example, where t0 and t1 are storages, and c0 and c1 are near-diskless clients. Initially, c0 carries the prosumer for primary t0:

- 1. Network interruption between c0 and t0. After a while, the prosumer device at c0 will show a HANGING message like follows:
  - ----- guest lv-0 1500.000 MiB [2/5]

Prosumer@t0:7776 /dev/mars/lv-0 [HANGING 00:01:16, DISCONNECTED CONNECT\_ERROR -111 [Connection refused], 0 Sockets, 8 Flying, Device: Opened, 0 IOPS, 8 Flying, HANGING age: 00:01:16]

Explanation of some interesting fields: 0 Sockets means that there are no TCP connections anymore between c0 and t0. 8 Flying means that 8 IO requests have been started in parallel, but they have not yet completed. When the connection is up again, normally they will be retried automatically. Of course, 0 IOPS is expected during such an incident because there is no IO throughput anymore. The age of the hanging requests can serve as an indicator when the incident has happened. Notice the repetition, which is separate for the network client brick and for the /dev/mars/mydata brick. This can help you in diagnosing any problems.

- 2. root@t1:~# marsadm primary=t1 prosumer=c1 all --ignore-umount
- 3. Do whatever you want at the new prosumer device at c1. Finally, umount it to allow the following step without split brain, because at this side the network stays healthy all the time (and thus any subsequent writes at c1 would cause split brain):
- 4. root@t0:~# marsadm primary=t0 prosumer=c0 all --ignore-umount
- 5. After successful handover, restore the network. The prosumer at c0 will re-connect physically in this example, but after the first successul low-level communication where the logger epoch timestamps are exchanged, a shutdown happens automatically thanks to the mismatch of logger epoch timestamp. The following is appearing in dmesg resp. is reported by journalctl -k:

```
Sep 10 08:53:01 c0 kernel: 1599720781.736079831 1599721128.016714483 MARS mars_receiver0.[0] el/mars_client.c:754 receiver_thread(): stor_epoch mismatch
1599721016.028714496 != 1599720677.424714487
Sep 10 08:53:01 c0 kernel: XFS (mars/lv-0): metadata I/O error: block 0x178040 ("xlog_iodone") error 62 numblks 64
Sep 10 08:53:01 c0 kernel: XFS (mars/lv-0): xfs_do_force_shutdown(0x2) called from line 1197 of file fs/xfs/xfs_log.c. Return address =
```

Prosumer@t0:7776 /dev/mars/lv-0 [DISCONNECTED CONNECT\_ERROR -22 [Invalid argument], 0 Sockets, Device: Opened, ERROR -62 [Timer expired], 0 IOPS]

After umount -f /dev/mary/mydata at c0, the device will reset its fatal error after a while, and then automatically re-connect to its assigned primary, in order to allow for a fresh re-mount (provided that the kernel remains healthy, which is not guaranteed by all Linux filesystem implementations).

Notice an important property shown in this example: thanks to the working network connection between t0 and t1, the storage can do a handover like DRBD, without any data

anymore, but shows the *final* state caused by the IO errors from the crashed xfs mount: ---- guest lv-0 1500.000 MiB [2/5]

loss, and without producing a split brain. Thanks to the option --ignore-umount, only the *prosumer part* is forced in its state, and thus potentially to xfs data corruption when the logger epoch wouldn't prevent this.

#### 5.5.3. Differences between iSCSI PRs and MARS Epoch Timestamp Ordering

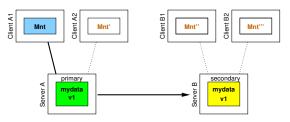
iSCSI PRs = Persistent Reservations are based on *locking*. In order to work correctly in the indirect replication scenario from section Hanging Mounts and *Indirect* Data Modifications, the lock entity must not be a single server, but must refer to a *group* of servers, co-inciding with the *replication group* of each resource. This must be configured correctly. Any dynamic changes in the replication group must be propagated to the PR reserveration group.

Example: when stacking iSCSI over MARS (in place of its built-in prosumer device), dynamic join-resource or leave-resource operations must be always reflected in the corresponding iSCSI PR groups.

At concept level, there are some differences between iSCSI PR locking and MARS epoch timestamp ordering (list may be incomplete, please report any additions):

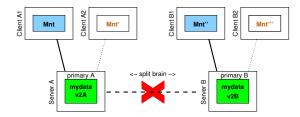
- The iSCSI network protocol does not care whether / when a client device has been actually opened / mounted or not. In contrast, the prosumer epoch depends on the open timestamp, which is a sort of "consistency savepoint". Thus the MARS protection is potentially more fine-grained.
- iSCSI PRs are remote-controlled by the client(s). Thus they cannot care for actual status changes at a server, which are happening during a network interruption. In contrast, logger epoch timestamps are automatically maintained by servers, and can reflect any role changes or errors happening during (partially) network outages. Thus the MARS protection can potentially catch some more error scenarios.

Let us look at a more complex scenario where a subtle difference between PR locking and MARS timestamp ordering can be seen:



The storage replicas are assumed to reside in different datacenters, and in each datacenter some spare clients exist for improved resilience against client failures. Although the above picture may look somewhat "theoretical", there exist even more complicated n+1 or n+2 redundancy schemes in practice. The idea behind n+k client redundancy is to avoid the *doubling* in hardware cost, when *each* of the n clients would be fully redundant. By providing only n+k clients in place of 2n clients, hardware cost can be saved. However, *(re-)configuration cost* can now become more critical. Any n+k redundancy scheme means that the *roles* of the k spare clients needs to be determined dynamically at runtime, and even during incidents.

Now we get an incident: all the replication lines between the two datacenters are physically interrupted, and the sysadmins can no longer login to datacenter A. As a consequence, the common STONITH strategy cannot be applied to datacenter A, but sysadmins are *forced* to use the ITON strategy on datacenter B as explained in mars-architecture-guide.pdf:



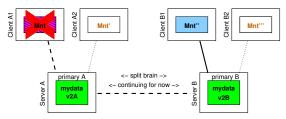
#### 5. The MARS Prosumer Device: Planned Handover without Service Interruption

There is an *inherent* split brain, which is *unavoidable* at all (see also the CAP theorem). How to deal with such a split brain in the presence of iSCSI PRs?

PRs are intended to ensure **mutual exclusion**. When using one of the exclusive PR lock types for safeguarding the mutual exclusion problem, any unplanned failover needs to *break* the lock, which is called **preemption** in iSCSI speak. By concept, preemption is a **fencing** method, much similar to STONITH.

In general, iSCSI PRs can be only *remote-controlled* from the (right) clients, whether manually by sysadmins, or automatically by some policy. When datacenter A is no longer reachable at all, there is no chance for manual reconfiguring anything at A. Manual preemption is thus only possible at side B. If there is an automatic policy, there is the interesting questions whether it will react *consistenly* between the two datacenters. Even if this would be the case, any necessary manual overrides might introduce split-brain inconsistencies. Hopefully, suchalike will not induce further problems later when the network is healthy again. Probably, it may be fixable, but it depends on its *implementation behaviour* (or on configuration / policy / further manual actions) whether data corruption can occur in worst case multi-failure scenarios, or not. Also, it depends on the implementation / configuration / policy whether STONITH will happen, or not.

As discussed in mars-architecture-guide.pdf, STONITH has some drawbacks. It frequently creates a *damage*. In the above split-brain scenario, sysadmins are better adviced to use ITON in place of STONITH. So there is the risk of the following final end result once the network interruption is fixed, but the split brain is not yet resolved:



In this particular example, there isn't a problem caused by the unnecessary STONITH damage, as long as the *right side* had been killed by STONITH. If it would turn out *afterwards*, that the wrong client had been killed by accident, there would be some (fixable) problem.

However, when we repeat this sort of incident scenario with a true n+k client redundancy scheme instead of the above simple 2n scheme, the dynamic configuration changes needed by iSCSI PR can easily become a hell<sup>8</sup>.

MARS' prosumer device and its firmly built-in epoch timestamp ordering protocol is avoiding suchalike hassles by providing the following properties from a sysadmin perspective:

- There is no need for any additional configuration, like PR reservation groups, etc.
- In case of split brain, internal epoch timestamps automatically do the "right thing". There is no need for splitting and re-joinging a reservation group, or for similar workarounds.
- Essentially, timestamp ordering does not need global status information in the Distributed System. In place of any higher layer like a so-called "middleware" or "orchestration layer", purely local information and epoch timestamp checks over direct point-to-point connections are sufficient. Notice: the CAP theorem tells us that global information can become *inconsistent* during a network outage. By not relying on such global information, MARS is more resilient against CAP problems.

## 5.6. Prosumer-Related Failure Scenarios

The following scenarios are somewhat simplified, by regarding only a single resource. In practice, multiple resources are running in parallel, where each of them might be in a different runtime situation. The simplification is mostly for didactic reasons.

<sup>&</sup>lt;sup>8</sup>Note: 1&1 Ionos ShaHoLin has some experiences with a geo-redundant  $2 \times (n+1)$  client hardware redundancy scheme over iSCSI, started in 2009 (so-called istore clusters). They were operationally complex, and have not met the expectations. Before finally decommissioned in 2020, they had been reduced to a  $2 \times n$  butterfly scheme around 2012.

In practice, non-simplified runtime sitations are an argument for the very first of the options, or for the last one, but do not make the middle alternative(s) more attractive, as explained below.

The current version of MARS is supporting only asynchronous replication, which is a *must* for long-distance geo replication over long distances. Although asynchronous replication can be also used in rack-to-rack setups, it has some drawbacks there (and *only* there). Future versions of MARS are planned to better support rack-to-rack setups.

At the moment, you *should* read the following diagrams **always as a geo scenario**, where *unplanned failover*<sup>9</sup> to another datacenter *typically* means that the application **needs to be restarted** *anyway*. There is no guarantee, because of the CAP theorem.

You may read the following scenarios also as rack-to-rack setups, but at your own risk, because the current version of MARS is not yet constructed for such setups officially.

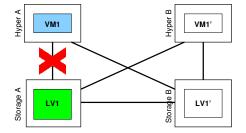
Future versions may also support interruption-free services during certain types of unplanned rack-to-rack *failover* (in addition to the already working planned handover), which is however only possible under the assumption that the storage network will never fail by its own (see property P in the CAP theorem).

#### 5.6.1. Prosumer Network Failures

We start with those scenarios which are *typical* for geo replication.

#### 5.6.1.1. Local Prosumer Traffic Failure

The following failure scenario may occur when a rack switch is failing in the primary location:



For mitigation of this scenario, you have at least the following options (possibly some more):

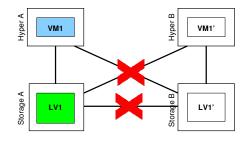
- 1. Repair the affected single network line, and wait until it is up again. MARS' prosumer device will resume automatically.
- 2. (not recommended) Failover only the primary to StorageB while keeping HyperA. The current version of MARS does not yet support this without umount / restart of your VM.
- 3. (less recommended in rack-to-rack, possibly better in geo setups) Failover both the HyperA and StorageA at the same time to HyperB and StorageB (using the option --ignore-umount, which should work in favour of a full --force).
- 4. (best in rack-to-rack, lesser in geo setups) Handover only the storage, while keeping the old prosumer. There is a good chance that this works without data loss, provided that the new StorageB can *directly* talk with the old prosumer HyperA. This is clearly the best solution in a rack-to-rack setup, but may result in high IO latencies in geo setups due to realtime IO cross-traffic.
- 5. (much better in geo setups, possibly even the best) Like before. Afterwards, stop the application workload and umount the old prosumer at HyperA and run an ordinary prosumer=HyperB handover, followed by re-mount and restart at the new location. This has the advantage that any kernel caches are synced, any database transactions are committed, etc. Advantage: no unnecessary data loss, while avoiding permanent realtime cross traffic.

<sup>&</sup>lt;sup>9</sup>People coming from a rack-to-rack setup are often confusing handover with failover. For example, life migration of VMs is only possible at planned handover, but not at unplanned failover (due to loss of the RAM content of the VM, and there exists no technology on earth or in Einstein's universe for realtime synchronous replication of RAM over more than a few meters).

#### 5. The MARS Prosumer Device: Planned Handover without Service Interruption

In geo setups, handover or failover of only the hypervisor or of only the storage is no good idea, at least when done in masses. It would lead to realtime cross-traffic over the long distance. But you might give it a chance when occuring only sparingly. And you may *compensate* its drawbacks by an ordinary prosumer handover afterwards.

#### 5.6.1.2. Replication Network Failure

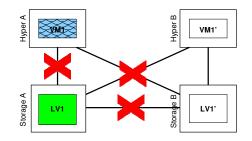


For mitigation of such classical inter-datacenter replication network failures, you have the following options:

1. Wait until the network is up again, and do nothing in the meantime. This is a very reasonable operational strategy for short-term network interruptions.

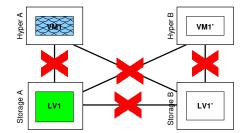
MARS will *automatically* resume any network connection for any part which is currently operating in client role. In contrast to DRBD, you don't need commands like drbdadm connect *\$mydata*.

2. Failover both the hypervisor and the storage to the other datacenter. This is a lesser option with respect to data loss (but *unavoidable* due to the CAP them), except in the following unlikely variant where it is practically the *only* option at long-lasting interruptions:



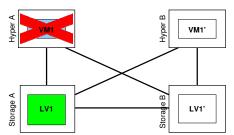
#### 5.6.1.3. Full Storage Network Outage

The following scenario looks like you were lost completely, but actually you aren't entirely:



Here you have the MARS-specific option to switch to LocalProsumer (or LocalDevice), and to run at least *some vital parts* of your application workload locally on the storage hosts (provided you have separate networks for customer and storage traffic, you are prepared for this, and you have installed the software).

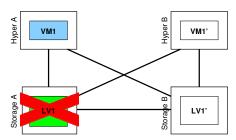
#### 5.6.2. Hypervisor Failures



Here you have the following options:

- 1. Just reboot your hypervisor. MARS will automatically restore your prosumer device at the old location. Of course, your systemd setup must be configured appropriately for automatic restart. This is a reasonable strategy when there is no permanent damage at the hypervisor box.
- 2. Only failover the prosumer device to HyperB, while keeping the current StorageA. This is only reasonable over relatively short distances like rack-to-rack setups. In geo setups it *might* be possible for a relatively low number of affected low-performance prosumers, but there is no general guarantee according to Kirchhoff's law (see mars-architecture-guide.pdf).
- 3. Failover both the prosumer and the storage at the same time, as explained in previous sections.

#### 5.6.3. Storage Failures



Here you have the following options:

1. Just reboot your storage. MARS will *automatically* restore your prosumer device connection to the old storage. You don't need any systemd or other support for this at the client side. Your application must be able to tolerate the hanging IO during the downtime, that's all. Of course, the storage must be reboot-safe, which is standard for any professional IT operations. This is a reasonable strategy when there is no permanent damage at the storage box.

MARS has been stress-tested to survive this without data loss, provided your disks remain healthy.

2. Only failover the storage to StorageB, while keeping the current HyperA. This is no good option for the current version of MARS, because your application will stay connected to the old failed storage, und thus will hang, requiring a restart. Future versions of MARS are planned to improve on this.

This will become only a reasonable option for rack-to-rack setups, because for geo distances it isn't a good idea anyway (among other arguments like realtime cross-traffic IO latencies, also refer to the CAP theorem).

3. Failover both the prosumer and the storage at the same time, as explained in previous sections. This is the recommend **disaster** mitigation for geo setups, when the first option is not possible or not selected.

## 6. Tuning, tips and tricks

## 6.1. IO Performance Tuning

There *exist* some use cases where MARS *can* deliver better IO performance than a raw block device. However, this cannot be expected *in general*. In some *other* cases the performance may be *lower* than with a *single* local raw device.

For demonstration, we use the blkreplay tool from http://blkreplay.org and a load which has been captured from a real datacenter (1&1 Ionos ShaHoLin = Shared Hosting Linux). The load already contains a parallelism degree of 20 LXC containers running in parallel at the same iron. This corresponds to about 60,000 web spaces running on 20 Apache instances, already in parallel. In difference to artificial benchmarks (like pure random IO or pure sequential IO), this benchmark is much more close to real server operations, while artificial benchmarks are not meaningful for practice in general, because they can deviate from real server operations by *factors* or even by orders of magnitude.

In order to determine the limits of the test candidates, the timing of the original workload was converted to a linear ramp-up, simulating an **overloaded** system. Otherwise benchmarking would not be possible.

The following blkreplay benchmarks were executed on an otherwise unloaded Dell R630 with 40 CPU threads on 2 sockets, 192 GB RAM, a Dell R730 hardware RAID controller with 2 GB BBU cache, and 10 spindles Dell 1.8 TB 2.5 inch SAS disks configured as RAID-6. All data, including the /mars directory, was located on the hardware RAID via LVM2. /dev/vginfong/lv-0 was assigned a size of 8 TiB. For testing, vanilla kernel 4.9.x with the MARS pre-patch and mars0.1astable72 was used.

The blkreplay parameters were as follows:

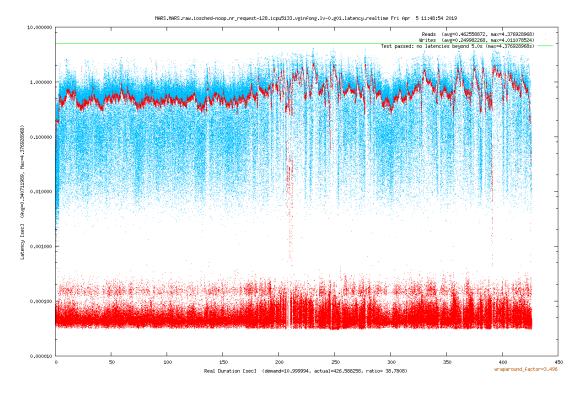
```
output label="MARS"
```

```
# input description
input_file_list="http://blkreplay.org/loads/natural/land1/shared-hosting/2016/ShaHoLin_
replay_duration=110
speedup=10
threads=512
cmode=with-conflicts
scheduler="noop"
```

```
# hardware setup
replay_host_list="icpu5133"
replay_device_list="/dev/vginfong/lv-0"
```

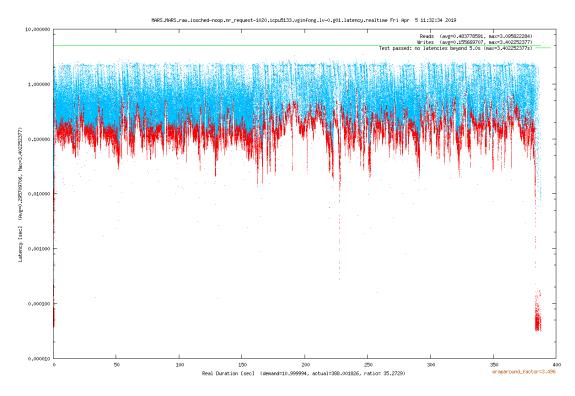
```
# output description
enable_graph=1
graph_options="--no-static ---dynamic"
```

We start with the **raw** device /dev/vginfong/lv-0 which had a size of 8 TiB. The throughput is about 1418 IOPS, and the latency diagram shows that the system is overloaded, but can cope with that overload:



As you can see in the filename, the NOOP kernel IO scheduler was used, and the kernel parameter nr\_requests was left at its default value of 128. When you read the specs of the Dell R730 hardware RAID controller, you will notice that it can handle a much higher IO request parallelism of almost 1024 requests in parallel.

So the first natural tuning attempt is nr\_requests=1020, in order to release the "kernel IO handbrake". This results in an improved throughput of 1562 IOPS, and even the *maximum* latencies are improved, but the *average* latencies are becoming a little bit worse:



It is well known since decades that there is a principal tradeoff between throughput and latencies in IO systems. Thus it is not a surprising result.

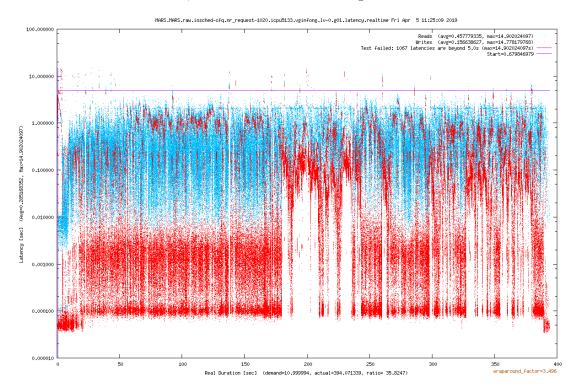
On servers, overload situations should be rare, and during overload throughput is typically

#### 6. Tuning, tips and tricks

much more important than latencies, as long as latencies are not exceedingly high. Thus we can recommend nr\_requests=1000 for production.

However, some sysadmins might be tempted to question why the NOOP scheduler has been used. On the internet, there are a ton of claims that other IO schedulers like CFQ are much better.

Well, testing with CFQ instead of NOOP is no problem for **blkreplay**. However, the result is very surprising. While the IOPS are 1539, which is only a slight decrease which could result from measurement tolerances, the latencies are now turning almost into a disaster:



In production, you should never encounter IO latencies of almost 15 seconds. So what is going wrong here?

Here is an explanation. A hardware RAID controller *already* has an *internal* IO scheduler. This IO scheduler is hidden in a black box, such that many sysadmins don't know of its existence. If you add another IO scheduler at kernel level, you will have **two different** IO schedulers running in parallel, and sometimes taking **contradictory decisions**.

These contradictory IO scheduling decisions may lead to problems in certain cases and scenarios.

There is another risk of interference with a third IO scheduler, which is MARS' internal asymmetric writeback scheduler. The latter is currently well-tuned for co-working with a BBU cache and its internal scheduler, running on bare metal.

Never use MARS inside of VMs! There you will have *several* additional IO schedulers and further types of IO bottlenecks<sup>1</sup> inbetween, even if you try to disable some of them.

While kernel-level IO schedulers like CFQ certainly have their merits at improving your workstation's IO behaviour, they are counter-productive at servers with hardware RAID controllers. So the advice is clear: **switch them off** in such a case.

Even if you have a software RAID, check with blkreplay that any IO schedulers are *really* improving things. Notice that device driver restrictions like nr\_requests may also work similarly to an IO scheduler. When possible, use your real workload, captured with blktrace.

Never use a benchmark which only delivers IOPS! As demonstrated, inappropriate IOPS

<sup>&</sup>lt;sup>1</sup>Example: data container formats like qcow2 can act as serious bottlenecks. Never place /mars on top of them! Potential exceptions (after well-founded investigations) are functional testing, and certain non-critical workstation-like workloads. In general, never plan to place unknown or enterprise-critical workloads on top of them!

tuning (or choice of inappropriate components) can worsen latencies so much that production can be endangered!

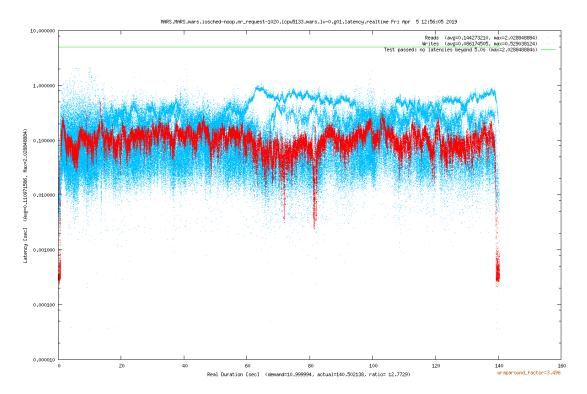
Always look at *both* IOPS *and* latencies!

Average latencies, even when enriched with *standard deviation*, are not enough. Classical statistics does not clearly describe operational problems like **hangs** and **exceptionally high latency requests**, which may occur only rarely, but can then lead to **serious incidents**. Use a tool which can clearly display *any* faulty behaviour, such as **blkreplay**'s **latency diagrams**!

Now we come to benchmarking /dev/mars/lv-0 placed on top of /dev/vginfong/lv-0. Notice that MARS needs to write all write requests twice: once into the transaction logfile, and a second time by writeback into /dev/vginfong/lv-0.

So you might expect that performace of /dev/mars/lv-0 could be worse than at the underlying raw device.

Nevertheless, the **throughput** is now measured 4338 IOPS, which means that performance has **more than doubled**. You can also see it by the duration of the benchmark at the x axis. Even the latencies have improved in many cases:



How is it possible to be faster than a RAW device? How can this be explained?

Look at the graphics and at the explanations from section 1.2 on page 11. The key to local IO performance is the **re-ordering of writeback** according to ascending sector numbers. This can reduce mechanical seek times of hard disks considerably, and even by factors, such that it can over-compensate the doubled writes to the transaction logfile, and even when both are residing at the same RAID set.

Since RAID-6 is has more expensive write operations due to its CRC computations and updates, RAID-6 will much more profit from this effect. Other RAID modes like RAID-10 may show a lower throughput improvement.

Notice: this effect is not only dependent from total RAM size and from the maximum size of the MARS temporary memory buffer (tuning parameter /proc/sys/mars/mars\_mem\_percent which defaults to a limit of 20%). It is also highly dependent from the actual seek behaviour of the workload.

For example, if you use dd for sequentially overwriting /dev/mars/lv-0 with a parallelism degree of 1, the writeback optimization of MARS cannot be exploited. However, dd is no appropriate benchmarking tool, and has almost nothing to do with real workloads occuring in

#### 6. Tuning, tips and tricks

datacenters, which typically are neither sequential, nor do they have a parallelism degree of only 1.

Please don't try to lead any discussions about this: simply use **blktrace** to capture your real server workload, and compare it to a run of dd. Only if you encounter the same behaviour as **dd**, only then you can really claim that your workload is like **dd**.

Any assumptions about workloads are very dangerous: they can deviate from practice not only by factors, but sometimes even by *orders of magnitude*. There no substitute for real measuments of actual workload behaviour.

Notice: the writeback optimization of MARS can typically only improve performance of HDDs, but not of SSDs.

By placing /mars onto its own physical device with appropriate speed, you can compensate the doubled writes to some degree.

Depending on the workload and on RAID parameters, /mars may be better placed onto SSDs, or better be placed on HDDs. There is no general rule. Just use blktrace on your real workload, and check several configuration alternatives (also different RAID levels etc) with blkreplay.

## 6.2. Data Compression and Checksumming (Digests)

Data compression can reduce the amount of data which needs to be piped through longdistance or other network bottlenecks. It is available in newer MARS versions, starting from mars0.1astable91. You also need to install the corresponding new version of marsadm across the whole cluster.

The locally compiled-in compression and checksumming features as compiled into your currently running mars.ko can be queried via

#### marsadm view-implemented-features

The output may depend on your kernel compile options, such as the enabled crypto algorithms of your kernel. Typical output should look like

CHKSUM\_MD5\_OLD | CHKSUM\_MD5 | CHKSUM\_CRC32C | CHKSUM\_CRC32 | CHKSUM\_SHA1 | COMPRESS\_LZ0 | COMPRESS\_LZ4 | COMPRESS\_ZLIB

In case you get less options, check your kernel .config for the corresponding crypto algorithms, which can be compiled into your kernel firmly, or as a module. When necessary, re-compile your kernel with more crypto options enabled (see build instructions in section section §2.2).

When the compile-time option CONFIG\_MARS\_BENCHMARK=y is enabled, modprobe mars will show you a list of benchmark results for each enabled crypto algorithm, in units of nanoseconds. Smaller numbers are better. Notice that results may depend on your processor model, and on availability of hardware acceleration (as supported by the crypto infrastucture of your kernel).

Take the benchmark results with a grain of salt. The performance of some crypto algorithms may heavily depend on the *compressibility* of the data to be compressed. CONFIG\_MARS\_BENCHMARK uses a rather artifical test data pattern, which may deviate from the compressibility of your real productive data. Take the results with similar caution than BOGOMIPS, which are also not comparable with other benchmarks in general.

In order to work properly, *all* cluster members must have loaded a newer version of mars.ko. During rolling upgrade to newer MARS versions, mixed operation of different MARS versions is supported, even in combination with some old versions supporting only the traditional CHK-SUM\_MD5\_OLD (which has some shortcomings and should not be used anymore in future). Only *common* features are actually usable. You can query the commonly usable options via the commands

```
marsadm view-usable-compressions
```

and

#### marsadm view-usable-digests

These should should show you a (possibly empty) list of those options which are really usable *at the moment*. By installing newer / better versions of mars.ko and marsadm, the list may become longer.

An overview of currently usable options, as well as the actually used algorithms, are displayed at the headings produced by marsadm view all.

#### 6.2.1. Network Transport Compression

By default, network transport compression is disabled, since it may worsen the CPU consumption. You can enabled it for the whole cluster via

(or a shorter list of compress options), and you can disable it globally by supplying an empty list:

marsadm set-global-enabled-net-compressions ""

Notice: this will compress the *data payloads* of network traffic, both for (incremental) logfile traffic (by default on port 7778), and for sync traffic (by default on port 7779).

#### 6.2.2. Logfile Payload Compression

By default, logfile data compression is disabled, since it may worsen the CPU consumption, and may worsen local IO performance. You can enable it for the whole cluster via

(or a shorter list of compress options), and you can disable it globally by supplying an empty list:

```
marsadm set-global-enabled-log-compressions ""
```

In difference to network compression, this does not apply to sync data. It compresses the logfile payload *before* it is written to the transaction logfile. As a side effect, it also reduces network traffic, because the logfiles are usually smaller. Additionally, your /mars directory may run out of space less quickly.

#### However, as a major drawback, this may slow down the IO latencies of writes considerably, and thus may drastically reduce local IO performance (depending on performance of your crypto hardware, and on compressibility of data, etc). In particular, ZLIB is known to be a very slow algorithm (but to compress somewhat better than others), while LZO is a very old but very fast algorithm. In many cases, LZO or LZ4 are preferable. Do not enable this option blindly. Always observe the performance of your system afterwards.

#### 6.2.3. Logfile Payload Digests

By default, all of these options are *enabled*, because most users want to checksum the logfile data for detection of hardware errors, such as BBU cache failures, or silent corruption during the network transport of logfile data. When your secondaries encounter a checksum mismatch, they will *refuse* to apply the defective data, and will report DefectiveLog in the diskstate part of marsadm view all (see section Standard marsadm view).

Most people view this behaviour as a *feature*. It protects you from some types of data corruption.

If you want to disable some or all of the logfile digest algorithms, you can do via

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Disabling *all* of these options may improve local IO performance, but at the cost of less reliability. However, several compression algorithms are already doing some internal checksumming upon decompression. For maximum performance on weak hardware, it may pay off to enable compression, while disabling separate digesting. Please check what is the best combination for your hardware, your load, etc.

If you decide to keep the logfile digests, e.g. when HA SLAs are more important than maximum performance: notice that checksumming is done at the *input* data *before* any compression is applied. This increases safety against (potential / theoretical) problems with compression / decompression errors.

#### 6.2.4. Network Payload Digests

By default, all of these options are *enabled*, because checksumming over the network at fast full-sync cannot be disabled by concept. At least one of the network digests must always remain enabled. If you try to disable all of them, an automatic fallback to CHKSUM\_MD5\_OLD will occur. Since this a rather slow and non-optimum algorithm, disabling the faster ones (such as CHKSUM\_CRC32C) is no good idea.

If you want to disable some of the network digest algorithms, you can do similarly to

## 6.3. The /proc/sys/mars/ and other Expert Tweaks

In many cases, you will not need to deal with tweaks in /proc/sys/mars/ because everything should already default to reasonable predefined values. This is not a "stable" interface. It may change during development of MARS. It allows access to some *internal* kernel variables of the mars.ko kernel module at *runtime*.

This means, all values modified via /proc/ are not persistent. They will be reset to default at rmmod mars or at reboot. If you need some persistence, implement it by yourself, e.g. at startup scripts.

This section describes only those tweaks which could be helpful for sysadmins, but not those for developers / very deep internals.

#### 6.3.1. Tuning Network Performance

Since a few years, a feature called "socket bundling" is available.

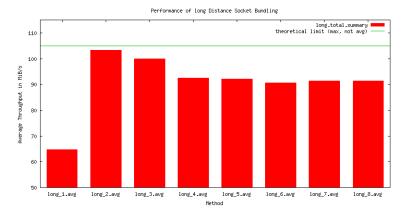
It is mostly intendend for lines showing high packet loss. By using multiple TCP sockets in parallel for emulating a single logical connection, throughput can be significantly increased.

Example for setting the socket parallelism to 4:

• echo 4 > /proc/sys/mars/parallel\_connections

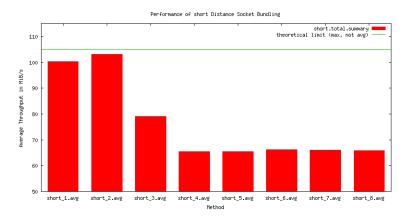
The following graphics shows the throughput of a non-fast<sup>2</sup> fullsync of a *single* 100GiB resource over a loaded long-distance line between Europe/Germany and USA/Midwest. In order to compensate highly varying load at the line, all the experiments were repeated more than 10 times and averaged. Each bar shows the throughput for a particular socket parallelism.

 $<sup>^{2}</sup>$ The fast fullsync algorithm would not saturate the ethO link with traffic from a single resource.



Notice that the uplinks of the two servers are only 1 GBit/s respectively. When the uplink is saturated, about 100 MByte/s is the maximum possible peak throughput in theory. You can easily recognize that the peak throughput is almost reached with a parallelism degree of 2, but using even more sockets appears to be slightly counter-productive. One of the reasons is that more sockets will increase contention on the line, and thus increasing packet loss. Another potential reason is that higher parallelism at sockets will lead to higher parallelism in disk reads, in turn leading to more permutations of disk read positions (more *random* reads instead of purely sequential reads), which is counter-productive for disk readahead strategies.

The next graphics shows the same, but over a medium distance of about 50km. This line is even more heavily loaded with respect to the number of TCP connections running in parallel (probly some 10,000 or even 100,000 if not more), and there is some kind of "traffic shaping" at some intermediate network gear which will "punish" those traffic sources disproportionally increasing overall packet loss. This can explain the even higher counter-productive effect of using too much sockets and thus injecting additional packet loss:



In general, the optimum value for /proc/sys/mars/parallel\_connections may depend on many runtime factors such as other load running over some (parts of) physical equipment. You will need to determine optimum values yourself.

Notice that socket bundling is conceptually the "opposite" of traffic shaping. You are trying to get *more* bandwidth, at the cost of *other* traffic competing for the same network resources.

If you are operating masses of servers, don't set the MARS socket parallelism **too high** everywhere. You might "steal" too much bandwidth from other applications when starting masses of syncs in parallel, e.g. after an incident. Best practice is to start with a default value of 1, and to increase it only on demand, and/or preferably only at those servers where high load really occurs or where some urgent actions need a *temporary* boost.

Experts in networking may try to load-balance the parallel TCP connections over multiple

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physical paths, for example by hashing over the dynamic source port numbers. However, we currently have no experience with suchalike setups.

#### 6.3.2. Syslogging

All internal messages produced by the kernel module belong to one of the following classes:

0	debug messages
1	info messages
2	warnings
3	error messages
4	fatal error messages
5	any message (summary of 0 to 4)

#### 6.3.2.1. Logging to Files

This feature will likely disappear when MARS goes to kernel upstream. It was mostly intended for debugging during early beta phases and is no longer needed for stable operation. Developers may use it for spotting potential problems.

The classes may be used to produce status files **\$class.\*.status** in the /mars/ and/or in the /mars/resource-mydata/ directory / directories.

When you create a file \$class.\*.log in parallel to any \$class.\*.status, the \*.log file will be appended forever with the same messages as in \*.status. The difference is that \*.status is regenerated anew from an empty starting point, while \*.log can (potentially) increase indefinitely unless you remove it, or rename it to something else.

Beware, any permamently present \*.log file can easily fill up your /mars/ partition until the problems described in section 3.6 will appear. Use \*.log only for a limited time, and only for debugging!

#### 6.3.2.2. Logging to Syslog

The classes also play a role in the following /proc/sys/mars/ tweaks:

- syslog\_min\_class (rw) The mimimum class number for permanent syslogging. By default, this is set to -1 in order to switch off perment logging completely. Permament logging can easily flood your syslog with such huge amounts of messages (in particular when class=0), that your system as a whole may become unusable (because vital kernel threads may be blocked too long or too often by the userspace syslog daemon). Instead, please use the flood-protected syslogging described below!
- syslog\_max\_class (rw) The *maximum* class number for *permanent* syslogging. Please use the flood-protected version instead.
- syslog\_flood\_class (rw) The mimimum class of flood-protected syslogging. The maximum class is always 4.
- syslog\_flood\_limit (rw) The maxmimum number of messages after which the flood protection will start. This is a hard limit for the the number of messages written to the syslog.
- syslog\_flood\_recovery\_s (rw) The number of seconds after which the internal flood counter is reset (after flood protection state has been reached). When no new messages appear after this time, the flood protection will start over at count 0.

The rationale behind flood protected syslogging: sysadmins are usually only interested in the point in time where some problems / incidents / etc have *started*. They are usually not interested in capturing *each* and *every* single error message (in particular when they are flooding the system logs).

If you *really* need complete error information, use the **\*.log** files described above, compress them and save them to somewhere else *regularly* by a cron job. This bears much less overhead than filtering via the syslog daemon, or even remote syslogging in real time which will almost surely screw up your system in case of network problems co-inciding with flood messages, such as caused in turn by those problems. Don't rely on real-time concepts, just do it the old-fashioned batch job way.

#### 6.3.2.3. Tuning Verbosity of Logging

- show\_debug\_messages Boolean switch, 0 or 1. Mostly useful only for kernel developers. This can easily flood your logs if our are not careful.
- show\_log\_messages Boolean switch, 0 or 1.

show\_connections Boolean switch, 0 or 1. Show detailed internal statistics on sockets.

show\_statistics\_local / show\_statistics\_global Only useful for kernel developers.
Shows some internal information on internal brick instances, memory usage, etc.

#### 6.3.3. Tuning the Sync

sync\_flip\_interval\_sec (rw) The sync process must not run in parallel to logfile replay, in order to easily guarantee consistency of your disk. If logfile replay would be paused for the full duration of very large or long-lasting syncs (which could take some days over very slow networks), your /mars/ filesystem could overflow because no replay would be possible in the meantime. Therefore, MARS regulary flips between actually syncing and actually replaying, if both is enabled. You can set the time interval for flipping here.

Increasing this value may improve overall sync throughput, at the cost of some more space required by /mars.

- sync\_limit (rw) When > 0, this limits the maximum number of sync processes actually running parallel. This is useful if you have a large number of resources, and you don't want to overload the network and/or your local IO system with too many sync processes running in parallel.
- sync\_nr (ro) Passive indicator for the number of sync processes currently running.
- sync\_want (ro) Passive indicator for the number of sync processes which demand running.

#### 6.3.4. Lowlevel TCP Tuning (Networking Experts Only)

When CONFIG\_MARS\_SEPARATE\_PORTS and CONFIG\_MARS\_IPv4\_TOS are enabled, MARS uses the following types of traffic:

- MARS\_TRAFFIC\_PROSUMER (by default on port 7776 with IPTOS\_LOWDELAY) This can be tuned in directory /proc/sys/mars/tcp\_tuning\_0\_prosumer\_traffic/.
- MARS\_TRAFFIC\_META (by default on port 7777 with IPTOS\_LOWDELAY) This can be tuned in directory /proc/sys/mars/tcp\_tuning\_1\_meta\_traffic/.
- MARS\_TRAFFIC\_REPLICATION (by default on port 7778 with IPTOS\_RELIABILITY) This can be tuned in directory /proc/sys/mars/tcp\_tuning\_2\_replication\_traffic/.
- MARS\_TRAFFIC\_SYNC (by default on port 7779 with IPTOS\_MINCOST) This can be tuned in directory /proc/sys/mars/tcp\_tuning\_3\_sync\_traffic/. Attention: since the advent of DSCP, this bit (hex 0x2 in host byte order) is suppressed by the kernel, and yields DSO.

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In each of these directories, the following tunables are available (only for networking experts who know what they are doing):

tcp\_window\_size Current default is 8 \* 1024 \* 1024.

tcp\_nodelay Current default is 0.

tcp\_timeout Current default is 2.

tcp\_keepcnt Current default is 3.

tcp\_keepintvl Current default is 3.

tcp\_keepidle Current default is 4.

Further tuning parameters are in the standard Linux kernel. Notice that IP\_TOS is internally converted to DSCP, which in turn can be further manipulated by netfilter / iptables and/or by qdisc (tc) and/or by further (external) networking components. The ancient TOS settings are meant as a default *starting point* for further customization to your needs.

Typically, *public* internet transports are flattening / ignoring or otherwise manipulating<sup>3</sup> the TOS / DSCP fields. There it will not work. Anyway, you should never route unencrypted MARS traffic over public transports, for obvious security reasons. Notice: MARS replication is meant for company-*internal* networks like *internal* **replication networks** (or storage networks) where some networking department has control of.

Playing with the above settings can easily tear down your whole (replication) network if you don't know exactly what you are doing. Please test any changes in the lab first. Mass rollout should be done in incremental phases, each in power of 10 units. There might be unexpected effects like packet storms, or packet loss, etc. Some of these effects may only show up when a certain number of hosts is exceeded, or when certain load conditions are hammering the overall Distributed System. Some very old routers / switches are known to break down unexpectedly when overloaded in certain ways. Be careful in a production environment!

<sup>&</sup>lt;sup>3</sup>DSCP markings can be only made reliable on private networks (possibly requiring some effort). Public Internet service and transit providers do not necessarily treat the TOS values or DSCP markings with any form of priority and may also remove or change them without any notice. Some internet service or transit providers also do use specific DSCP markings to mark packets for being dropped, which may result in hard to find transmission errors.

If want to use MARS on a public internet connection, you should use **encrypted VPN** with different DSCP markings, and coordinate them with your network services provider.

# 7. Advanced users: automation and the macro processor

## 7.1. The systemd Template Generator

Starting with mars0.1astable79 (much better with mars0.1astable119), you may use systemd as a cluster manager at the Mechanics Layer. MARS will replicate any systemd-relevant state information across the (big) cluster, achieving some remote control. In particular, automated handover triggered by marsadm primary \$resource is supported. More features are likely to be added to future releases.

## 7.1.1. Why systemd?

All major Linux distributions are now systemd based. It is the new quasi standard. Although there have been some discussions in the OpenSource community about its merits and its short-comings, now it appears to be accepted in large parts of the Linux world.

Systemd has a few advantages:

- 1. It is running as init process under the reserved pid=1. If it ever would die, then your system as a whole would die. There is no need for adding yet another MARS cluster-manager daemon marsd or similar, which could fail *independently* from other parts of the system.
- 2. Although systemd has been criticised as being "monolithic" (referring to its internal software architecture), its *usage* by sysadmins is easily decomposable into many plugins called *units*.
- 3. Local LXC containers, local VMs, iSCSI exports, nfs exports and many other parts of the system are often already controlled by systemd. Together with udev and other parts, it already controls devices, LVM, mountpoints, etc. Since MARS is only a particular *component* in a bigger complicated stack, it is an advantage to use the same (more or less standardized and well-integrated) tools for managing the whole stack.
- 4. Personal experience: the **unit dependency engine** of systemd is extremely elaborated<sup>1</sup> and useful. Management of complex transitive dependencies is relatively easy (though not always fully intuitive). Writing your own dependency engine would be a huge effort, which can be saved by just using standard systemd and learning how to configure it properly for your applications.

In the opinion of of author, systemd also has a few disadvantages, such as:

- 1. It is not **accepted** everywhere. Therefore the **systemd** template extensions of **marsadm** are *not* mandatory for MARS operations. You can use or implement your own alternatives when necessary.
- 2. Interfacing to **third-party software** may become hairy. systemd appears to assume that more or less *everything* is controlled by systemd. Pre-existing software would sometimes need to be adapted to systemd, but this isn't always possible in practice. For example, **systemd-notify** assumes that you can alter some third-party-controlled executables or complex third-party systems, which often isn't easily possible in practice<sup>2</sup>.

<sup>&</sup>lt;sup>1</sup>The author misses only one feature: a new dependency type, or an object type like a "semaphore" or "mutex" for expressing "mutual exclusion", without any other side effects as for example caused by Conflicts=.

<sup>&</sup>lt;sup>2</sup>The problem is that **systemd-notify** needs to be inserted into the *control flow* of your third-party software. This doesn't work if your third-party software doesn't have the right hooks in the right places, or when there exists no local control flow at some (failure) conditions. Therefore, any status inquiry would need to be

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  - 3. Sometimes it can be **messy** to deal with. In particular, it can sometimes *believe* that some parts of the system *were* in a particular state, although in reality they aren't. The current version of systemd lacks an important property called **Idempotence**<sup>3</sup>, which is more or less standard in industrial automation and control (e.g. big industry plants). Compensation via native systemd units and dependencies may become hairy, if possible at all<sup>4</sup>. MARS can workaround these shortcomings via a pseudo unit type .script which allows you to directly call some (wrapper) scripts, or to write some **adaptors** to third-party software.
  - 4. Usability / reporting: in my experience it is less usable for getting an overview over a bigger local system, and less usable (out-of-the-box) for managing a bigger cluster at cluster level. Monitoring needs to be done separately.

#### 7.1.2. Execution Model of systemd and marsadm

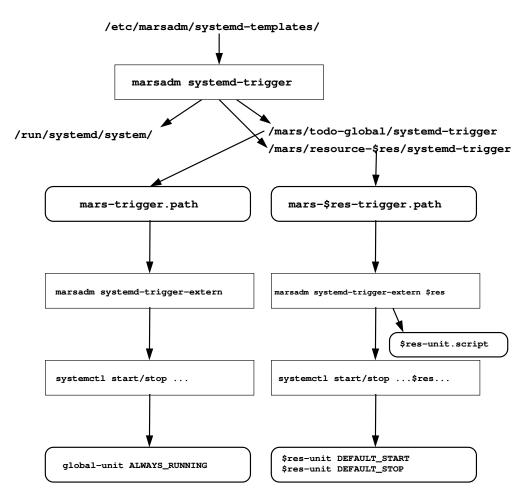
marsadm and systemd are playing together and communicating with each other in the following way:

configurable at systemd units, not by any modifications of third-party software. Unfortunately, the current systemd does not have appropriate features like ExecCheckState=/my/state-reporting-script.pl or .py or similar.

<sup>&</sup>lt;sup>3</sup>In industrial automation and control, it is quite standard that you specify the **desired target state**, without having to obey the current state. For example, if a big fan or a big pump is already running, or if a valve is already open, there will be no error if somebody tries to "start" it (for whatever reason, or when induced from a higher level in the control hierarchy). Unfortunately, **systemct1** often reports an error code if you try to start a unit when it is currently running, or when it *believes* that it *were* already running (whether this is actually true or not). Sometimes, there is a workaround by first stopping, and then restarting, or similar. However, this is clearly an **absolute no-go** for HA where uptime and interruption-free service is often a MUST. For humans who have worked in complex industry plants, it is easy to become *desperate* about this confusing (and sometimes "unpredictable") behaviour of systemd, with no easy chance to compensate these deficiencies.

<sup>&</sup>lt;sup>4</sup>According to man sd\_notify, there exists a clearly defined message type STOPPING=1, but I cannot find a clearly defined and reliable equivalent of STOPPED=1 for reporting that the unit has actually completed the stopping, and that now it is actually (re-)startable (again). Notice that some third-party software needs some external preconditions to be met before it can be started. From the sd\_notify docs, it is unclear to me whether ERRNO=0 could be *misused* for such a report. By reading some systemd sourcecode, I cannot easily tell, because the internal state model of systemd appears to be extremely complex, and the message passing model looks even more complex, like a huge finite state automaton with additional non-trivial transitional conditions. Semantically unspecified generic messages like STATUS="freetext\_message" cannot not help me for achieving a clearly defined and reliable behaviour.

Notice that some third-party software does not use long-running daemons at all, or only in certain places. Then messages like MAINPID= are not useful at all. There exist use cases where dynamic polling of actual state would be a very simple and easy solution in place of a complex state-keeping / state transition / message passing model, for example a new unit directive like ExecCheckState=/my/state-reporting-script.pl or .py or similar.



Communication between marsadm to systemd is done in the following ways:

- by instanting a template residing in /etc/marsadm/systemd-templates (or in another configurable location) and generating an instantiated unit into /run/systemd/system/ as documented in man systemd.unit. The method from man systemd.generator is currently not yet supported (but possibly in a future release).
- by replicating the following triggers across the mars cluster:
- by touching the cluster-global file /mars/userspace/systemd-trigger which in turn is watched at each cluster members by the systemd unit mars-trigger.path, which in turn activates mars-trigger.service, which in turn executes ExecStart=/usr/bin/marsadm systemd-trigger-extern everywhere in the cluster.
- similarly for multiple per-resource triggers, by touching any of the resource-specific trigger files /mars/resource-\$res/systemd-trigger which is turn is watched by systemd units mars-\$res-trigger.path at each resource member, which then in turn activates mars-\$res-trigger.service, which finally executes ExecStart=/usr/bin/marsadm systemd-trigger-extern \$res everywhere in the cluster.
- In turn, marsadm systemd-trigger-extern \$res will start or stop the units as configured via marsadm set-systemd-unit \$res \$start\_unit\_name \$stop\_unit\_name, as described later.

This architecture looks somewhat complicated, but it was found to be necessary to assure lockless parallel starting and stopping of multiple resources without conflicts. Apparently, systemd is not a fully asynchronous system, while a Distributed System (like the MARS replication) is always a fully asynchronous system by its very nature. The above triggers are used to translate from the fully asynchronous Distributed System to the less asynchronous systemd execution model. 7. Advanced users: automation and the macro processor

Fortunately, you don't need to deal too much with these details if you take the example templates from systemd-icpu/ and adapt them to your application (see section Example systemd Templates).

#### 7.1.3. Working Principle of the Template Generator for systemd

systemd already has some basic templating capabilities. It is possible to create unit names containing the @ symbol, which can then be expanded under certain circumstances, e.g. to tty names etc. However, automatic expansion is only done when somebody knows the instance name already *in advance*. The author has not found any way for creating instance names out of "thin air", such as from dynamically created MARS resource names. Essentially, an *inference machine* for systemd template names does not yet exist.

This lacking functionality is completed with the following macro processing capabilities of marsadm (see section 7.2 on page 102):

ordinary templated Some or systemd unit files (see man systemd.unit) can be one of the following installed ./systemd-templates, into directories: \$HOME/.marsadm/systemd-templates/, /etc/marsadm/systemd-templates/, /usr/lib/marsadm/systemd-templates/, /usr/local/lib/marsadm/systemd-templates/. Futher places can be defined by overriding the \$MARS\_PATH environment variable.

From these directories, ordinary systemd unit files will be just copied into /run/systemd/system/ (configurable via \$SYSTEMD\_TARGET\_DIR) and then picked up by systemd as ordinary unit files.

Template unit files are nothing but unit files, optionally containing  $@{varname}$  or  $@escvar{varname}$  parts or other macro definitions in their filename, and possibly also in their bodies, at arbitrary places. These  $@{...}$  parts are substituted by the marsadm macro processing engine.

The following macro capabilities are currently defined:

**@{varname}** Expands to the value of the variable. This can be used both in template filenames and and in content of template files. Predefined are the following variables:

**Q{res}** The MARS resource name.

O{resdir} The MARS resource directory /mars/resource-\$res/.

- **Q{host}** The local host name as determined by **marsadm**, or as overridden by the --host= parameter.
- Q{cmd} The marsadm command as given on the command line (only reasonable for debugging or for error messages).
- @{varname} Further variables as defined by the macro processor, see section 7.3.3 on
   page 115, and as definable by %let{varname}{...} statements, see also section 7.2.1
   on page 103.
- @eval{text} Calls the MARS macro processor as explained in section 7.2 on page 102, and substitutes its output. Notice that systemd template variables occurring in the macro processor text must be accessed via the macro processor syntax %{varname}, because the macro processor uses % as an escape symbol, while the systemd template engine uses @ instead. This is necessary for distinction of both layers. Notice that variables defined via the macro processor syntax %let{varname}{value} can be afterwards accessed by the template engine via @{varname} syntax, once the macro engine has finished working on text.
- ^{varname} This is a matching operator, binding a string to a variable. It can be used in template filenames only. First, any @{othername} are substituted. Finally, any ^{varname} are matched against the actual filename like a shell wildcard \*. The matching part of the filename is assigned to varname, and can be later used at @{varname} substitutions occurring in the content of the file.
- @esc{text} Calls the systemd-escape tool for conversion of pathnames following the systemd naming conventions (see man systemd-escape). For example, a dash is converted to \x2d.

Omission of systemd-escape can lead to problems when your resource names are containing special characters like dashes or other special symbols (in the sense of systemd). Bugs of this kind are hard to find and to debug. Either forbid special characters in your installation, or don't forget to test everything with some crude resource names!

Example snippet from a .path unit. Please notice where escaping is needed and where it must not be used (also notice that a dash is sometimes a legal part of the .mount unit name, but except from the resource name part):

[Path] PathExists=/dev/mars/@{res} Unit=vol-@escvar{res}.mount

Another source of crude bugs is the backslash character in the systemd-escape substitution, such as from \x2d. When passed to a shell, such as in certain ExecStart= statements like /bin/bash -c \$args, the backslash will be removed. Therefore, don't forget to either replace any single backslash with two backslashes, or to put the whole pathname in single quotes, or similar. Always check the result of your substitutions! It depends on the *target* (such as bash, as opposed to systemd) whether further escaping of the escapes is needed, or whether it *must not* be applied.

Become a master of the escaping hell by inserting debug code into your scripts (reporting to /dev/stderr or to log files) and do thorough testing like a devil.

**@escvar**{*varname*} Equivalent to **@esc**{**@**{*varname*}}. This is often used in template filenames to ensure that MARS resource names containing special symbols like dashes, are properly converted to systemd naming conventions where a dash has a different pre-defined meaning.

When creating a new resource via marsadm create-resource, or when adding a new replica via marsadm join-resource or similar, the template system will automatically create new instances for the new resource or its replicas. Conversely, marsadm leave-resource and its friends like delete-resource etc will automatically remove the corresponding template instances from /run/systemd/system/.

#### 7.1.4. Template Markers

Starting with mars0.1astable119, you may use some special markers in comments of systemd templates. These comments are ignored by systemd, but interpreted by the marsadm template engine. The marker syntax is somewhat stricter than in usual comments:

Exactly one hash symbol exactly at the start of the line, optionally followed by whitespace, followed by the marker in CAPITAL letters.

The requirement of exactly one hash symbol allows you to comment out markers by using two hash symbols or more. Here is a table of markers and their meaning:

Marker	Meaning
$\#$ ALWAYS_DISABLED	The unit instance will be generated, but neither enabled
	nor started by marsadm (except when exclicitly using it
	as an argument to set-systemd-unit). Useful for gen-
	eration of units you want to control by some other tools.
$\#$ ALWAYS_START	This is the opposite of ALWAYS_DISABLED: this unit
	will always be enabled and started, regardless what
	marsadm get-systemd-want is telling you. If it is no
	longer in use after leave-resource, only then it will be
	stopped. Useful for permanent tasks such as .path path
	watcher units, etc.

# KEEP_RUNNING	This unit will always be enabled and started. If the unit is no longer in use after leave-resource, it will be only be disabled (protection against accidental restart), but otherwise stay untouched by marsadm. In particular, it will <i>not</i> be stopped if it is currently running. Useful for important HA-like services which need to be controlled by another means. Also useful for <i>global</i> units which are independent from any resources.
# \${NAME}_START	This can be used for simplification of the set-systemd-unit command. In place of providing a full template name with all of its escape characters and all of its risky typos, simply say marsadm set-systemd-unit mydata DEFAULT. This will search for templates marked with DEFAULT_START and DEFAULT_STOP, and use the corresponding @escvar{res} substitutions for starting and stopping. HINT: by inventing other marker \${NAME}s, you may ease discrimination of multiple operation modes. Notice: ^{} pattern matching is currently NYI, only @{res} and variants like @escvar{res} are currently implemented.
$# {NAME}_STOP$	See description of $\# $ (NAME)_START.

#### 7.1.5. Special .script Pseudo Units

**Howto use .script** When a template name ends in .script and has execute permissions, the marsadm template generator will write the instantiated script (with all @{...} variables substituted) into the directory /etc/marsadm/systemd-generated/ directory in place of /run/systemd/systemd/.

In place of systemctl start \$unit, the script /etc/marsadm/systemd-generated/\$unit.script start is called with single parameter start, and similarly for stop.

This way, the author found it easy to program idempotent scripts, like adaptors to third-party software.

**Motivation for .script** The author has spent a lot of time (several months) for getting standard systemd units to work in a fully asynchronous Distributed System consisting of hundreds of machines, where *any* type of event may appear at *any* time.

Although this big effort resulted in a somewhat working system, the result is was not fully HA.

Notice that HA is defined by a single number like 99.99% (see mars-architecture-guide.pdf). In practice, true HA *typically* means that the *total system*, including its controlling components, must be **more reliable** than (some or any) of its worker sub-components. Notice that systemd is one one of these components.

The problem with systemd was that it created failures on its own. Compensation of these failures became very hairy with the current version, as used for the experiments (Debian Buster).

Apparently, systemd does not tolerate certain types of parallelism. For example, while systemd daemon-reload is currently executing, a parallel systemctl start \$other\_unit may fail, although it normally works without problems.

Even more unfortunate, sometimes systemd did no longer know the *actual state* of a unit, as the following example output snippet from systemctl status mnt-test-lv\x2d0.mount is demonstrating:

Dec 24 17:00:48 c1 systemd[1]: Mounting MARS TESTING local mount on /mnt/test/lv-0...

Dec 24 17:00:58 c1 systemd[1]: mnt-test-lv\x2d0.mount: Mount process finished, but there is no mount.

Dec 24 17:00:58 c1 systemd[1]: mnt-test-lv\x2d0.mount: Failed with result 'protocol'.

Dec 24 17:00:58 c1 systemd[1]: Failed to mount MARS TESTING local mount on /mnt/test/lv-0.

This failure report was wrong, because the mount had actually succeeded in reality, but systemd wrongly assumed the opposite. Neither start nor stop was possible afterwards, even after systemctl reset-failed.

Possibly this may be a bug, which could be fixed. However, HA systems are expected to even work in the presence of bugs, as best as possible.

If you ever encounter a similar problem, you may get stuck in a dead end, at least for a while. Apparently, systemd is repairing the state of failed mount units after some timeout, but in the meantime true HA with many nines is endangered. Other unit types appear to show similar failure behaviour.

What is the reason for this behaviour?

The author is no systemd expert<sup>5</sup>, but here is an *attempt* to analyze the problems at *concept level*, and to suggest some solutions.

The following may be of interest for systemd developers, and for very advanced users of systemd. All others may skip the rest of this paragraph, and just use the .script workaround as explained before.

From observation, and from man systemctl it appears to me that a systemctl command invocation (aka job) is not fully equivalent to an ExecStart= directive. According to the docs, Exec= and some sister directives are obeying dependencies to any queued or already running jobs. However, I found no obvious way for obeying dependencies when starting jobs via systemctl commands *manually*. There is an option --job-mode= which defaults to the value replace, documenting the bad behaviour I have observed: it may **disturb** a currently running or conflicting job.

In worst case, the conflicting unit may fail "unexpectedly" from a user's viewpoint due to the default --job-mode=replace, and I have observed cases where it was neither startable nor stoppable immediately afterwards (maybe this could depend on further properties of called Exec= scripts, which may stem from a third party, and are not constructed for being called by systemd: eventually I got desperate after investing a lot of time).

Conclusions: there appear multiple non-trivial HA problems with the current version of systemd. While some of them may be bugs which could be fixed, others appear to reside at *concept level*:

1. Jobs seem to be *uniquely identified* by unit names. Thus it is not possible to *address* multiple different jobs belonging to the *same* unit.

An example: systemctl start unitA is currently running, taking a long time to execute. During this, another command systemctl stop unitA is started *in parallel* (e.g. from another commandline shell). According to the documented default behaviour --job-mode=replace, the old job may be *interrupted* in favour of the new one. However, interruption of a job may be interpreted as a job failure, possibly leading to state failed. However, a failed unit can no longer be stopped, it seems to be treated like if it were *already stopped*. It is possible to reset a failed unit via systemctl reset-failed unitA, but then I found that it is also treated as if it were already stopped, such that systemctl stop unitA just reports "success" without doing anything. This may lead to *serious* problems in a HA world.

An example: unitA was executing a script scriptA.sh in oneshot mode. Unit failure typically meant that the script was killed by a signal. Even if scriptA.sh had a signal handler doing proper application cleanup, and even if there were no final SIGKILL which eventually killed the running signal handler, the *application* may get *stuck* in some **unde-fined application state**. But afterwards, one is unable to queue a stop job for cleanup<sup>6</sup>, as explained before. Notice that queuing a start job in place of a cleanup job is no option in general, at least in a HA world.

According to the docs, there exists no --job-mode=append or similar option, which would just queue / delay *any* new job for *any* unit, until all conflicting previous jobs are gone. Notice that this would be always mathematically possible (e.g. resulting in a strictly sequential job order). An implementation should be technically possible, but currently it seems not implemented in systemd according to the docs. This lack of full dependency awareness for entering new jobs causes numerous other problems, not only the previously

<sup>&</sup>lt;sup>5</sup>The author might have overlooked further possibilities for solutions. This rises the question how the **usability** of systemd could be improved.

<sup>&</sup>lt;sup>6</sup>Possibly, a new directive ExecCleanup= could help. However, this could mean that a new command variant systemctl cleanup unitA would need to be introduced. This would complicate the user interface. Instead, the author would prefer Idempotence, because Idempotences allows to use systemctl stop unitA for cleanup. This results in a much simpler end-user interface.

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#### described ones.

Possibly (the author has checked<sup>7</sup>, which resulted in some behavioural improvements) the --job-mode=fail option can be used for a self-programmed busy-wait submission loop, in order to *approach* (but not to *guarantee* in HA sense) disturbance-free addition of new systemctl jobs obeying all specified dependencies, and without causing side effects on already queued / running jobs. However, this trick did not always help in the presence of the above mount unit failure example, triggered by *transitive* dependencies. Another remaining problem is the exit code: there is no documented difference showing the *reason* of the failure. Was it a conflict with another queued job caused by --job-mode=fail, or did the unit *itself* fail?

- 2. Not only in the presence of multiple jobs for the same unit (possibly submitted in parallel to each other), query operations like systemctl is-active unitA (or is-failed etc) are prone to races. A potential future solution could be externally visible job IDs for identifying jobs. Similar concepts are for example used in printer job spoolers for decades. Of course, information about terminated jobs have to be kept for some time, or until some maximum job entries are exhausted. In addition, true asynchronous invocation via --no-block and later polling the job ID would also become possible.
- 3. Systemd lacks an important property called Idempotence. Idempotence is a very common feature in big industry plants, where hundreds of human workers may act on controlling hundrets of facilities. Each alarm call may cause a different person to try to "fix" a problem. Idempotence is a *must* in such an industry environment. Idempotence means that "start" and "stop" are always working when possible at all, **regardless of the previous state** of the *machinery (not* of some *software* state). For operations stuff, there is no need to obey any previous state. When pressing a "start" button, it means "ensure that the machine including all of of its sub-components will be running", regardless whether it was running before, or not, or only half-running, or only an arbitrary subset of sub-components was running before. So the button press does not declare an operation, it declares a **target state**.

It is the task of the Idempotence controller software to ensure that the target state is being reached *somehow*. This does not specify a particular way for reaching the target state. In general, there might be multiple ways. Very sophisticated controller software may even try multiple ways, until one of them succeeds in reaching the specified target state.

- A future Idempotence feature of systemd could be implemented as follows:
  - 1. In the unit file, an option for declaration of the Idempotence property could be added. Backwards compatibility: the semantics of conventional non-idempotent units should not be changed unless idempotence is declared explicitly.
  - 2. When Idempotence is declared, systemctl start or systemctl stop will always execute a start/stop job somewhen later, obeying all dependencies. Optionally, this could also mean that in *worst case* all conflicting previous jobs might need to terminate first. More sophisticated variants might provide mechanisms for **controlled abortion** of startup operations, provided that they usually do not lead to failure at all. Care must be taken that failures caused by aborts will not occur too frequently for HA. When failures caused by aborts are occuring too frequently, the concept of abort should be disabled.
  - 3. When ExecStart= or ExecStop= is declared in an Idempotent unit, the script will be *always* executed, regardess of the previous internal systemd state of the unit. It is up to the script writer to ensure idempotence at his/her script code. This means, the *script* has to approach the application's target state independently from the previous application state, and has to report in its exit code whether the *target state* has been actually reached.

<sup>&</sup>lt;sup>7</sup>The documentation man systemd explains a subtle difference. The conflicts causing --job-mode=fail to fail seem to be different from general conflicts in unit dependencies. Although not precisely documented, the observed behaviour luckily appears to make HA more likely. There remains some uncertainity caused by the documented failure possibility. A new option called --job-mode=append or --job-mode=wait could resolve this, for example by resulting in strict sequential operations in place of "unnecessary" failures.

4. A very helpful addition to any systemd unit (not only to Idempotent ones) would be a new directive ExecCheck= . In place of keeping a copy of the application state inside of systemd, it would allow to directly poll the actual application state via callback, whenever it becomes necessary. The user could provide a state-checking script which has no side effects, other than querying the actual state of the application. This feature would be extremely helpful for turning any conventional unit into an idempotent one, likely without need for changing anything else (e.g. in third-party software, even when it lacks idempotence). Only when actual state checking is available and when it does not fail, Idempotent units may be allowed to skip the execution of other ExecStartOrStop= actions.

In ideal case, ExecCheck= or another measure for achieving true HA idempotence might make the above \*.script workaround superfluous.

#### 7.1.6. Example systemd Templates

These can be found in the MARS repo in the systemd-testing/ and the systemd-icpu/ subdirectories. Until systemd is supporting idempotence natively, any newbee is advised to take one of the examples systemd-testing/mnt-test-@escvar{res}-testload.script and systemd-icpu/nodeagent-@escvar{res}.script as a basis for own modifications.

At the moment, the following templates are available (subject to further extension and improvements without notice):

- daemon-reload.service A helper unit which ensures that systemctl daemon-reload is not triggered in parallel to itself. It also reduces the risk for parallel execution with some other units, but unfortunately cannot provide full mutual exclusion with everything else. Hopefully a future version of systemd will allow specification of full mutual exclusion.
- mars.service This starts and stops the MARS kernel module, provided that /mars is (somehow) mounted. The latter can be ensured by classical /etc/fstab methods, or by .mount units like your own hand-crafted mars.mount unit.
- mars-trigger.path This is used for remote triggering of the marsadm template engine from another MARS cluster member, e.g. when executing marsadm join-resource or leave-resource or set-systemd-unit. Local triggering is also possible via touch /mars/userspace/systemd-trigger. When triggered, the command marsadm systemd-trigger-extern (without --force) will be executed. In turn, this will recompute all systemd templates when necessary.
- mars-trigger.service An intermediate helper unit, sitting inbetween mars-trigger.path and marsadm systemd-trigger-extern. It also ensures that the marsadm command is never called in parallel to itself.
- mnt-test-@escvar{res}.path This path unit is used for generic triggering of any resource-specific systemd unit as set by marsadm set-systemd-unit \$res \$unit (see below in section 7.1.7).

Pitfall: systemd's path unit watchers are based on the inotify infrastructure of the kernel. By default, many kernels are configured to a rather low number of inotify watches. When using more than 20 MARS resources, or when userspace also consumes inotify watches, some of the path watches may not start up (typical systemctl status messages are hinting at "resource" or similar). You may need some kernel tweaks, such as echo 4096 > /proc/sys/fs/inotify/max\_user\_instances and/or relatives.

mnt-test-@escvar{res}.service Similarly to mars-trigger.service, this sits inbetween the per-resource trigger and the executed command marsadm systemd-trigger-extern @{res}, which in turn either calls systemct1 for actually starting / stopping the perresource units, or in turn it directly calls any .script workaround. See the overview picture in section Execution Model of systemd and marsadm.

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- mnt-test-@escvar{res}-testload.script This is an academic example for testing and for inspection, not intended for production. It shows the currently recommended script workaround for achieving idempotence. Fully automatic activation / deactivation of this target during handover via marsadm primary \$res can be configured via one of the following commands: marsadm set-systemd-unit mydata DEFAULT or by the long form marsadm set-systemd-unit mydata.script.

Note that the *previous* \*trigger\*{path,service} native units remain necessary for getting \*.script to work. Any potential races in *their* activation are automatically healed by idempotent re-triggering of this .script workaround.

The following native templates might be used in place of this workaround, but I have to warn that the following native systemd units are not fully passing various stress tests, while the corresponding .script workaround has passed them.

mnt-test-@escvar{res}.mount or ~{mntname}-@escvar{res}.mount This is one of the possible native systemd execution targets configurable by marsadm set-systemd-unit. For fully automatic activation / deactivation of this alternative target during handover via marsadm primary \$res, you can configure a very basic test with something like marsadm set-systemd-unit mydata vol-mydata.mount or similar.

Notice: the template notation ~{mntname} can be used for mounting to an *arbitrary* mountpoint, such as /another/mountdir/mydata, by using the corresponding systemd template syntax in marsadm set-systemd-unit mydata another-mountdir-mydata.mount.

Look into the template file ~{mntname}-@escvar{res}.mount. In the first line, there is the following macro call:

#### $Qeval{{let{mntpath}{{subst}{{mntname}}{-}{/}}}$

This is a trick for conversion of any systemd template name **mntname** into into an ordinary filesystem pathname **mntpath**. While subdirectories in a path are separated by slashes, the systemd unit naming conventions (as required by systemd) are using dashes in place of slashes.

Do not confuse Q{mntname} with Q{mntpath}. Depending on the *type* of argument to be substituted, you may need either systemd unit naming conventions, or classical Unix pathname conventions.

mnt-test-@escvar{res}-testload.service This is an academic example for testing and for inspection, not intended for production. Here you can see in comments how a transitive dependency chain could be configured. In its body, this template contains a BindsTo= plus After= reference to another template ~{mntname}-@escvar{res}-delay.service, which in turn contains a BindsTo= plus After= reference to mnt-test-@escvar{res}.mount.

Do not confuse Requires= with BindsTo= (see man systemd.unit). If you want to automatically stop your *entire* unit stack via a *single* command systemctl stop vol-mydata.mount, then you most likely need the stronger BindsTo= directive plus After= in place of weaker ones like Requires= or similar.

In most cases (but not always), you also need an After= directive. Otherwise you will unintentionally program a hard to debug race condition, which can extinct your last hair. Be sure to understand the corresponding details in the systemd documentation.

In general, it is good practice to have a *consistent* name scheme. Always use the *logically* same name (modulo some escaping conventions for special characters), e.g. for the underlying

LV (called disk in MARS terminology), equal to the MARS resource name, equal to the last part of the mountpoint, equal to the IQN of an iSCSI export, equal to the NFS share name, equal to the LXC container name, equal to the KVM/qemu virtual machine name, and so on. Messing around with non-systematic naming conventions can easily result in a hell.

#### 7.1.7. Fully Automatic Handover using systemd

First, you need to install your systemd templates into one of the template directories mentioned in section 7.1.3. In case you have never used the template engine before, you can create the first instantiation via marsadm systemd-trigger. Afterwards, inspect /run/systemd/system/ for newly created template instances (and /etc/marsadm/systemd-generated/ for any .script workarounds) and check them.

For each resource **\$res**, you should set systemd targets in one of the following variants:

- short form: marsadm set-systemd-unit \$res DEFAULT
- long form, using the .script workaround: marsadm set-systemd-unit \$res mnt-test-\$res-testload.script
- most general form: marsadm set-systemd-unit \$res ''\$start\_unit'' ''\$stop\_unit''.

Except for .script workarounds, **\$start\_unit** and **\$stop\_unit** will typically denote *different* targets for start and stop (with few exceptions) for the following reason:

Example: assume your native systemd-controlled stack consists of vol-@escvar{res}.mount and nfs-export-@escvar{res}.service. Before the filesystem can be exported via nfs, it first needs to be mounted. At startup, systemd can do this automatically for you: just add a Requires= or BindsTo= dependency between both targets, or similar. Then, simply use nfs-export-mydata.service as your start unit. Whenever it (thinks that it) needs to be started, systemd will automatically analyze its dependencies and automatically start vol-mydata.mount. However, stopping is different. Theoretically, systemctl stop nfs-export-mydata.service could work in some cases, but in general it doesn't work this way. Reason: there might be other sister units which also depend on the mount. In some cases, you may not necessarily notice any sisters, because systemd can add further (internal) targets automatically. The problem is easily solvable by using BindsTo= and/or PartOf= dependencies, peferably augmented with After=, and then systemct1 stop vol-mydata.mount will automatically tear down all dependencies in reverse order. Therefore, use the bottom of the stack (usually a mount unit) as your stop unit.

For maximum safety, **\$start\_unit** should always point at the *tip* of your stack, while **\$stop\_unit** should always point at the *bottom* (but one level higher than /dev/mars/\$res).

Removing any systemd targets is also possible via marsadm set-systemd-unit \$res "".

Tip: groups of units can be controlled via .target units, see man systemd.target. When everything is set up properly, the following should work:

- 1. Issue marsadm primary \$res on another node which is currently in secondary role.
- 2. As a consequence, systemctl stop "\$stop\_unit" should be automatically executed at the old primary side.
- 3. After a while, the MARS kernel module will notice that /dev/mars/\$res is no longer opened. You can check this manually via marsadm view-device-opened \$res which will tell you a boolean result.

In case the device is not closed for any reason, ordinary handover *cannot* proceed, because somebody could (at least potentially) write some data into it, even after the handover, which would lead to a split brain. Therefore MARS *must* insist that the device is closed before *ordinary* handover can proceed.

In order to not leave you with a failed service, umount failures will be detected after

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a timeout. Handover by marsadm will then *automatically* restart the old start unit at the old primary side where the device was not released.

In case an ordinary handover is not possible due to hanging device openings, you have the following options:

- a) Check your systemd configuration or other sources of error why the device is not closed. Possible reasons could be hanging processes or hanging sessions which might need a kill or a kill -9 or similar. Notice that lsof does not catch *all* possible sources like (recursive or bind-) mounts occupied by foreign kernel namespaces.
- b) Do a failover operation via primary --force, which will likely provoke a split brain.
- 4. Once /dev/mars/\$res has disappeared, the ordinary MARS handover from the old primary to the new site should proceed as usual.
- 5. After /dev/mars/\$res has appeared at the new site, systemctl start "\$start\_unit" should be executed automaticy. In turn, this should bring up your configured services.

Details depend on your systemd configuration / templates. For example, you can configure systemd targets for activation of VMs, or for LXC containers, or for iSCSI exports, or for nfs exports, or for glusterfs exports, or for whatever you need. For true geo-redundancy, you will likely have to include some quagga or bird or other BGP configurations into your systemd unit stack.

In general, marsadm tries to keep your services running whenever a handover failure occurs, or when you re-attach after a detach, or when your machine reloads mars.ko after a crash reboot, etc. This is regarded as a *feature*.

However, this feature could become boring if you *intentionally(!)* want to stop your services, for example when you need to run an fsck. Do not use marsadm secondary, because this would make /dev/mars/mydata to disappear. Although marsadm set-systemd-unit mydata "" would solve the problem, this could make you forget the old start and stop unit names (if you don't use markers like DEFAULT etc). You could workaround by some wrapper script remembering the old names via marsadm get-systemd-unit, but this is not necessary:

There is a simple solution: marsadm set-systemd-want "(none)" will *temporarily* stop the whole systemd unit stack, while keeping /dev/mars/mydata accessible. After your fsck /dev/mars/mydata has finished, simply use an idempotent marsadm primary mydata for restart of your services.

## 7.2. The macro processor

The macro processor is a very flexible and versatile tool for **customizing**. Conceptually, two levels of macros are discriminated:

- 1. primitive macros: these are firmly built into marsadm.
- 2. complex macros: these can be defined via the macro language of marsadm.

Some complex macros are already pre-defined, for example the standard marsadm view all (see section 3.1.1 on page 24).

From the commandline, any macro can be called via marsadm view-\$macroname mydata. The short form marsadm view mydata is equivalent to marsadm view-default mydata.

In general, the command marsadm view-\$macroname all will first call the macro \$macroname in a loop for all resources we are a member locally. Finally, a trailing macro \$macroname-global will be called with an empty %{res} argument, provided that such a macro is defined. This way, you can produce per-resource output followed by global output which does not depend on a particular resource.

### 7.2.1. Predefined Primitive Macros

#### 7.2.1.1. Intended for Humans

In the following, shell glob notation {a,b} is used to document similar variants of similar macros in a single place. When you actually call the macro, you must choose one of the possible variants (excluding the braces).

- the-err-msg Show reported errors for a resource. When the resource argument is missing or empty, show global error information.
- all-err-msg Like before, but show all information including those which are OK. This way, you get a list<sup>8</sup> of *all* potential error information present in the system.
- {all,the}-wrn-msg Show all / reported warnings in the system.
- {all,the}-inf-msg Show all / reported informational messages in the system.
- {all,the}-msg Show all / reported messages regardless of its classification.
- {all,the}-global-msg Show global messages not associated with any resource (the resource argument of the marsadm command is ignored in this case).
- {all,the}-global-{inf,wrn,err}-msg Dito, but more specific.
- {all,the}-{global-,}{inf-,wrn-,err-,}count Instead of showing the messages, show their count (number of lines).
- errno-text This macro takes 1 argument, which must represent a Linux errno number, and converts it to human readable form (similar to the C strerror() function).
- todo-{attach,sync,fetch,replay,primary,secondary} Shows a boolean value (0 or 1) indicating the current state of the corresponding todo switch (whether on or off). The meaning of todo switches is illustrated in section 1.3. Exceptions: todo-primary is not reporting the boolean value of a switch, but means that the designated primary string as reported by get-primary is equal to the current host. Similary, todo-secondary means that no designated primary exists throughout the cluster, indicating that get-primary equals to the special string value (none).
- get-resource-{fat,err,wrn} Access to the internal error status files. This is not an official interface and may thus change at any time without notice. Use this only for human inspection, not for scripting!

These macros, as well as the error status files, are likely to disappear in future versions of MARS. They should be used for debugging only. At least when merging into the upstream Linux kernel, only the \*-msg macros will likely survive.

get-resource-{fat,err,wrn}-count Dito, but get the number of lines instead of the text.

replay-code Indicate the current state of logfile replay / recovery:

- (empty) Unknown.
- 0 No replay is currently running.
- 1 Replay is currently running.
- 2 Replay has successfully stopped.
- <0 See Linux errno code. Typically this indicates a damaged logfile, or another filesystem error at /mars.

<sup>&</sup>lt;sup>8</sup>The list may be extended in future versions of MARS.

- 7. Advanced users: automation and the macro processor
- is-{attach, sync, fetch, replay, primary, secondary, module-loaded} Shows a boolean
  value (0 or 1) indicating the actual state, whether the corresponding action has
  been actually carried out, or not (yet). Notice that the values indicated by is-\*
  may differ from the todo-\* values when something is not (yet) working. Notice:
  is-primary (or its negation is-secondary) means that the transaction logger has
  (resp. not) reached a working state, but the corresponding /dev/mars/mydata
  prosumer device need not (yet) have appeared (somewhere else). More explanations
  can be found in section 1.3.
- is-split-brain Shows whether split brain (see section 3.3) has been detected, or not.
- is-consistent Shows whether the underlying disk is in a locally consistent state, i.e. whether it could be (potentially) detached and then used for read-only test-mounting<sup>9</sup>. Don't confuse this with the consistency of /dev/mars/mydata, which is by construction always locally consistent once it has appeared<sup>10</sup>. By construction of MARS, the disk of secondaries will always remain in a locally consistent state once the initial sync has finished as well as the initial logfile replay. Notice that local consistency does not necessarily imply actuality.
- is-emergency Shows whether emergency mode (see section 3.7) has been entered for the named resource, or not.
- nr-{attach,sync,fetch,replay,primary,secondary} Show the total number of resource members which are in corresponding state %is-\$something{}.
- rest-space (global, no resource argument necessary) Shows the logically available space in /mars/, which may deviate from the physically available space as indicated by the df command.
- get-{disk,device} Show the name of the underlying disk, or of the /dev/mars/mydata device (if it is available).
- {disk,device}-present Show (as a boolean value) whether the underlying disk, or the /dev/mars/mydata device, is available.
- device-opened Show (as a number) how often /dev/mars/mydata has been actually openend, e.g. by mount or by some processes like dd, or by iSCSI, etc.
- device-nrflying Show the number of currently flying IO requests. This is an indicator of queueing at the low-level device. When it is permenantly very high, it may point at IO problems, such as RAID degradation.
- disk-error Show the negative Linux errno code of the last open() error on the underlying disk. It should be always zero. When < 0 according to kernel return-code conventions, this typically indicates a hardware or LVM problem, etc.
- device-error Show the negative Linux errno code of the last IO error, as reported upwards to applications. It should be always zero. When < 0 according to kernel return-code conventions, this typically indicates a hardware (or network) problem.

<sup>&</sup>lt;sup>9</sup>Notice that the *writeback* at the primary side is out-of-order by default, for performance reasons. Therefore, the underlying disk is only guaranteed to be consistent when there is no data left to be written back. Notice that this condition is racy by construction. When your primary node crashes during writeback and then comes up again, you must do a modprobe mars first in order to automatically replay the transaction logfiles, which will automatically heal such temporary inconsistencies.

<sup>&</sup>lt;sup>10</sup>Exceptions are possible when using marsadm fake-sync. Even in split brain situations, marsadm primary --force tries to prevent any further potential exception as best as it can, by not letting /dev/mars/mydata to appear and by insisting on split brain resolution first. In future implementations, this might change if more pressure is put on the developer to sacrifice consistency in preference to not waiting for a full logfile replay.

- $\{ {\rm potential, implemented, usable} \} \mbox{-} features Show a list of flag names, indicating the compression / digest features (see description in section section §6.2) as either as known to the current version of marsadm, or as implemented in the currently running kernel module, or as the minimum feature set currently available in the whole cluster.$
- {implemented,usable}-{digests,compressions} Same as before, but more specifically related to either compressions or digests.
- enabled-{log|net}-compressions Show which compression features have been set by marsadm set-global-enabled-\*-compressions.
- disabled-{log|net}-digests Show which digest features have been disabled by marsadm set-global-disabled-\*-digests.
- used-{log,net}-{digest,compression} Show which digest or compression features are currently actually used by \$host, either for logfile or for network purposes.

#### 7.2.1.2. Intended for Scripting

While complex macros may output a whole bunch of information, the following primitive macros are outputting exactly one value. They are intended for script usage (cf. section 7.4). Of course, curious humans may also use them :)

In the following, shell glob notation {a,b} is used to document similar variants of similar macros in a single place. When you actually call the macro, you must choose one of the possible variants (excluding the braces).

#### Memberships, Name Querying and their Counts

is-member Boolean, indicating whether %{host} is a storage member of the resource %{res}.

- cluster-peers Show a newline-separated list of all host names participating in the cluster.
- resource-peers Show a newline-separated list of all host names participating in the particular resource %{res}. Notice that this is typically a subset of %cluster-peers{}.
- guest-peers Show a newline-separated list of all host names which are currently dynamically added as *guests* to resource %{res}.
- count-{cluster,resource,guest}-peers Show the corresponding number of hosts, accordingly.
- {my,all}-resources Show a newline-separated list of either all resource names existing in the cluster, or only those where the current host %{host} is a storage member. Optionally, you may specify the hostname as a parameter, e.g. %my-resources{otherhost}.
- {my,all}-members Show a newline-separated list of storage members existing in the cluster. There is a very subtle difference to \*-resources: there may exist resources which have no storage members. This may for example occur when all storage members have left via leave-resource, but delete-resource has not yet been executed.
- {my,all}-guests Show a newline-separated list of currently dynamically added guests.

7. Advanced users: automation and the macro processor

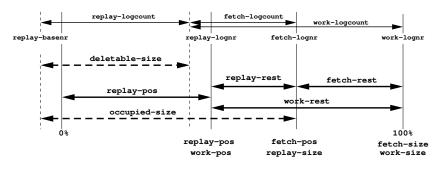


Figure 7.1.: overview on amounts / cursors

**Amounts of Data Inquiry** The following macros are meaningful for both primary and secondary nodes:

- deletable-size Show the total amount of locally present logfile data which could be deleted by marsadm log-delete-all mydata. This differs almost always from both replay-pos and occupied-size due to granularity reasons (only whole logfiles can be deleted). Units are bytes, not kilobytes.
- occupied-size Show the total amount of *locally present* logfile data (sum of all file sizes). This is often roughly approximate to fetch-pos, but it may differ vastly (in both directions) when logfiles are not completely transferred, when some are damaged, during split brain, after a join-resource / invalidate, or when the resource is in emergency mode (see section 3.7).
- disk-size Show the size of the underlying local disk in bytes.
- resource-size Show the logical size of the resource in bytes. When this value is lower than disk-size, you are wasting space.
- device-size At a primary node, this may differ from resource-size only for a very short time during the resize operation. At secondaries, there will be no difference.
- The following macros are only meaningful for resources in primary mode:
- writeback-rest Show the amount of data which is already in the transaction logfile, but has not yet been written back to the underlying disk. This may be used for estimation of recovery time after a potential primary crash. The writeback buffer is explained by the graphics at 1.2 on page 11.

The following macros are only meaningful for resources in secondary mode. By information theoretic limits, they can only tell what is *locally known*. They **cannot** reflect the "true (global) state<sup>11</sup>" of a cluster, in particular during network partitions.

- {sync,fetch,replay,work}-size Show the total amount of data which is / was to be processed by either sync, fetch, or replay. work-size is equivalent to fetch-size. replay-size is equivalent to fetch-pos (see below). Units are bytes, not kilobytes.
- {sync,fetch,replay,work}-pos Show the total amount of data which is already processed (current "cursor" position). work-pos is equivalent to replay-pos.

The 0% point is the *locally contiguous* amount of data since the last create-resource, join-resource, or invalidate, or since the last emergency mode, but possibly shortened by log-deletes. Notice that the 0% point may be different on different cluster nodes, because their resource history may be different or non-contiguous during split brain, or after a join-resource, or after invalidate, or during / after emergency mode.

<sup>&</sup>lt;sup>11</sup>Notice that according to Einstein's law, and according to observations by Lamport, the concept of "true state" does not exist at all in a distributed system. Anything you can know in a distributed system is always local knowlege, which races with other (remote) knowlege, and may be outdated at *any* time.

- {sync,fetch,replay,work}-rest Shows the difference between \*-size and \*-pos (amount of work to do). work-rest is therefore the difference between fetch-size and replay-pos, which is the *total* amount of work to do (regardless whether to be fetched and/or to be replayed).
- {fetch,replay,work}-threshold-reached Boolean value indicating whether \*-rest
  dropped down to %{threshold}, which is pre-settable by the --threshold=size
  command line option (default is 10 MiB). In asynchronous use cases of MARS, this
  should be preferred over \*-reached for human display, because it produces less
  flickering by the inevitable replication delay.
- {sync,fetch,replay,work}-percent The cursor position \*-pos as a percentage of \*-size.
- {sync,fetch,replay,work}-permille The cursor position \*-pos as permille of \*-size.
- {sync,fetch,replay,work}-rate Show the current throughput in bytes<sup>13</sup> per second. work-rate is the maximum of fetch-rate and replay-rate.
- {sync,fetch,replay,work}-remain Show the estimated remaining time for completion of the respective operation. This is just a very raw guess. Units are seconds.
- summary-vector Show the colon-separated CSV value %replay-pos{}:%fetch-pos{}:%fetch-size{}.
- replay-basenr Get currently first reachable logfile number (see figure 7.1 on the preceding page). Only for curious humans or for debugging / monitoring - don't base any decisions on this. Use the \*-{pos,size} macros instead.
- {replay,fetch,work}-lognr Get current logfile number of replay or fetch position, or of the currently known last reachable number (see figure 7.1 on the facing page). Only for curious humans or for debugging / monitoring - don't base any decisions on this. Use the \*-{pos,size} macros instead.

Notice that there are further potential caveats.

<sup>&</sup>lt;sup>12</sup>MARS can only guarantee local consistency, but cannot guarantee actuality in all imaginable situations. Notice that a general notion of "actuality" is *undefinable* in a widely distributed system at all, according to Einstein's laws.

Let's look at an example. In case of a node crash, and after the node is up again, a modprobe mars has to occur, in order to replay the transaction logs of MARS again. However, at the recovery phase before, the journalling ext4 filesystem /mars/ may have rolled back some internal symlink updates which have occurred immediately before the crash. MARS is relying on the fact that journalling filesystems like ext4 should do their recovery in a consistent way, possibly by sacrifycing actuality a little bit. Therefore, the above macros cannot guarantee to deliver true information about what is persisted at the moment.

In case of {sync,fetch}-reached, MARS uses bio callbacks resp. fdatasync() by default, thus the underlying storage layer has *told* us that it *believes* it has committed the data in a reboot-safe way. Whether this is *really* true does not depend on MARS, but on the lower layers of the storage hierarchy. There exists hardware where this claim is known to be wrong under certain circumstances, such as certain hard disk drives in certain modes of operation. Please check the hardware for any violations of storage semantics under certain circumstances such as power loss, and check information sources like magazines about the problem area. Please notice that such a problem, if it exists at all, is independent from MARS. It would also exist if you wouldn't use MARS on the same system.

<sup>&</sup>lt;sup>13</sup>Notice that the internal granularity reported by the kernel may be coarser, such as KiB. This interfaces abstracts away from kernel internals and thus presents everything in byte units.

- 7. Advanced users: automation and the macro processor
- {replay,fetch,work}-logcount Get current number of logfiles which are already replayed, or are already fetched, or are to be applied in total (see figure 7.1 on page 106). Only for curious humans or for debugging / monitoring - don't base any decisions on this. Use the \*-{rest} macros instead.
- alive-timestamp Tell the Lamport Unix timestamp (seconds since 1970) of the last metadata communication to the designated primary (or to any other host given by the first argument). Returns -1 if no such host exists.
- {fetch,replay,work}-timestamp Tell the Lamport Unix timestamp (seconds since 1970)
   when the last progress has been made. When no such action exists, -1 is returned.
   %work-timestamp{hostname} is the maximum of %fetch-timestamp{hostname}
   and %replay-timestamp{hostname}. When the parameter hostname is empty,
   the local host will be reported (default). Example usage: marsadm view all
   --macro="%replay-timestamp{%todo-primary{}}" shows the timestamp of the
   last reported<sup>14</sup> writeback action at the designated primary.
- {alive,fetch,replay,work}-lag Report the time difference (in seconds) between the last known action at the local host and at the designated primary (or between any other hosts when 2 parameters are given). Returns -1 if no such action exists at any of the two hosts. Attention! This need not reflect the actual state in case of networking problems. Don't draw wrong conclusions from a high {fetch,replay}-lag value: it could also mean that simply no write operation at all has occurred at the primary side for a long time. Conversely, a low lag value does not imply that the replication is recent: it may refer to different write operations at each of the hosts; therefore it only tells that some progress has been made, but says nothing about the amount of the progress.

#### **Device Information**

- get-device Tell the device name, which is /dev/mars/%{res} in the current MARS implementation.
- device-opened Tell the number of times /dev/mars/%{res} is currently opened (e.g. mounted) at %{host}. Upon non-exclusive access by multiple readers / writers in parallel (which is potentially very dangerous), the number may grow greater than 1. You may exploit this for monitoring / supervision.
- device-ops-rate Tell the current request throughput, aka IOPS. This is actually changing much more frequently than can be reported by the kernel, but anyway may be useful for getting some impression on what is going on.
- device-error Tell the Unix error code when any IO error has occurred in the past, or 0 when no error is known. Useful for debugging and fault analysis.
- device-nrflying Tell the number of currently flying IO requests (i.e. submitted, but not yet completed). This is changing in much higher frequency that can be ever reported by the kernel, but may be useful for bottleneck analysis, and when the system is stuck (e.g. defective RAID).
- device-completion-stamp Tell the realtime timestamp of the last completed IO request. Useful for detection of a hanging system (e.g. defective disks, etc).
- device-completion-age Similar to before, but report the *relative* age (compared to the current time) in seconds.

<sup>&</sup>lt;sup>14</sup>Updates of this information are occurring with lower frequency than actual writebacks, for performance reasons. The metadata network update protocol will add further delays. Therefore, the accuracy is only in the range of minutes.

### **Misc Informational Status**

get-primary Return the name of the current designated primary node as locally known.

- actual-primary (deprecated) try to determine the name of the node which appears to be the actual primary. This only a guess, because it is not generally unique in split brain situations! Don't use this macro. Instead, use is-primary on those nodes you are interested in. The explanations from section 1.3 also apply to get-primary versus actual-primary analogously.
- is-alive Boolean value indicating whether all other nodes participating in mydata are reachable / healthy.
- uuid (global) Show the unique identifier created by create-cluster or by create-uuid. Hint: this is immutable, and it is firmly bound to the /mars/ filesystem. It can only be destroyed by deleting the whole filesystem (see section 4.2).
- tree (global) Indicate symlink tree version (see mars-for-kernel-developers.pdf).

**Experts Only** The following is for hackers who know what they are doing. The following is not officially supported.

wait-{is,todo}-{attach,sync,fetch,replay,primary,secondary}-{on,off} This may be used to program some useful waiting conditions in advanced macro scripts. It works via busy wait, and does not support disjoint waiting conditions. Use at your own risk! Hint: for disjoint and/or more complex waiting conditions, and/or for programming your own finite state transition machines etc, please prefer the non-blocking {is,todo}-\* and sisters, and program any busy wait yourself (or try to avoid busy-wait at all).

## 7.3. Creating your own Macros

In order to create your own macros, you could start writing them from scratch with your favorite ASCII text editor. However, it is much easier to take an existing macro and to customize it to your needs. In addition, you can learn something about macro programming by looking at the existing macro code.

Go to a new empty directory and say

• marsadm dump-macros

in order to get the most interesting complex macros, or say

• marsadm dump-all-macros

in order to additionally get some primitive macros which could be customized if needed. This will write lots of files **\*.tpl** into your current working directory.

Any modified or new macro file should be placed either into the current working directory ./, or into \$HOME/.marsadm/, or into /etc/marsadm/. They will be searched in this order, and the first match will win. When no macro file is found, the built-in version will be used if it exists. This way, you may override builtin macros.

Example: if you have a file ./mymacro.tpl you just need to say marsadm view-mymacro mydata in order to invoke it in the resource context mydata.

### 7.3.1. General Macro Syntax

Macros are simple ASCII text, enriched with calls to other macros.

ASCII text outside of comments are copied to the output verbatim. Comments are skipped. Comments may have one of the following well-known forms:

- # skipped text until / including next newline character
- // skipped text until / including next newline character

- 7. Advanced users: automation and the macro processor
  - /\* skipped text including any newline characters \*/
  - denoted as Perl regex: \\\n\s\* (single backslash directly followed by a newline character, and eating up any whitespace characters at the beginning of the next line) Hint: this may be fruitfully used to structure macros in a more readable form / indentation.

Special characters are always initiated by a backslash. The following pre-defined special character sequences are recognized:

- \n newline
- \r return (useful for DOS compatibility)
- \t tab
- \f formfeed
- \b backspace
- \a alarm (bell)
- \e escape (e.g. for generating ANSI escape sequences)
- \ followed by anything else: assure that the next character is taken verbatim. Although possible, please don't use this for escaping letters, because further escape sequences might be pre-defined in future. Best practice is to use this only for escaping the backslash itself, or for escaping the percent sign when you don't want to call a macro (protect against evaluation), or to escape a brace directly after a macro call (verbatim brace not to be interpreted as a macro parameter).
- All other characters stand for their own. If you like, you should be able to produce XML, HTML, JSON and other ASCII-based output formats this way.

Macro calls have the following syntax:

- %macroname{arg1}{arg2}{argn}
- Of course, arguments may be empty, denoted as {}
- It is possible to supply more arguments than required. These are simply ignored.
- There must be always at least 1 argument, even for parameterless macros. In such a case, it is good style to leave it empty (even if it is actually ignored). Just write %parameterlessmacro{} in such a case.
- %{varname} syntax: As a special case, the macro name may be empty, but then the first argument must denote a previously defined variable (such as assigned via %let{varname}{myvalue}, or a pre-defined standard variable like %{res} for the current resource name, see later paragraph 7.3.3).
- Of course, parameter calls may be (almost) arbitrarily nested.
- Of course, the *correctness* of nesting of braces must be generally obeyed, as usual in any other macro processor language. General rule: for each opening brace, there must be exactly one closing brace somewhere afterwards.

These rules are hopefully simple and intuitive. There are currently no exceptions. In particular, there is no special infix operator syntax for arithmetic expressions, and therefore no operator precedence rules are necessary. You have to write nested arithmetic expressions always in the above prefix syntax, like  $%{7}{%+{2}}$  (similar to non-inverse polish notation).

When deeply nesting macros and their braces, you may easily find yourself in a feeling like in the good old days of Lisp. Use the above backslash-newline syntax to indent your macros in a readable and structured way. Fortunately, modern text editors like (x)emacs or vim have modes for dealing with the correctness of nested braces.

## 7.3.2. Calling Builtin / Primitive Macros

Primitive macros can be called in two alternate forms:

- %primitive-macroname{something}
- %macroname{something}

When using the %primitive-\*{} form, you *explicitly disallow* interception of the call by a \*.tpl file. Otherwise, you may override the standard definition even of primitive macros by your own template files.

Notice that %call{} conventions are used in such a case. The parameters are passed via %{0} ...%{n} variables (see description below).

**Standard MARS State Inspection Macros** These are already described in section 7.2.1. When calling one of them, the call will simply expand to the corresponding value.

Example: %get-primary{} will expand to the hostname of the current designated primary node.

### Further MARS State Inspection Macros

### Variable Access Macros

- %let{varname}{expression} Evaluates both varname and the expression. The expression is then assigned to varname.
- %let{varname}{expression} Evaluates both varname and the expression. The expression is then appended to varname (concatenation).
- %{varname} Evaluates varname, and outputs the value of the corresponding variable. When the variable does not exist, the empty string is returned.
- %{++}{varname} or %{varname}{++} Has the obvious well-known side effect e.g. from C or Java. You may also use -- instead of ++. This is handy for programming loops (see below).
- %dump-vars{} Writes all currently defined variables (from the currently active scope) to stderr. This is handy for debugging.

### **CSV** Array Macros

- %{varname}{delimiter}{index} Evaluates all arguments. The contents of varname is interpreted as a comma-separated list, delimited by delimiter. The index'th list element is returned.
- %set{varname}{delimiter}{index}{expression} Evaluates all arguments. The contents of the old varname is interpreted as a comma-separated list, delimited by delimiter. The index'th list element is the assigned to, or substituted by, expression.

**Arithmetic Expression Macros** The following macros can also take more than two arguments, carrying out the corresponding arithmetic operation in sequence (it depends on the operator whether this accords to the associative law).

- %+{arg1}{arg2} Evaluates the arguments, inteprets them as numbers, and adds them together.
- $\[\] arg1 \] arg2 \]$  Subtraction.
- %\*{arg1}{arg2} Multiplication.
- %/{arg1}{arg2} Division.

- 7. Advanced users: automation and the macro processor
  - %%{arg1}{arg2} Modulus.
  - %&{arg1}{arg2} Bitwise Binary And.
  - %|{arg1}{arg2} Bitwise Binary Or.
  - %^{arg1}{arg2} Bitwise Binary Exclusive Or.
  - %<<{arg1}{arg2} Binary Shift Left.
  - %>>{arg1}{arg2} Binary Shift Right.
  - %min{arg1}{arg2} Compute the arithmetic minimum of the arguments.
  - %max{arg1}{arg2} Compute the arithmetic maximum of the arguments.

## **Boolean Condition Macros**

- %=={arg1}{arg2} Numeral Equality.
- %!={arg1}{arg2} Numeral Inequality.
- %<{arg1}{arg2} Numeral Less Then.
- $% <= {arg1} {arg2}$  Numeral Less or Equal.
- %>{arg1}{arg2} Numeral Greater Then.
- %>={arg1}{arg2} Numeral Greater or Equal.
- %eq{arg1}{arg2} String Equality.
- %ne{arg1}{arg2} String Inequality.
- %lt{arg1}{arg2} String Less Then.
- %le{arg1}{arg2} String Less or Equal.
- %gt{arg1}{arg2} String Greater Then.
- %ge{arg1}{arg2} String Greater or Equal.
- %=~{string}{regex}{opts} or %match{string}{regex}{opts} Checks whether string matches the Perl regular expression regex. Modifiers can be given via opts.

**Shortcut Evaluation Operators** The following operators evaluate their arguments only when needed (like in C).

- %&&{arg1}{arg2} Logical And.
- %and{arg1}{arg2} Alias for %&&{}.
- % | | { *arg1* } { *arg2* } Logical Or.
- %or{arg1}{arg2} Alias for %||{}.

## **Unary Operators**

- %!{arg} Logical Not.
- %not{arg} Alias for %!{}.
- %~{arg} Bitwise Negation.

### **String Functions**

- %length{string} Return the number of ASCII characters present in string.
- %toupper{string} Return all ASCII characters converted to uppercase.
- %tolower{string} Return all ASCII characters converted to lowercase.
- %append{varname}{string} Equivalent to %let{varname}{%{varname}string}.
- %subst{string}{regex}{subst}{opts} Perl regex substitution.
- %sprintf{*fmt*}{*arg1*}{*arg2*}{*argn*} Perl sprintf() operator. Details see Perl manual.
- %human-number{unit}{delim}{unit-sep}{number1}{number2}... Convert a number or a list of numbers into human-readable B, KiB, MiB, GiB, TiB, as given by unit. When unit is empty, a reasonable unit will be guessed automatically from the maximum of all given numbers. A single result string is produced, where multiple numbers are separated by delim when necessary. When delim is empty, the slash symbol / is used by default (the most obvious use case is result strings like "17/32 KiB"). The final unit text is separated from the previous number(s) by unit-sep. When unit-sep is empty, a single blank is used by default.
- %human-seconds {number} Convert the given number of seconds into hh:mm:ss format.

### **Complex Helper Macros**

- %progress{20} Return a string containing a progress bar showing the values from %summary-vector{}. The default width is 20 characters plus two braces.
- %progress{20}{minvalue}{midvalue}{maxvalue} Instead of taking the values from %summary-vector{}, use the supplied values. minvalue and midvalue indicate two different intermediate points, while maxvalue will determine the 100% point.

### **Control Flow Macros**

- %if{expression}{then-part} or %if{expression}{then-part}{else-part} Like in any other macro or programming language, this evaluates the expression once, not copying its outcome to the output. If the result is non-empty and is not a string denoting the number 0, the *then-part* is evaluated and copied to the output. Otherwise, the else-part is evaluated and copied, provided that one exists.
- %unless{expression}{then-part} or %unless{expression}{then-part}{else-part} Like %if{}, but the expression is logically negated. Essentially, this is a shorthand for %if{%not{expression}}{...} or similar.
- %elsif{expr1}{then1}{expr2}{then2}...or %elsif{expr1}{then1}{expr2}{then2}...{odd-else-p} This is for simplification of boring if-else-if chains. The classical if-syntax (as shown above) has the drawback that inner if-parts need to be nested into outer else-parts, so rather deep nestings may occur when you are programming longer chains. This is an alternate syntax for avoidance of deep nesting. When giving an odd number of arguments, the last argument is taken as final else-part.
- %elsunless... Like %elsif, but *all* conditions are negated.
- %while{expression}{body} Evaluates the expression in a while loop, like in any other macro or programming language. The body is evaluated exactly as many times as the expression holds. Notice that endless loops can be only avoided by a calling a non-pure macro inspecting external state information, or by creating (and checking) another side effect somewhere, like assigning to a variable somewhere.
- %until{expression}{body} Like %while{expression}{body}, but negate the expression.

- 7. Advanced users: automation and the macro processor
  - %for{expr1}{expr2}{expr3}{body} As you will expect from the corresponding C, Perl, Java, or (add your favorite language) construct. Only the syntactic sugar is a little bit different.
  - %foreach{varname}{CSV-delimited-string}{delimiter}{body} As you can expect from similar foreach constructs in other languages like Perl. Currently, the macro processor has no arrays, but can use comma-separated strings as a substitute.
  - %eval{count}{body} Evaluates the body exactly as many times as indicated by the numeric argument count. This may be used to re-evaluate the output of other macros once again.
  - %protect{body} Equivalent to %eval{0}{body}, which means that the body is not evaluated at all, but copied to the output verbatim<sup>15</sup>.
  - %eval-down{body} Evaluates the body in a loop until the result does not change any more<sup>16</sup>.
  - %tmp{body} Evaluates the body once in a temporary scope which is thrown away afterwards.
  - $call{macroname}{arg1}{arg2}{argn}$  Like in many other macro languages, this evaluates the named macro in the a new scope. This means that any side effects produced by the called macro, such as variable assignments, will be reverted after the call, and therefore not influence the old scope. However notice that the arguments arg1 to argn are evaluted in the *old* scope before the call actually happens (possibly producing side effects if they contain some), and their result is respectively assigned to  $%{1}$  until  $%{n}$  in the new scope, analogously to the Shell or to Perl. In addition, the new  $%{0}$  gets the *macroname*. Notice that the argument evaluation happens non-lazily in the old scope and therefore differs from other macro processors like  $T_FX$ .
  - %include{macroname}{arg1}{arg2}{argn} Like %call{}, but evaluates the named macro in the *current* scope (similar to the source command of the bourne shell). This means that any side effects produced by the called macro, such as variable assignments, will *not* be reverted after the call. Even the %{0} until %{n} variables will continue to exist (and may lead to confusion if you aren't aware of that).
  - %callstack{} Useful for debugging: show the current chain of macro invocations.

## Time Handling Macros

- %time{} Return the current Lamport timestamp (see mars-for-kernel-developers.pdf), in units of seconds since the Unix epoch.
- %real-time{} Return the current system clock timestamp, in units of seconds since the Unix epoch.
- %sleep{seconds} Pause the given number of seconds.
- %timeout{seconds} Like %sleep{seconds}, but abort the marsadm command after the
  total waiting time has exceeded the timeout given by the --timeout= parameter.

### Misc Macros

- %warn{text} Show a WARNING:
- %die{text} Abort execution with an error message.

 $<sup>^{15}\</sup>text{T}_{\rm E}\!{\rm X}$  or IATEX fans usually know what this is good for ;)

 $<sup>^{16}\</sup>mathrm{Mathematicians}$  knowing Banach's fixed point theorem will know what this is good for ;)

**Experts Only - Risky** The following macros are unstable and may change at any time without notice.

- %get-msg{name} Low-level access to system messages. You should not use this, since this is not extensible (you must know the name in advance).
- %readlink{path} Low-level access to symlinks. Don't misuse this for circumvention of the abstraction macros from the symlink tree!
- %setlink{value}{path} Low-level creation of symlinks. Don't misuse this for circumvention of the abstraction macros for the symlink tree!
- %fetch-info{} etc. Low-level access to internal symlink formats. Don't use this in scripts! Only for curious humans.
- %is-almost-consistent{} Whatever you guess what this could mean, don't use it, at least never in place of %is-consistent{} it is risky to base decisions on this. Mostly for historical reasons.
- %does{name} Equivalent to %is-name{} (just more handy for computing the macro name). Use with care!

## 7.3.3. Predefined Variables

- %{cmd} The command argument of the invoked marsadm command.
- %{res} The resource name given to the marsadm command as a command line parameter (or, possibly expanded from all).
- %{resdir} The corresponding resource directory. The current version of MARS uses /mars/resource-%{res}/, but this may change in future. Normally, you should not need this, since anything should be already abstracted for you. In case you *really* need low-level access to something, please prefer this variable over %{mars}/resource-%{res} because it is a bit more abstracted.
- %{mars} Currently the fixed string /mars. This may change in future, probably with the advent of MARS Full.
- %{host} The hostname of the local node.
- %{ip} The IP address of the local node.
- %{timeout} The value given by the --timeout= option, or the corresonding default value.
- %{threshold} The value given by the --threshold= option, or the corresonding default value.
- %{window} The value given by the --window= option, or the corresonding default value (60s).
- %{force} The number of times the --force option has been given.
- %{dry-run} The number of times the --dry-run option has been given.
- %{verbose} The number of times the --verbose option has been given.
- %{callstack} Same as the %callstack{} macro. The latter gives you an opportunity for overriding, while the former is firmly built in.

# 7.4. Scripting Advice

Both the **asynchronous communication model** of MARS including the Lamport clock, and the **state model** (cf section 1.3) is something you *definitely* should have in mind when you want to do some scripting. Here is some advice:

- Don't access anything on /mars/ directly, except for debugging purposes. Use marsadm.
- Avoid running scripts in parallel, other than for inspection / monitoring purposes. When you give two marsadm commands in parallel (whether on the same host, or on different hosts belonging to the same cluster), it is possible to produce a mess. marsadm has no internal locking. There is no cluster-wide locking at all, because if would cause trouble during long-distance network outages. Unfortunately, some systems like Pacemaker are violating this in many cases (depending on their configuration). Best is if you have a dedicated / more or less centralized control machine which controls masses of your georedundant working servers. This reduces the risk of running interfering actions in parallel. Of course, you need backup machines for your control machines, and in different locations. Not obeying this advice can easily lead to problems such as complex races which are very difficult to solve in long-distance distributed systems, even in general (not limited to MARS).
- marsadm wait-cluster is your friend. Whenever your (near-)central script has to switch between different hosts A and B (of the same cluster), use it in the following way: ssh A 'marsadm action1''; ssh B 'marsadm wait-cluster; marsadm action2''

Don't ignore this advice! Interference is almost *sure*! As a rule of thumb, precede almost any action command with some appropriate waiting command!

- Further friends are any marsadm wait-\* commands, such as wait-umount.
- In some places, busy-wait loops might be needed, e.g. for waiting until a specific resource is UpToDate or matches some other condition. Examples of waiting conditions can be found under github.com/schoebel/test-suite in subdirectory mars/modules/, specifically 02\_predicates.sh or similar.
- In case of network problems, some command may hang (forever), if you don't set the --timeout= option. Don't forget the check the return state of any failed / timeouted commands, and to take appropriate measures!
- Test your scripts in failure scenarios!

# A. Technical Data MARS

Do not use MARS inside of VMs. Only use at bare metal! MARS has some built-in limitations which should be overcome<sup>1</sup> by the future MARS Full. Please don't exceed the following limits:

- maximum 4 nodes per cluster
- maximum 20 resources per cluster
- maximum 100 logfiles per resource

<sup>&</sup>lt;sup>1</sup>Some internal algorithms are quadratic. The reason is that MARS evolved from a lab prototype which wasn't originally intended for enterprise grade usage, but should have been succeeded by the fully instance-oriented MARS Full much earlier.

# B. Handout for Midnight Problem Solving

Here are generic instructions for the generic marsadm and commandline level. Other levels (e.g. different types of cluster managers, PaceMaker, control scripts / rc scripts / upstart scripts, etc should be described elsewhere.

## B.1. Inspecting the State of MARS

For manual inspection, please prefer the new marsadm view all over the old marsadm view-land1 all. It shows more appropriate / detailed information.

Hint: this might change in future when somebody will program better marcros for the view-land1 variant, or create even better other macros.

```
\# watch marsadm view all
```

Checking the low-level network connections at runtime:

```
# watch "netstat ---tcp | grep 777"
```

Meaning of the port numbers (as currently configured into the kernel module, may change in future):

- 7776 = prosumer device traffic
- 7777 = metadata / symlink propagation
- 7778 = transfer of transaction logfiles
- 7779 = transfer of sync traffic

Port 7777 must be always active on a healthy cluster. Ports 7776 and 7778 to 7779 will appear only on demand, when some data is transferred.

Hint: when one of the columns Send-Q or Recv-Q are constantly at high values, you might have a network bottleneck.

## **B.2.** Replication is Stuck

Indications for a stuck:

• One of the flags shown by marsadm view all or marsadm view-flags all contain a symbol "-" (dash). This means that some switch is currently switched off (deliberately). Please check whether there is a valid reason why somebody else switched it off. If the switch-off is just by accident, use the following command to fix the stuck:

```
\# marsadm up all
```

(or replace all by a particular resource name if you want to start only a specific one). Note: up is equivalent to the sequence attach; resume-fetch; resume-replay; resume-sync. Instead of switching each individual knob, use up as a shortcut for switching on anything which is currently off.

- netstat --tcp | grep 777 does not show anything. Please check the following:
  - Is the kernel module loaded? Check lsmod | grep mars. When necessary, run modprobe mars.
  - Is the network interface down? Check ifconfig, and/or ethtool and friends, and fix it when necessary.
  - Is a ping <partner-host> possible? If not, fix the network / routing / firewall / etc. When fixed, the MARS connections should automatically appear after about 1 minute.
  - When ping is possible, but a MARS connection to port 7777 does not appear after a few minutes, try to connect to remote port 7777 by hand via telnet. But don't type anything, just abort the connection immediately when it works! Typing anything will almost certainly throw a harsh error message at the other server, which could unnecessarily alarm other people.
- Check whether marsadm view all shows some progress bars somewhere. Example:

At least one of the rate: values should be greater than 0. When none of the rate: values indicate any progress for a longer time, try marsadm up all again. If it doesn't help, check and repair the network. If even this does not help, check the hardware for any IO hangups, or kernel hangups. First, check the RAID controllers. Often (but not certainly), a stuck kernel can be recognized when many processes are *permanently* in state "D", for a long time: ps ax | grep " D" | grep -v grep or similar. Please check whether there is just an overload, or *really* a true kernel problem. Discrimination is not easy, and requires experience (as with any other system; not limited to MARS). A truly stuck kernel can only be resurrected by rebooting. The same holds for any hardware problems.

- Check whether marsadm view all reports any lines like WARNING: SPLIT BRAIN at "detected. In such a case, check that there is *really* a split brain, before obeying the instructions in section B.4. Notice that network outages or missing marsadm log-delete-all all or cron may continue to report an old split brain which has gone in the meantime.
- Check whether /mars/ is too full. For a rough impression, df /mars/ may be used. For getting authoritative values as internally used by the MARS emergency-mode computations, use marsadm view-rest-space (the unit is GiB). In practice, the differences are only marginal, at least on bigger /mars/ partitions. When there is only few rest space (or none at all), please obey the instructions in section B.3.

# B.3. Resolution of Emergency Mode

Emergency mode occurs when /mars/ runs out of space, such that no new logfile data can be written anymore.

In emergency mode, the primary will write any write requests *directly* to the underlying disk, as if MARS were not present at all. Thus, your application will continue to run. Only the *replication* as such is stopped.

Notice: emergency mode means that your secondary nodes are usually in a *consistent*, but *outdated* state (exception: when a sync was running in parallel to the emergency mode, then the sync will be automatically started over again). You can check consistency via marsadm

### B. Handout for Midnight Problem Solving

view-flags all. Only when a local disk shows a lower-case letter "d" instead of an uppercase "D", it is known to be inconsistent (e.g. during a sync). When there is a dash instead, it usually means that the disk is detatched or misconfigured or the kernel module is not started. Please fix these problems first before believing that your local disk is unusable. Even if it is really inconsistent (which is very unlikely, typically occurring only as a consequence of hardware failures, or of the above-mentioned exception), you have a big chance to recover most of the data via fsck and friends.

A currently existing Emergency mode can be detected by

### primary:~# marsadm view-is-emergency all secondary:~# marsadm view-is-emergency all

Notice: this delivers the current state, telling nothing about the past.

Currently, emergency mode will also show something like WARNING: SPLIT BRAIN at "detected. This ambiguity will be resolved in a future MARS release. It is however not crucial: the resolution methods for both cases are very similar. If in doubt, start emergency resolution first, and only proceed to split brain resolution if it did not help.

Preconditions:

- Only current version of MARS: the space at the primary side should have been already released, and the emergency mode should have been already left. Otherwise, you might need the split-brain resolution method from section **B.4**.
- The network **must** be working. Check that the following gives an entry for each secondary:

primary:~# netstat ---tcp | grep 777

When necessary, fix the network first (see instructions above).

Emergency mode should now be resolved via the following instructions:

primary: # marsadm view-is-emergency all primary: # du -s /mars/resource-\* | sort -n

Remember the affected resources. Best practice is to do the following, starting with the *biggest* resource as shown by the du | sort output in reverse order, but *starting* the following only with the *affected* resources in the first place:

```
secondary1:~# marsadm invalidate <res1>
secondary1:~# marsadm log-delete-all all
... dito with all resources showing emergency mode
... dito on all other secondaries
primary:~# marsadm log-delete-all all
```

Hint: during the resolution process, some other resources might have gone into emergency mode concurrently. In addition, it is possible that some secondaries are stuck at particular resources while the corresponding primary has *not yet* entered emergency mode. Please repeat the steps in such a case, and look for emergency modes at secondaries additionally. When necessary, extend your list of *affected* resources.

Hint: be patient. Deleting large bulks of logfile data may take a long time, at least on highly loaded systems. You should give the cleanup processes at least 5 minutes before concluding that an invalidate followed by log-delete-all had no effect! Don't forget to give the log-delete-all at all cluster nodes, even when seemingly unaffected.

In very complex scenarios, when the primary roles of different resources are spread over different hosts (aka mixed operation), you may need to repeat the whole cycle iteratively for a few cycles until the jam is resolved.

If it does not go away, you have another chance by the following split-brain resolution process, which will also cleanup emergency mode as a side effect.

# B.4. Resolution of Split Brain and of Emergency Mode

Hint: in many cases (but not guaranteed), the previous receipe for resolution of emergency mode will also cleanup split brain. Good chances are in case of k = 2 total replicas. Please collect your own experiences which method works better for you!

Precondition: the network must be working. Check that the following gives an entry for each secondary:

primary:  $\tilde{\#}$  netstat — tcp | grep 777

When necessary, fix the network first (see instructions above). Inspect the split brain situation:

primary:  $\tilde{\#}$  marsadm view all primary:  $\tilde{\#}$  du -s /mars/resource -\* | sort -n

Remember those resources where a message like WARNING: SPLIT BRAIN at "detected appears. Do the following only for *affected* resources, starting with the biggest one (before proceeding to the next one).

Do the following with only *one* resource at a time (before proceeding to the next one), and repeat the actions on that resource at every secondary (if there are multiple secondaries):

```
secondary1:~# marsadm leave-resource $res1
secondary1:~# marsadm log-delete-all all
```

Check whether the split brain has vanished everywhere. Startover with other resources at their secondaries when necessary.

Finally, when no split brain is reported at any (former) secondary, do the following on the primary:

primary: # marsadm log-delete-all all primary: # sleep 30 primary: # marsadm view all

Now, the split brain should be gone even at the primary. If not, repeat this step.

In case even this should fail on some **\$res** (which is very unlikely), read the PDF manual before using marsadm log-purge-all **\$res**.

Finally, when the split brain is gone everywhere, rebuild the redundancy at every secondary via

secondary1:~# marsadm join-resource \$res1 /dev/<lv-x>/\$res1

If even this method does not help, setup the whole cluster afresh by rmmod mars everywhere, and creating a fresh /mars/ filesystem everywhere, followed by the same procedure as installing MARS for the first time (which is outside the scope of this handout).

# B.5. Handover of Primary Role

When there exists a method for primary handover in higher layers such as cluster managers, please prefer that method (e.g. cm3 or other tools).

If suchalike doesn't work, or if you need to handover some resource **\$res1** by hand, do the following:

- Stop the load / application corresponding to \$res1 on the old primary side.
- umount /dev/mars/\$res1, or otherwise close any openers such as iSCSI.
- At the new primary: marsadm primary \$res1
- Restart the application at the new site (in reverse order to above). In case you want to switch *all* resources which are not yet at the new side, you may use marsadm primary all.

# B.6. Emergency Switching of Primary Role

Emergency switching is necessary when your primary is no longer reachable over the network for a *longer* time, or when the hardware is defective.

Emergency switching will very often lead to a split brain, which requires lots of manual actions to resolve (see above). Therefore, try to avoid emergency switching when possible!

### B. Handout for Midnight Problem Solving

Hint: MARS can automatically recover after a primary crash / reboot, as well as after secondary crashes, just by executing modprobe mars after /mars/ had been mounted. Please consider to wait until your system comes up again, instead of risking a split brain.

The decision between emergency switching and continuing operation at the same primary side is an operational one. MARS can support your decision by the following information at the potentially new primary side (which was in secondary mode before):

 $istore-test-bap1: \ensuremath{\tilde{}} \# marsadm view all$ 

```
----- resource lv-0
```

```
      lv-0 \ InConsistent \ Syncing \ dcAsFr \ Secondary \ istore-test-bs1 \\ syncing: [===>.....] 27.84\% \ (567/2048) MiB \ rate: 72583.00 \ KiB/sec \ remaining: \\ > sync: 567.293/2048 \ MiB \ rate: 72583 \ KiB/sec \ remaining: 00:00:20 \ hrs \\ replaying: [>:::::::::::] 0.00\% \ (0/12902) KiB \ logs: [1..1] \\ > fetch: 0 \ B \ rate: 38 \ KiB/s \ remaining: 00:00:00 \\ > replay: 12902.047 \ KiB \ rate: 0 \ B/s \ remaining: --:--:--
```

When your target is syncing (like in this example), you cannot switch to it (same as with DRBD). When you had an emergency mode before, you should first resolve that (whenever possible). When a split brain is reported, try to resolve it first (same as with DRBD). Only in case you *know* that the primary is really damaged, or it is really impossible to the run the application there for some reason, emergency switching is desirable.

Hint: in case the secondary is inconsistent for some reason, e.g. because of an incremental fast full-sync, you have a last chance to recover most data after forceful switching by using a filesystem check or suchalike. This might be even faster than restoring data from the backup. But use it only if you are *really* desperate!

The amount of data which is *known* to be missing at your secondary is shown after the > fetch: in human-readable form. However, in cases of networking problems this information may be outdated. You *always* need to consider further facts which cannot be known by MARS.

When there exists a method for emergency switching of the primary in higher layers such as cluster managers, please prefer that method in front of the following one.

If suchalike doesn't work, or when a handover attempt has failed several times, or if you *really need* forceful switching of some resource **\$res1** by hand, you can do the following:

- When possible, stop the load / application corresponding to **\$res1** on the old primary side.
- When possible, umount /dev/mars/\$res1, or otherwise close any openers such as iSCSI.
- When possible (if you have some time), wait until as much data has been propagated to the new primary as possible (watch the fetch: indicator).
- At the new primary: marsadm disconnect \$res1; marsadm primary --force \$res1
- Restart the application at the new site (in reverse order to above).
- After the application is known to run reliably, check for split brains and cleanup them when necessary.

# C. Alternative Methods for Split Brain Resolution

Instead of marsadm invalidate, the following steps may be used. In preference, start with the old "wrong" primaries first:

- 1. marsadm leave-resource mydata
- 2. After having done this on one cluster node, check whether the split brain is already gone (e.g. by saying marsadm view mydata). There are chances that you don't need this on all of your nodes. Only in very rare<sup>1</sup> cases, it might happen that the preceding leave-resource operations were not able to clean up all logfiles produced in parallel by the split brain situation.
- 3. Read the documentation about log-purge-all (see page 54) and use it.
- 4. If you want to restore redundancy, you can follow-up a join-resource phase to the old resource name (using the correct device name, double-check it!) This will restore your redundancy by overwriting your bad split brain version with the correct one.

It is important to resolve the split brain *before* you can start the join-resource reconstruction phase! In order to keep as many "good" versions as possible (e.g. for emergency cases), don't re-join them all in parallel, but rather start with the oldest / most outdated / worst / inconsistent version first. It is recommended to start the next one only when the previous one has successfully finished.

<sup>&</sup>lt;sup>1</sup>When your network had partitioned in a very awkward way for a long time, and when your partitioned primaries did several log-rotate operations indendently from each other, there is a small chance that leave-resource does not clean up *all* remains of such an awkward situation. Only in such a case, try log-purge-all.

# D. Alternative De- and Reconstruction of a Damaged Resource

In case leave-resource --host= does not work, you may use the following fallback. On the surviving new designated primary, give the following commands:

- 1. marsadm disconnect-all mydata
- 2. marsadm down mydata
- 3. Check by hand whether your local disk is consistent, e.g. by test-mounting it readonly, fsck, etc.
- 4. marsadm delete-resource mydata
- 5. Check whether the other vital cluster nodes don't report the dead resource any more, e.g. marsadm view all at *each* of them. In case the resource has not disappeared anywhere (which may happen during network problems), do the down ; delete-resource steps also there (optionally again with --force).
- 6. Be sure that the resource has disappeared *everywhere*. When necessary, repeat the delete-resource with --force.
- 7. marsadm create-resource newmydata ... at the *correct* node using the *correct* disk device containing the *correct* version, and further steps to setup your resource from scratch, preferably under a different name to minimize any risk.

In any case, **manually check** whether a split brain is reported for any resource on any of your *surviving* cluster nodes. If you find one there (and only then), please (re-)execute the split brain resolution steps on the affected node(s).

# E. Cleanup in case of Complicated Cascading Failures

MARS does its best to recover even from multiple failures (e.g. rolling disasters). Chances are high that the instructions from sections 3.3 3.4 or appendix C D will work even in case of multiple failures, such as a network failure plus local node failure at only 1 node (even if that node is the former primary node).

However, in general (e.g. when more than 1 node is damaged and/or when the filesystem /mars/ is badly damaged) there is no general guarantee that recovery will *always* succeed under *any* (weird) circumstances. That said, your chances for recovery are *very* high when some disk remains usable at least at one of your surviving secondaries.

It should be very hard to finally trash a secondary, because the transaction logfiles are containing md5 checksums for all data records. Any attempt to replay currupted logfiles is refused by MARS. In addition, the sequence numbers of log-rotated logfiles are checked for contiguity. Finally, the *sequence path* of logfile applications (consisting of logfile names plus their respective length) is additionally secured by a git-like incremental checksum over the whole path history (so-called "version links"). This should detect split brains even if logfiles are appended / modified *after* a (forceful) switchover has already taken place.

That said, your risk of final data loss is very high if you remove the **BBU** from your hardware RAID controller before all hot data has been flushed to the physical disks. Therefore, never try to "repair" a seemingly dead node before your replication is up again somewhere else! Only unplug the network cables when advised, but never try to repair the hardware instantly!

In case of desperate situations where none of the previous instructions have succeeded, your last chance is rebuilding all your resources from intact disks as follows:

- 1. Do **rmmod mars** on all your cluster nodes and/or reboot them. Note: if you are less desperate, chances are high that the following will also work when the kernel module remains active and everywhere a marsadm down is given instead, but for an *ultimate* instruction you should eliminate *potential* kernel problems by **rmmod** / **reboot**, at least if you can afford the downtime on concurrently operating resources.
- 2. For safety, physically remove the storage network cables on *all* your cluster nodes. Note: the same disclaimer holds. MARS really does its best, even when delete-resource is given while the network is fully active and multiple split-brain primaries are actively using their local device in parallel (approved by some testcases from the automatic test suite, but note that it is impossible to catch all possible failure scenarios). Don't challenge your fate if you are desperate! Don't *rely* on this! Nothing is absolutely fail-safe!
- 3. **Manually** check which surviving disk is usable, and which is the "best" one for your purpose.
- 4. Do modprobe mars *only* on that node. If that fails, rmmod and/or reboot again, and start over with a completely fresh /mars/ partition (mkfs.ext4 /mars/ or similar) *everywhere* on *all* cluster nodes, and continue with step 7.
- 5. If your old /mars/ works, and you did not already (forcefully) switch your designated primary to the final destination, do it now (see description in section 3.2.2). Wait until any old logfile data has been replayed.
- 6. Say marsadm delete-resource mydata --force. This will cleanup all internal symlink tree information for the resource, but will leave your disk data intact.

### E. Cleanup in case of Complicated Cascading Failures

- 7. Locally build up the new resource(s) as usual, out of the underlying disks.
- 8. Check whether the new resource(s) work in standalone mode.
- 9. When necessary, repeat these steps with other resources.

Now you can choose how the rebuild your cluster. If you rebuilt /mars/ anywhere, you *must* rebuild it on *all* new cluster nodes and start over with a fresh join-cluster on each of them, from scratch. It is not possible to mix the old cluster with the new one.

10. Finally, do all the necessary join-resources on the respective cluster nodes, according to your new redundancy scenario after the failures (e.g. after activating spare nodes, etc). If you have k > 2 replicas, start join-resource on the worst / most damaged version first, and start the next preferably only after the previous sync has completed successfully. This way, you will be permanently retaining some (old and outdated, but hopefully potentially usable) replicas while a sync is running. Don't start too many syncs in parallel.

Never use delete-resource twice on the same resource name, after you have already a working standalone primary<sup>1</sup>. You might accidentally destroy your again-working copy! You *can* issue delete-resource multiple times on different nodes, e.g. when the network has problems, but doing so *after* re-establishment of the initial primary bears some risk. Therefore, the safest way is first deleting the resources everywhere, and then starting over afresh.

Before re-connecting any network cable on any non-primary (new secondaries), ensure that all /dev/mars/mydata devices are no longer in use (e.g. from an old primary role before the incident happened), and that each local disk is detached. Only after that, you should be able to safely re-connect the network. The delete-resource given at the new primary should propagate now to each of your secondaries, and your local disk should be usable for a re-join-resource.

When you did not rebuild your cluster from scratch with fresh /mars/ filesystems, and one of the old cluster nodes is supposed to be removed permanently, use leave-resource (optionally with --host= and/or --force) and finally leave-cluster.

<sup>&</sup>lt;sup>1</sup>Of course, when you don't have created the *same* resource anew, you may repeat delete-resource on other cluster nodes in order to get rid of local files / symlinks which had not been propagated to other nodes before.

# F. Experts only: Special Trick Switching and Rebuild

The following is a further alternative for **experts** who really know what they are doing. The method is very simple and therefore well-suited for coping with mass failures, e.g. **power blackout of whole datacenters**.

In case a primary datacenter fails as a whole for whatever reason and you have a backup datacenter, do the following steps in the backup datacenter:

- 1. Fencing step: by means of firewalling, **ensure** that the (virtually) damaged datacenter nodes **cannot** be reached over the network. For example, you may place REJECT rules into all of your local iptables firewalls at the backup datacenter. Alternatively / additionally, you may block the routes at the appropriate central router(s) in your network.
- 2. Run the sequence marsadm disconnect all; marsadm primary --force all on all nodes in the backup datacenter.
- 3. Restart your services in the backup datacenter (as far as necessary). Depending on your network setup, further steps like switching BGP routes etc may be necessary.
- 4. Check that *all* your services are *really* up and running, before you try to repair anything! Failing to do so may result in data loss when you execute the following restore method for *experts*.

Now your backup datacenter should continue servicing your clients. The final reconstruction of the originally primary datacenter works as follows:

- 1. At the damaged primary datacenter, ensure that nowhere the MARS kernel module is running. In case of a power blackout, you shouldn't have executed an automatic modprobe mars anywhere during reboot, so you should be already done when all your nodes are up again. In case some nodes had no reboot, execute rmmod mars everywhere. If rmmod refuses to run, you may need to uncount the /dev/mars/mydata device first. When nothing else helps, you may just mass reboot your hanging nodes.
- 2. At the failed side, do rm -rf /mars/resource-\$mydata/ for all those resources which had been primary before the blackout. Do this *only* for those cases, otherwise you will need unnecessary leave-resources or invalidates later (e.g. when half of your nodes were already running at the surving side). In order to avoid unnecessary traffic, please do this only as far as really necessary. Don't remove any other directories. In particular, /mars/ips/ *must* remain intact. In case you accidentally deleted them, or you had to re-create /mars/ from scratch, try rsync with the correct options.

Caution! before doing this, check that the corresponding directory exists at the backup datacenter, and that it is *really* healthy!

- 3. Un-Fencing: restore your network firewall / routes and check that they work (ping etc).
- 4. Do modprobe mars everywhere. All missing directories and their missing symlinks should be automatically fetched from the backup datacenter.
- 5. Run marsadm join-resource \$res, but only at those places where the directory was removed previously, while using the same disk devices as before. This will minimize actual traffic thanks to the fast full sync algorithm.

### F. Experts only: Special Trick Switching and Rebuild

It is **crucial** that the fencing step **must** be executed *before* any **primary** --force! This way, no split brain will be *visible* at the backup datacenter side, because there is simply no chance for transferring different versions over the network. It is also crucial to remove any (potentially diverging) resource directories *before* the modprobe! This way, the backup datacenter never runs into split brain. This saves you a lot of detail work for split brain resolution when you have to restore bulks of nodes in a short time.

In case the repair of a full datacenter should take so extremely long that some /mars/ partitions are about to run out of space at the surviving side, you may use the leave-resource --host=failed-node trick described earlier, followed by log-delete-all. Best if you have prepared a fully automatic script long before the incident, which executes suchalike only as far as necessary in each individual case.

Even better: train such scenarios in advance, and prepare scripts for mass automation. Look into section 7.4.

# G. Creating Backups via Pseudo Snapshots

When all your secondaries are all homogenously located in a standby datacenter, they will be almost idle all the time. This is a waste of computing resources.

Since MARS is no substitute for a full-fledged backup system, and since backups may put high system load onto your active side, you may want to utilize your passive hardware resources in a better way.

MARS supports this thanks to its ability to switch the pause-replay *independently* from pause-fetch.

The basic idea is simple: just use pause-replay at your secondary site, but leave the replication of transaction logfiles intact by deliberately *not* saying pause-fetch. This way, your secondary replica (block device) will stay frozen for a limited time, without loosing your redundancy: since the transaction logs will continue to replicate in the meantime, you can start resume-replay at any time, in particular when a primary-side incident should happen unexpectedly. The former secondary will just catch up by replaying the outstanding parts of the transaction logs in order to become recent.

However, some *details* have to be obeyed. In particular, the current version of MARS needs an additional detach operation, in order to release exclusive access to the underlying disk /dev/lv/\$res. Future versions of MARS are planned to support this more directly, without need for an intermediate detach operation.

Beware: mount -o ro /dev/vg/\$res can lead to unnoticed write operations if you are not careful! Some journalling filesystems like xfs or ext4 may replay their journals onto the disk, leading to *binary* differences and thus destroying your consistency later when you re-enable resume-replay!

Therefore, you may use small LVM snapshots (only in such cases). Typically, xfs journal replay will require only a few megabytes. Therefore you typically don't need much temporary space for this. Here is a more detailed description of steps:

- 1. marsadm pause-replay \$res
- 2. marsadm detach \$res
- 3. lvcreate --size 100m --snapshot --name ro-\$res /dev/vg/\$res
- 4. mount -o ro /dev/vg/ro-\$res /mnt/tmp
- 5. Now draw your backup from /mnt/tmp/
- 6. umount /mnt/tmp
- 7. lvremove -f /dev/vg/ro-\$res
- 8. marsadm up \$res

Hint: during the backup, the transaction logs will accumulate on /mars/. In order to avoid overflow of /mars/ (c.f. section 3.6), don't unnecessarily prolong the backup duration.

# H. Command Documentation for Userspace Tools

## H.1. marsadm --help

Thorough documentation is in mars-user-manual.pdf. Please use the PDF manual as authoritative reference! Here is only a short summary of the most important sub-commands / options: marsadm [<global\_options>] <command> [<resource\_names> | all | <args> ] marsadm [<global\_options>] view[-<macroname>] [<resource\_names> | all ] <global\_option> = --force Skip safety checks. Use this only when you really know what you are doing! Warning! This is dangerous! First try --dry-run. Not combinable with 'all'. --ignore-sync Allow primary handover even when some sync is running somewhere. This is less rude than --force because it checks for all else preconditions. --dry-run Don't modify the symlink tree, but tell what would be done. Use this before starting potentially harmful actions such as 'delete-resource'. --verbose Increase speakyness of some commands. --parallel Only resonable when combined with "all". For each resource, fork() a sub-process running independently from other resources. May seepd up handover a lot. However, several cluster managers are known to have problems with a high parallelism degree (up to deadlocks). Only use this after thorough testing in combination with your whole operation stack! Turns off --singlestep. --parallel=<number> Like --parallel, but limit the parallelism degree to the given number of parallel processes. Turns off --singlestep. --singlestep Debugging aid for multi-phase commands. Interactively step through the various phases of commands. Turns off --parallel. --error-injection-phase=<number> Only for testing. NEVER use in production. --delete-method=<code> EXPERIMENTAL! Only for testing! This option will disappear again! <code> == 0: Use new deletion method <code> == 1: Use old deletion method

```
default is 1 for compatibility.
--logger=/path/to/usr/bin/logger
  Use an alternative syslog messenger.
  When empty, disable syslogging.
--max-deletions=<number>
  When your network or your firewall rules are defective over a
  longer time, too many deletion links may accumulate at
  /mars/todo-global/delete-* and sibling locations.
  This limit is preventing overflow of the filesystem as well
  as overloading the worker threads.
--thresh-logfiles=<number>
--thresh-logsize=<number>
  Prevention of too many small logfiles when secondaries are not
  catching up. When more than thresh-logfiles are already present,
  the next one is only created when the last one has at least
  size thresh-logsize (in units of GB).
--timeout=<seconds>
  Current default: 600
  Abort safety checks and waiting loops after timeout with an error.
  When giving 'all' as resource agument, this works for each
  resource independently.
  The special value -1 means "infinite".
--window=<seconds>
  Current default: 60
  Treat other cluster nodes as healthy when some communcation has
  occured during the given time window.
--keep-backups=<hours>
  link-purge-all and cron will delete old backup files and old
  symlinks after this number of hours.
  Current default: 168
--threshold=<bytes>
  Some macros like 'fetch-threshold-reached' use this for determining
  their sloppyness.
--systemd-enable=<0|1>
  Enable / disable any systemd actions.
  On by default.
--host=<hostname>
  Act as if the command was running on cluster node <hostname>.
  Warning! This is dangerous! First try --dry-run
--backup-dir=</absolute_path>
  Only for experts.
  Used by several special commands like merge-cluster, split-cluster
  etc for creating backups of important data.
--ip-<peer>=<ip>
  Override the IP address of peer> from the symlink tree, or as determined
  from old IP backups, or as determined from the list of network interfaces.
  Usually you will need this only at 'create-cluster' or
  'join-cluster' / 'merge-cluster' / 'split-cluster' for resolving
  ambiguities, or for telling the IP address of yet unknown peers.
  It is also useful at 'lowlevel-set-host-ip' for updating an
  already existing IP address.
  Hint: this option may be given multiple times for different <peer>
  parts.
--ip=<ip>
  Equivalent to --peer-$host=<ip>
  where $host is usually the same as $(hostname), but you may
  use --host=<hostname> as an _earlier_ argument for overriding
  the default <hostname>.
```

```
--ssh-port=<port_nr>
   Override the default ssh port (22) for ssh and rsync.
   Useful for running {join,merge}-cluster on non-standard ssh ports.
  --no-ssh
   Equivalent to --ssh-port=0
   Disable ssh and rsync completely.
   Dead peers / interrupted networks / firewalling may lead to (temporary)
   hangs of ssh probes, which are used by default for backwards compatibility.
   Hint: ssh_config options like ConnectTimeout may also help.
   Use this to disable any probes, and no time loss.
 --ssh-opts="<ssh_commandline_options>"
   Override the default ssh commandline options. Also used for rsync.
  --macro=<text>
   Handy for testing short macro evaluations at the command line.
<command> =
 activate-guest
   usage: activate-guest <resource_name>
   Conditional update-cluster, so that <resource_name> will be locally
   known at the local machine, and mark the resource as a guest.
   Useful inbetween create-resource and join-resource.
   A guest will receive any symlink updates much more frequently.
   Prefer this over update-cluster when interested in a resource.
 attach
   usage: attach <resource_name>
   Attaches the local disk (backing block device) to the resource.
   The disk must have been previously configured at
   {create, join}-resource.
   When designated as a primary, /dev/mars/$res will also appear.
   This does not change the state of {fetch, replay}.
   For a complete local startup of the resource, use 'marsadm up'.
 cat
   usage: cat <path>
   Print internal debug output in human readable form.
   Numerical timestamps and numerical error codes are replaced
   by more readable means.
   Example: marsadm cat /mars/5.total.status
 connect
   usage: connect <resource_name>
   See resume-fetch-local.
 connect-global
   usage: connect-global <resource_name>
   Like resume-fetch-local, but affects all resource members
   in the cluster (remotely).
 connect-local
   usage: connect-local <resource_name>
   See resume-fetch-local.
 create-cluster
   usage: create-cluster (no parameters)
   This must be called exactly once when creating a new cluster.
   Don't call this again! Use join-cluster on the secondary nodes.
   Please read the PDF manual for details.
```

```
create-resource
  usage: create-resource <resource_name> </dev/lv/mydata>
  (further syntax variants are described in the PDF manual).
  Create a new resource out of a pre-existing disk (backing
  block device) /dev/lv/mydata (or similar).
  The current node will start in primary role, thus
  /dev/mars/<resource_name> will appear after a short time, initially
  showing the same contents as the underlying disk /dev/lv/mydata.
  It is good practice to name the resource <resource_name> and the
  disk name identical.
cron
  usage: cron (no parameters)
  Do all necessary regular housekeeping tasks.
  This is equivalent to log-rotate all; sleep 7; log-delete-all all.
deactivate-guest
  usage: deactivate-guest <resource_name>
  Precondition: the resource must not have local storage assigned.
  Useful for cleaning up a pure guest relastionship.
delete-resource
  usage: delete-resource <resource_name>
  CAUTION! This is dangerous when the network is somehow
  interrupted, or when damaged nodes are later re-surrected
  in any way.
  Precondition: the resource must no longer have any members
  (see leave-resource).
  This is only needed when you _insist_ on re-using a damaged
  resource for re-creating a new one with exactly the same
  old <resource_name>.
  HINT: best practice is to not use this, but just create a _new_
  resource with a new <resource_name> out of your local disks.
  Please read the PDF manual on potential consequences.
detach
  usage: detach <resource_name>
  Detaches the local disk (backing block device) from the
  MARS resource.
  Caution! you may read data from the local disk afterwards,
  but ensure that no data is written to it!
  Otherwise, you are likely to produce harmful inconsistencies.
  When running in primary role, /dev/mars/$res will also disappear.
  This does not change the state of {fetch, replay}.
  For a complete local shutdown of the resource, use 'marsadm down'.
disconnect
  usage: disconnect <resource_name>
  See pause-fetch-local.
disconnect-global
  usage: disconnect-global <resource_name>
  Like pause-fetch-local, but affects all resource members
  in the cluster (remotely).
disconnect-local
```

```
usage: disconnect-local <resource_name>
 See pause-fetch-local.
down
 usage: down <resource_name>
 Shortcut for detach + pause-sync + pause-fetch + pause-replay.
err-purge-all
  usage: err-purge-all <resource_name>
 Remove any err message from the given resources.
get-emergency-limit
 usage: get-emergency-limit <resource_name>
 Counterpart of set-emergency-limit (per-resource emergency limit)
get-sync-limit-value
 usage: get-sync-limit-value (no parameters)
 For retrieval of the value set by set-sync-limit-value.
get-systemd-unit
 usage: get-systemd-unit <resource_name>
 Show the system units (for start and stop), or empty when unset.
get-systemd-want
 usage: get-systemd-want <resource_name>
 Show the current hostname where the complete systemd unit stack
 between start- and stop-unit should appear.
 Reports empty when unset, or "(none)" when stopped.
invalidate
 usage: invalidate <resource_name>
 Only useful on a secondary node.
 Forces MARS to consider the local replica disk as being
  inconsistent, and therefore starting a fast full-sync from
 the currently designated primary node (which must exist;
  therefore avoid the 'secondary' command).
 This is usually needed for resolving emergency mode.
 When having k=2 replicas, this can be also used for
  quick-and-simple split-brain resolution.
  In other cases, or when the split-brain is not resolved by
  this command, please use the 'leave-resource' / 'join-resource'
 method as described in the PDF manual (in the right order as
 described there).
join-cluster
 usage: join-cluster <hostname_of_primary>
 Establishes a new cluster membership.
 This must be called once on any new cluster member.
 This is a prerequisite for join-resource.
join-resource
 usage: join-resource <resource_name> </dev/lv/mydata>
  (further syntax variants are described in the PDF manual).
 The resource <resource_name> must have been already created on
  another cluster node, and the network must be healthy.
  The contents of the local replica disk /dev/lv/mydata will be
 overwritten by the initial fast full sync from the currently
```

designated primary node.

```
After the initial full sync has finished, the current host will
  act in secondary role.
  For details on size constraints etc, refer to the PDF manual.
leave-cluster
  usage: leave-cluster (no parameters)
  This can be used for final deconstruction of a cluster member.
  Prior to this, all resources must have been left
  via leave-resource.
  Notice: this will never destroy the cluster UID on the /mars/
  filesystem.
  Please read the PDF manual for details.
leave-resource
  usage: leave-resource <resource_name>
  Precondition: the local host must be in secondary role.
  Stop being a member of the resource, and thus stop all
  replication activities. The status of the underlying disk
  will remain in its current state (whatever it is).
link-purge-all
  usage: link-purge-all <resource_name>
  Remove any .deleted links.
log-delete
  usage: log-delete <resource_name>
  When possible, globally delete all old transaction logfiles which
  are known to be superflous, i.e. all secondaries no longer need
  to replay them.
  This must be regularly called by a cron job or similar, in order
  to prevent overflow of the /mars/ directory.
  For regular maintainance cron jobs, please prefer 'marsadm cron'.
  For details and best practices, please refer to the PDF manual.
log-delete-all
  usage: log-delete-all <resource_name>
  Alias for log-delete
log-delete-one
  usage: log-delete-one <resource_name>
  When possible, globally delete at most one old transaction logfile
  which is known to be superfluous, i.e. all secondaries no longer
  need to replay it.
  Hint: use this only for testing and manual inspection.
  For regular maintainance cron jobs, please prefer cron
  or log-delete-all.
log-purge-all
  usage: log-purge-all <resource_name>
  This is potentially dangerous.
  Use this only if you are really desperate in trying to resolve a
  split brain. Use this only after reading the PDF manual!
log-rotate
  usage: log-rotate <resource_name>
  Only useful at the primary side.
  Start writing transaction logs into a new transaction logfile.
  This should be regularly called by a cron job or similar.
```

```
For regular maintainance cron jobs, please prefer 'marsadm cron'.
  For details and best practices, please refer to the PDF manual.
lowlevel-delete-host
  usage: lowlevel-delete-host <hostname>
  Delete cluster member.
lowlevel-ls-host-ips
  usage: lowlevel-ls-host-ips
  List cluster member names and IP addresses.
lowlevel-set-host-ip
  usage: lowlevel-set-host-ip <hostname> [<new_ip>]
  Set IP address <new_ip> for host.
  When <new_ip> is not given, try to determine the old address
  from the symlink tree, or from old backups.
  Often, you want to set a new IP address in place of an old one.
  Hint: you may also use the --ip-<hostname>=<new_ip> option.
merge-cluster
  usage: merge-cluster <hostname_of_other_cluster> [<host_ip>]
  Precondition: the resource names of both clusters must be disjoint.
  Create the union of two clusters, consisting of the
  union of all machines, and the union of all resources.
  The members of each resource are _not_ changed by this.
  This is useful for creating a big "virtual LVM cluster" where
  resources can be almost arbitrarily migrated between machines via
  later join-resource / leave-resource operations.
merge-cluster-check
  usage: merge-cluster-check <hostname_of_other_cluster>
  Check whether the resources of both clusters are disjoint.
  Useful for checking in advance whether merge-cluster would be
  possible.
merge-cluster-list
  usage: merge-cluster-list
  Determine the local list of resources.
  Useful for checking or analysis of merge-cluster disjointness by hand.
pause-fetch
  usage: pause-fetch <resource_name>
  See pause-fetch-local.
pause-fetch-global
  usage: pause-fetch-global <resource_name>
  Like pause-fetch-local, but affects all resource members
  in the cluster (remotely).
pause-fetch-local
  usage: pause-fetch-local <resource_name>
  Stop fetching transaction logfiles from the current
  designated primary.
  This is independent from any {pause, resume}-replay operations.
  Only useful on a secondary node.
pause-replay
  usage: pause-replay <resource_name>
```

```
See pause-replay-local.
pause-replay-global
  usage: pause-replay-global <resource_name>
  Like pause-replay-local, but affects all resource members
  in the cluster (remotely).
pause-replay-local
  usage: pause-replay-local <resource_name>
  Stop replaying transaction logfiles for now.
  This is independent from any {pause, resume}-fetch operations.
  This may be used for freezing the state of your replica for some
  time, if you have enough space on /mars/.
  Only useful on a secondary node.
pause-sync
  usage: pause-sync <resource_name>
  See pause-sync-local.
pause-sync-global
  usage: pause-sync-global <resource_name>
  Like pause-sync-local, but affects all resource members
  in the cluster (remotely).
pause-sync-local
  usage: pause-sync-local <resource_name>
  Pause the initial data sync at current stage.
  This has only an effect if a sync is actually running (i.e.
  there is something to be actually synced).
  Don't pause too long, because the local replica will remain
  inconsistent during the pause.
  Use this only for limited reduction of system load.
  Only useful on a secondary node.
primary
  usage: primary <resource_name>
  Promote the resource into primary role.
  This is necessary for /dev/mars/$res to appear on the local host.
  Notice: by concept there can be only _one_ designated primary
  in a cluster at the same time.
  The role change is automatically distributed to the other nodes
  in the cluster, provided that the network is healthy.
  The old primary node will _automatically_ go
  into secondary role first. This is different from DRBD!
  With MARS, you don't need an intermediate 'secondary' command
  for switching roles.
  It is usually better to _directly_ switch the primary roles
  between both hosts.
  When --force is not given, a planned handover is started:
  the local host will only become actually primary _after_ the
  old primary is gone, and all old transaction logs have been
  fetched and replayed at the new designated priamry.
  When --force is given, no handover is attempted. A a consequence,
  a split brain situation is likely to emerge.
  Thus, use --force only after an ordinary handover attempt has
  failed, and when you don't care about the split brain.
  For more details, please refer to the PDF manual.
```

```
resize
 usage: resize <resource_name>
 Prerequisite: all underlying disks (usually /dev/vg/$res) must
 have been already increased, e.g. at the LVM layer (cf. lvresize).
 Causes MARS to re-examine all sizing constraints on all members of
 the resource, and increase the global logical size of the resource
 accordingly.
 Shrinking is currently not yet implemented.
 When successful, /dev/mars/$res at the primary will be increased
  in size. In addition, all secondaries will start an incremental
 fast full-sync to get the enlarged parts from the primary.
resume-fetch
 usage: resume-fetch <resource_name>
 See resume-fetch-local.
resume-fetch-global
 usage: resume-fetch-global <resource_name>
 Like resume-fetch-local, but affects all resource members
  in the cluster (remotely).
resume-fetch-local
 usage: resume-fetch-local <resource_name>
 Start fetching transaction logfiles from the current
 designated primary node, if there is one.
  This is independent from any {pause, resume}-replay operations.
 Only useful on a secondary node.
resume-replay
 usage: resume-replay <resource_name>
 See resume-replay-local.
resume-replay-global
 usage: resume-replay-global <resource_name>
 Like resume-replay-local, but affects all resource members
  in the cluster (remotely).
resume-replay-local
 usage: resume-replay-local <resource_name>
 Restart replaying transaction logfiles, when there is some
 data left.
  This is independent from any {pause, resume}-fetch operations.
 This should be used for unfreezing the state of your local replica.
 Only useful on a secondary node.
resume-sync
 usage: resume-sync <resource_name>
 See resume-sync-local.
resume-sync-global
 usage: resume-sync-global <resource_name>
 Like resume-sync-local, but affects all resource members
  in the cluster (remotely).
resume-sync-local
 usage: resume-sync-local <resource_name>
 Resume any initial / incremental data sync at the stage where it
 had been interrupted by pause-sync.
```

```
Only useful on a secondary node.
secondary
  usage: secondary <resource_name>
  Promote all cluster members into secondary role, globally.
  In contrast to DRBD, this is not needed as an intermediate step
  for planned handover between an old and a new primary node.
  The only reasonable usage is before the last leave-resource of the
  last cluster member, immediately before leave-cluster is executed
  for final deconstruction of the cluster.
  In all other cases, please prefer 'primary' for direct handover
  between cluster nodes.
  Notice: 'secondary' sets the global designated primary node
  to '(none)' which in turn prevents the execution of 'invalidate'
  or 'join-resource' or 'resize' anywhere in the cluster.
  Therefore, don't unnecessarily give 'secondary'!
set-emergency-limit
  usage: set-emergency-limit <resource_name> <value>
  Set a per-resource emergency limit for disk space in /mars.
  See PDF manual for details.
set-global-disabled-log-digests
  usage: set-global-disabled-log-digests <features>
  Tell the whole cluster which checksumming digests to disable globally
  for the payload in transaction logfiles.
  The effective value can be checked via "marsadm view-disabled-log-digests".
  See "marsadm view-potential-features" and
  "marsadm --help" for a list of digest feature names,
  which must be separated by | symbols.
set-global-disabled-net-digests
  usage: set-global-disabled-net-digests <features>
  Tell the whole cluster which checksumming digests to disable globally
  for cluster-wide data comparisons, like fast full-sync.
  The effective value can be checked via "marsadm view-disabled-net-digests".
  See "marsadm view-potential-features" and
  "marsadm --help" for a list of digest feature names,
  which must be separated by | symbols.
set-global-enabled-log-compressions
  usage: set-global-enabled-log-compressions <features>
  Tell the whole cluster which compression features to use globally
  for logfile compression. The effective value can be checked via
  "marsadm view-enabled-log-compressions".
  See "marsadm view-potential-features" and
  "marsadm --help" for a list of compression feature names,
  which must be separated by | symbols.
set-global-enabled-net-compressions
  usage: set-global-enabled-net-compressions <features>
  Tell the whole cluster which compression features to use globally for
  network transport compression. This is independent from log compression.
  The effective value can be checked via
  "marsadm view-enabled-log-compressions".
  See "marsadm view-potential-features" and
  "marsadm --help" for a list of compression feature names,
  which must be separated by | symbols.
```

```
set-sync-limit-value
 usage: set-sync-limit-value <new_value>
 Set the maximum number of resources which should by syncing
 concurrently.
set-systemd-unit
 usage: set-systemd-unit <resource_name> <start_unit_name> [<stop_unit_name>]
 This activates the systemd template engine of marsadm.
 Please read mars-user-manual.pdf on this.
 When <stop_unit_name> is omitted, it will be treated equal to
  <start_unit_name>.
 You may also use special keywords like DEFAULT, please read the manuals.
set-systemd-want
 usage: set-systemd-want <resource_name> <host_name>
 Override the current location where the complete systemd unit stack
 should be started.
 Useful for a _temporary_ stop of the systemd unit stack by supplying
 the special hostname "(none)".
 For a _permanent_ stop, use "marsadm set-systemd-unit <resource>"
  instead.
split-cluster
 usage: split-cluster (no parameters)
 NOT OFFICIALLY SUPPORTED - ONLY FOR EXPERTS.
 RTFS = Read The Fucking Sourcecode.
 Use this only if you know what you are doing.
systemd-trigger
 usage: systemd-trigger [<resource>]
up
 usage: up <resource_name>
 Shortcut for attach + resume-sync + resume-fetch + resume-replay.
update-cluster
 usage: update-cluster [<resource_name>]
 Fetch all the links from all joined cluster hosts.
  Use this between create-resource and join-resource.
 NOTICE: this is extremely useful for avoiding races when scripting
  in a cluster.
wait-cluster
 usage: wait-resource [<resource_name>]
 Waits until a ping-pong communication has succeeded in the
 whole cluster (or only the members of <resource_name>).
 NOTICE: this is extremely useful for avoiding races when scripting
 in a cluster.
wait-connect
 usage: wait-connect [<resource_name>]
 See wait-cluster.
wait-resource
  usage: wait-resource <resource_name>
                       [[attach|fetch|replay|sync][-on|-off]]
 Wait until the given condition is met on the resource, locally.
```

```
wait-umount
   usage: wait-umount <resource_name>
   Wait until /dev/mars/<resource_name> has disappeared in the
   cluster (even remotely).
   Useful on both primary and secondary nodes.
<resource_names> = comma-separated list of resource names or "all" for all resources
<macroname> = <complex_macroname> | <primitive_macroname>
<complex_macroname> =
 1and1
 comminfo
 commstate
 cstate
 default
 default-footer
 default-global
 default-header
 default-resource
 device-info
 device-stats
 diskstate
 diskstate-1and1
 dstate
 fetch-line
 fetch-line-1and1
 flags
 flags-1and1
 outdated-flags
 outdated-flags-1and1
 primarynode
 primarynode-1and1
 replay-line
 replay-line-1and1
 replinfo
 replinfo-1and1
 replstate
 replstate-1and1
 resource-errors
 resource-errors-1and1
 role
 role-1and1
 state
 status
 sync-line
 sync-line-1and1
 syncinfo
 syncinfo-1and1
 todo-role
<primitive_macroname> =
 count-{cluster,resource,guest}-members
   deprecated
 count-{cluster,resource,guest}-peers
```

```
count-{my,all}-{resources,members,guests}
 deletable-size
 device-{opened,nrflying,error,completion-{stamp,age}}
 device-{ops-rate,amount-rate,rate}
 disabled-{log|net}-digests
 disk-error
 enabled-{log|net}-compressions
 errno-text
   Convert errno numbers (positive or negative) into human readable text.
 get-log-status
 get-resource-{fat,err,wrn}{,-count}
 get-{disk,device}
 is-{alive}
 is-{member,guest}
 is-{split-brain,consistent,emergency,orphan}
 occupied-size
 present-{disk,device}
    (deprecated, use *-present instead)
 replay-basenr
 replay-code
   When negative, this indidates that a replay/recovery error has occurred.
 resource-possible-size
 rest-space
 summary-vector
 systemd-unit
 tree
 used-{log,net}-{digest,compression}
 uuid
 wait-{is,todo}-{attach,sync,fetch,replay,primary,secondary}-{on,off}
 writeback-rest
 {alive,fetch,replay,work}-{timestamp,age,lag}
 {all,the}-{pretty-,}{global-,}{{err,wrn,inf}-,}msg
 {cluster,resource,guest}-peers
 {cluster,resource}-members
   deprecated
 {disk,device}-present
 {disk,resource,device}-size
 {fetch,replay,work}-{lognr,logcount}
  {get,actual}-primary
  {implemented,usable}-{digests,compressions}
 {is,todo,nr}-{attach,sync,fetch,replay,primary,secondary}
 {my,all}-{resources,members,guests}
 {potential,implemented,usable}-features
 {sync,fetch,replay,work,syncpos}-{size,pos}
 {sync,fetch,replay,work}-{rest,{almost-,threshold-,}reached,percent,permille,vector}
 {sync,fetch,replay}-{ops-rate,amount-rate,rate,remain}
  {time,real-time}
 {tree,features}-version
<features> =
 CHKSUM_CRC32 |
 CHKSUM_CRC32C |
 CHKSUM_MD5 |
 CHKSUM_MD5_OLD |
 CHKSUM_SHA1
```

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